

# AAR SHYAM INDIA INVESTMENT COMPANY LIMITED

Registered Office: Space No. 920, Kirti Shikhar Building, District Centre, Janakpuri B-1, New Delhi, India, 110058.

CIN: L47219DL1983PLC015266, Telephone No.: 011-45626909

Website: www.aarshyam.in; Email-ID: info@aarshyam.in

**POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")**

**OPEN OFFER FOR ACQUISITION OF UP TO 7,80,000 (SEVEN LAKH EIGHTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("OFFER SHARES") REPRESENTING 26% OF THE PAID UP EQUITY SHARE CAPITAL OF AAR SHYAM INDIA INVESTMENT COMPANY LIMITED (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY") BY GURUOMEGA PRIVATE LIMITED ("ACQUIRER 1") AND MR. MAN MOHAN KATIAL ("ACQUIRER 2"); (ACQUIRER 1 ALONG WITH ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") ("OFFER"/"OPEN OFFER")**

This Post-Offer Advertisement ("Post-Offer Advertisement") is being issued by Turnaround Corporate Advisors Private Limited, ("Manager to the Offer"/"Manager"), on behalf of the Acquirers, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations. This Post-Offer Advertisement is to be read in continuation of and in conjunction with: (i) Public Announcement dated March 27, 2023 ("Public Announcement" or "PA"); (ii) Detailed Public Statement ("DPS") dated April 05, 2023 published on April 05, 2023 in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi), Mumbai edition of "Pratahkal" (Marathi); (iii) Draft Letter of Offer dated April 13, 2023 ("Draft letter of Offer" or "DLOF"); (iv) Letter of Offer dated March 18, 2026 ("Letter of Offer" or "LOF"); and (v) Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and Corrigendum to the Letter of Offer ("Pre-Offer Advertisement cum Corrigendum") dated March 23, 2026 published on March 24, 2026 in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi), Mumbai edition of "Pratahkal" (Marathi).

1. Name of the Target Company	Aar Shyam India Investment Company Limited
2. Name of the Acquirer(s) and PACs	Guruomega Private Limited ("Acquirer 1") and Mr. Man Mohan Katial ("Acquirer 2"); (Acquirer 1 Along with Acquirer 2 hereinafter collectively referred to as the "Acquirers")
3. Name of the Manager to the Offer	Turnaround Corporate Advisors Private Limited
4. Name of the Registrar to the Offer	Mas Services Limited
5. Offer Details	
a. Date of Opening of the Offer	Friday, March 27, 2026
b. Date of Closure of the Offer	Monday, April 13, 2026
6. Date of Payment of Consideration	Monday, April 27, 2026*

\*In terms of Regulation 18(10) of the SEBI (SAST) Regulations, the last date by which all requirements including payment of consideration would be completed was Tuesday, April 28, 2026.

## 7. Details of Acquisition

S. No.	Particulars	Proposed in the Offer Document	Actual
7.1	Offer Price (A)	Rs. 19.30 (Rupees Nineteen and Thirty Paise Only) per equity share	Rs. 19.30 (Rupees Nineteen and Thirty Paise Only) per equity share
7.2	Aggregate number of shares tendered (B)	7,80,000 (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)
7.3	Aggregate number of shares accepted (C)	7,80,000* (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)
7.4	Size of the Offer (Number of shares multiplied by offer price per share) (A * C)	Rs. 1,50,54,000/- (Rupees One Crore Fifty Lakhs Fifty Four Thousand only)	Rs. 41,03,720.40 (Rupees Forty-One Lakhs Three Thousand Seven Hundred Twenty and Forty Paise)
7.5	Shareholding of the Acquirers before Agreements/Public Announcement		
	• Number	7,46,000	7,46,000
	• % of Fully Diluted Equity Share Capital	24.87%	24.87%
7.6	Shares Acquired by way of Agreement		
	• Number	2,57,440 (Two Lakh Fifty-Seven Thousand Four Hundred Forty)	2,57,440 (Two Lakh Fifty-Seven Thousand Four Hundred Forty)
	• % of Fully Diluted Equity Share Capital	8.58%	8.58%
7.7	Shares Acquired by way of Open Offer		
	• Number	7,80,000* (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)
	• % of Fully Diluted Equity Share Capital	26%	7.09%
7.8	Shares acquired after Detailed Public Statement (excluding shares acquired under Open Offer)	Not Applicable	Not Applicable
	• Number of shares acquired		
	• % of the shares acquired		
	• Price of the shares acquired		
7.9	Post offer shareholding of Acquirers		
	• Number	17,83,440 (Seventeen Lakh Eighty Three Thousand Four Hundred Forty)	12,16,068 (Twelve Lakhs Sixteen Thousand Sixty-Eight)
	• % of Fully Diluted Equity Share Capital	59.45%	40.54%
7.10	Pre & Post offer shareholding of the Public		
	• Number	<b>Pre-Offer</b> 27,42,560 (Twenty-Seven Lakh Forty-Two Thousand Five Hundred Sixty Only)	<b>Post Offer</b> 12,16,560 (Twelve Lakh Sixteen Thousand Five Hundred Sixty)
	• % of Fully Diluted Equity Share Capital	91.42%	40.55%
		<b>Pre-Offer</b> 27,42,560 (Twenty-Seven Lakh Forty-Two Thousand Five Hundred Sixty Only)	<b>Post Offer</b> 17,83,932 (Seventeen Lakh Eighty Three Thousand Nine Hundred Thirty-Two)
		91.42%	59.46%

\*Assuming Full Acceptance in the Offer

## Note:

The Acquirers along with its Directors, severally and jointly, accept full responsibility for the information contained in this Post-Offer Advertisement and shall be responsible for the fulfillment of obligations under the SEBI (SAST) Regulations, in respect of this Offer.

Copy of this Post Offer Advertisement will be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of Manager to the Offer at www.tcagroup.in and at the Registered Office of the Target Company.

Capitalized terms used but not defined in this Post-Offer Advertisement shall have the meanings assigned to such terms in the Letter of Offer Dated March 18, 2026.

## ISSUED BY MANAGER TO THE OFFER

 <b>TURNAROUND</b> <sup>®</sup>	<b>Turnaround Corporate Advisors Private Limited</b>			
	614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi-110058			
	Tel: +91-11-45510390			
	E-mail: info@tcagroup.in			
	Investor Grievance Email: complaints@tcagroup.in			
	Website: www.tcagroup.in			
Contact Person: Mr. Heemadri Mukerjia				
SEBI Registration No.: MB/INM000012290				

For and on behalf of Guruomega Private Limited (Acquirer 1)

Sd/-

(Sunil Sharma)

Authorized Signatory

Place: New Delhi

Date: May 4, 2026

Sd/-

(Man Mohan Katial)

(Acquirer 2)