

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

FOR EQUITY ISSUES

Name of the issue: NEOPOLITAN PIZZA AND FOODS LIMITED

- 1 *Type of issue (IPO/ FPO)* Initial Public Offering - SME Platform
- 2 *Issue size (Rs crore)* 12.000
- 3 *Grade of issue alongwith name of the rating agency* Not Applicable
- 4 *Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.* 30.88 times
- 5 *QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges*
- (i) *allotment in the issue* Nil
- (ii) *at the end of the 1st Quarter immediately after the listing of the issue* Nil
- (iii) *at the end of 1st FY* Nil
- (iv) *at the end of 2nd FY* Not available
- (v) *at the end of 3rd FY* Not available

6 *Financials of the issuer (as per the annual financial results submitted to stock exchanges)*

(Rs. in crores)

<i>Parameters</i>	<i>1st FY</i>	<i>2nd FY</i>	<i>3rd FY</i>	
<i>Income from operations</i>	Not available	Not available	Not available	Not available
<i>Net Profit for the period</i>	Not available	Not available	Not available	Not available
<i>Paid-up equity share capital</i>	Not available	Not available	Not available	Not available
<i>Reserves excluding revaluation reserves</i>	Not available	Not available	Not available	Not available

Above table will be updated as and when financials for the relevant financial years will be available.

7 *Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)*

- (i) *at the end of 1st FY* Under Regulation 2(j) of SEBI(SAST) Regulations,2011 it is Frequently traded
- (ii) *at the end of 2nd FY* Will be updated at appropriate time
- (iii) *at the end of 3rd FY* Will be updated at appropriate time

8 *Change, if any, in directors of issuer from the disclosures in the offer document*

<i>Name of the Director</i>	<i>Change due to</i>
(i) <i>at the end of 1st FY</i>	Will be updated at appropriate time Not Applicable
(ii) <i>at the end of 2nd FY</i>	Will be updated at appropriate time Not Applicable
(iii) <i>at the end of 3rd FY</i>	Will be updated at appropriate time Not Applicable

9 *Status of implementation of project/ commencement of commercial production*

- (i) *as disclosed in the offer document* Not Applicable
- (ii) *Actual implementation* Not Applicable
- (iii) *Reasons for delay in implementation, if any* Not Applicable

10 *Status of utilization of issue proceeds*

(i) *as disclosed in the offer document*

<i>Sl. No.</i>	<i>Particulars</i>	<i>Amount (In Rs. Lacs.)</i>
1	Expansion of our Retail Networkby launching 16 new QuickService Restaurants (QSR)	708.00
2	Security Deposit and Advance	26.00
3	Brokerage Charges	13.00
4	To meet the incremental working capital requirements	352.00
5	General Corporate Purpose	71.00
Total		1170.00

(ii) *Actual utilization* Not Available

(iii) *Reasons for deviation, if any* Not Available

Above will be updated as and relevant data will be filed by the Issuer Company with Stock Exchanges.

11 *Comments of monitoring agency, if applicable*

- (a) *Comments on use of funds* Not Applicable
- (b) *Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document* Not Applicable
- (c) *Any other reservations expressed by the monitoring agency about the end use of funds* Not Applicable
- (To be submitted till the time the issue proceeds have been fully utilised)

#Note: Since the net proceeds of the Issue were less than Rs. 1000 Crores, under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 no monitoring agency was required to be appointed by the Issuer Company.

12 *Price- related data*

Issue price (Rs): Rs. 20