Name of the Issuer:	**Aegeus Technologies Limited**	**Last Updated on October 03, 2026**
Type of Issue (IPO / FPO)	IPO	
Issue Size (Rs. crore)*		
- Fresh Issue Size (Rs. crore)	23.71	

**Source: Prospectus dated August 07, 2026 and Final Post issue report*

Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	Not Applicable
Subscription Level (Number of times)	30.23

Source: Based on Final Post issue report

QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	**%**
(i) allotment in the issue [(1)]	42.72%
(ii) at the end of 1st Quarter immediately after the listing[(2)]	Not Available
(iii) at the end of 1st FY (March 31, 2026)[(2)]	Not Available
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

**QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.*

(1) Source: Basis of Allotment

(2) Source: Shareholding pattern as available on NSE

Financials of the issuer

(In Crores)

Parameters	**1st FY (March 31, 2027)***	**2nd FY (March 31, 2028)***	**3rd FY (March 31, 2029)***
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

**Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

Trading Status in the scrip of the issuer

Company's Equity Shares are listed on SME Platform of BSE limited

The Shares have not been suspended or delisted.

Particulars	**Status**
(i) at the end of 1st FY (March 31, 2027)	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available

**Trading status not disclosed as the relevant fiscal year has not been completed.*

Change in Directors of issuer from the disclosures in the offer document		
Particulars	**Name of the Director**	**Appointed / Resigned**
(i) at the end of 1st FY (March 31, 2027)	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

Source: Stock Exchange Filings

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs.crore)

Objects of the Fresh Issue	**Amount**
Investment in Product Development	2.86
Capital expenditure	5.74
Funding the Working Capital requirement	8.00
General Corporate Purposes	3.55
Issue Related Expenses**	3.56
Total	~~**23.71**~~

Source: Prospectus dated August 07, 2026

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	**Amount**
Investment in Product Development	Not available
Capital expenditure	Not available
Funding the Working Capital requirement	Not available
General Corporate Purposes	Not available
Issue Related Expenses**	Not available
Total	

Source: BSE

(iii) Reasons for deviation, if any	Not applicable

Comments of monitoring agency

(a) Comments on use of funds (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document (c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
Pricing Data	
Issue Price (Rs.):	₹ 105.00
Designated Stock Exchange:	BSE
Listing Date:	August 11, 2026

Price parameters	**At close of listing day (August 11, 2026)**	**At close of 30th calendar day from listing day (September 09, 2026)[1][4]**	**At close of 90th calendar day from listing day (November 08, 2026)[2]**	**As at the end of 1st FY after the listing of the issue (March 31, 2027) [3][4]**		
				Closing price(4)	**High (during the FY)**	**Low (during the FY)**
Market Price on BSE	₹ 130.70	₹ 123.00	Not applicable	Not applicable	Not applicable	Not applicable
Sensex	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Sectoral Index	Comparable Sectoral Index is not available					

Price parameters	**As at the end of 2nd FY after the listing of the issue (March 31, 2028)**			**As at the end of 3rd FY after the listing of the issue (March 31, 2029)**		
	Closing Price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price on BSE	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Sensex	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Sectoral Index	Comparable Sectoral Index is not available					

**Being index of BSE, the designated stock exchange Note:*

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

Basis for Issue Price

Accounting ratio	Name of company	*As disclosed in the offer document(1)*	*At the end of 1st FY (March 31, 2027)**	*At the end of 2nd FY (March 31, 2028)**	*At the end of 3rd FY (March 31, 2029)**
EPS	**Issuer:**	**6.57**	Not Available	Not Available	Not Available
P/E	**Issuer:**	**15.98**	Not Available	Not Available	Not Available
	Industry Average	**-**	Not Available	Not Available	Not Available
RONW	**Issuer:**	**29.93%**	Not Available	Not Available	Not Available
NAV	**Issuer:**	**25.18**	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated August 07, 2025.

*** Source: Stock Exchange Filing**

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

Date of disclosure to Designated Stock Exchange	Announcement
11-Aug-2026	BSE informed trading members that the equity shares (Scrip Code 544858) are listed and admitted to dealings. Trading in the shares began on 11 August 2026.
27-Aug-2026	The company reported the outcome of its board meeting under Regulation 30 of the SEBI LODR Regulations, 2015.
02-Sep-2026	The company filed the notice of its 9th Annual General Meeting together with the Annual Report for FY 2025-26.
02-Sep-2026	The company published a newspaper notice informing shareholders about the 9th AGM. The AGM was scheduled for Wednesday, 30 September 2026.
02-Sep-2026	The company filed its Annual Report for FY 2025-26 under Regulation 34(1). This was the first filing of the report; a corrected version followed on 6 September 2026.
02-Sep-2026	The company sent a letter giving the web-link where shareholders can access the FY 2025-26 Annual Report. It was filed on the same day as the report itself.
03-Sep-2026	The company published a newspaper advertisement stating that the AGM notice and Annual Report had been dispatched. It relates to the FY 2025-26 Annual Report and the 9th AGM.
06-Sep-2026	The company re-submitted the notice of the 9th AGM scheduled for 30 September 2026, now with the complete annual accounts. Standalone and consolidated Independent Auditor's Reports for FY 2025-26 are included.
06-Sep-2026	The company re-filed the FY 2025-26 Annual Report with the AGM notice, updated to add the Independent Auditor's Reports. The filing describes these reports as inadvertently omitted from the earlier submission.
24-Sep-2026	The company filed an intimation under Regulation 30 regarding a change in management.
25-Sep-2026	The company informed the exchange that the trading window for insiders is closed. This is a routine insider-trading compliance intimation; the excerpt gives no closure dates.
30-Sep-2026	The company announced the regularisation of Mr. Anil Kapoor (DIN: 09783578) as an Independent Director. The filing was made under Regulation 30 on the day of the AGM.
30-Sep-2026	The company filed the proceedings of its 9th Annual General Meeting, held on 30 September 2026. It was filed on the same day as the meeting.
02-Oct-2026	The company disclosed the voting results of the AGM along with the scrutinizer's report. This closes out the AGM-related filings.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Narnolia Financial Services Limited ("Narnolia")arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above

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