

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

FOR EQUITY ISSUES

Name of the issue: **KENRIK INDUSTRIES LIMITED**

- 1 Type of issue (IPO/ FPO) Initial Public Offering - SME Platform
- 2 Issue size (Rs crore) 8.745
- 3 Grade of issue alongwith name of the rating agency Not Applicable
- 4 Subscription level (number of times). ~~If the issue was undersubscribed, please clarify how the funds were arranged.~~ 1.85 times
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges
- (i) allotment in the issue Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue Nil
- (iii) at the end of 1st FY Nil
- (iv) at the end of 2nd FY Not available
- (v) at the end of 3rd FY Not available

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	Not available	Not available	Not available
Net Profit for the period	Not available	Not available	Not available
Paid-up equity share capital	Not available	Not available	Not available
Reserves excluding revaluation reserves	Not available	Not available	Not available

Above table will be updated as and when financials for the relevant financial years will be available.

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

- (i) at the end of 1st FY Will be updated at appropriate time
- (ii) at the end of 2nd FY Will be updated at appropriate time
- (iii) at the end of 3rd FY Will be updated at appropriate time

8 Change, if any, in directors of issuer from the disclosures in the offer document

	Name of the Director	Change due to
(i) at the end of 1st FY	Will be updated at appropriate time	Not Applicable
(ii) at the end of 2nd FY	Will be updated at appropriate time	Not Applicable
(iii) at the end of 3rd FY	Will be updated at appropriate time	Not Applicable

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document Not Applicable
- (ii) Actual implementation Not Applicable
- (iii) Reasons for delay in implementation, if any Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Sl. No.	Particulars	Amount (In Rs. Lacs.)
1	To meet the incremental working capital requirements	656.25
2	General Corporate Purpose	180.00
Total		836.25

- (ii) Actual utilization Not Available
- (iii) Reasons for deviation, if any Not Available
- Above will be updated as and relevant data will be filed by the Issuer Company with Stock Exchanges.

11 Comments of monitoring agency, if applicable

- (a) Comments on use of funds Not Applicable
- (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document Not Applicable
- (c) Any other reservations expressed by the monitoring agency about the end use of funds Not Applicable

(To be submitted till the time the issue proceeds have been fully utilised)

#Note: Since the net proceeds of the Issue were less than Rs. 1000 Crores, under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 no monitoring agency was required to be appointed by the Issuer Company.

12 Price- related data

Issue price (Rs): Rs. 25