



SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Shimla Regional Office** located at Thakur Building, First Floor, Tawi Chowk, Totu, Shimla, Himachal Pradesh - 171011 will shift to Asha Bhawan, Opposite to Hotel The Park, Ghora Chowki, Tara Devi Post Office, Shimla, Himachal Pradesh - 171010 from 30th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD




SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Tuticorin Regional Office** located at Second Floor, No. 3 188 6, MSP Towers, Palai Road, Thoothukudi, Tamil Nadu - 628002 will shift to Plot No. 46 & 47, RCC Building, Kurinji Nagar, First Street, Polpattai, Thoothukudi, Tamil Nadu -628002 from 30th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Madurai Regional Office** located at P.K.N.A Complex, Third Floor, No:81, Bye Pass Road, Madurai, Tamil Nadu - 625016 will shift to ADR Towers, Third Floor, No. 74, AB, P.P. Road, Kalavasal, Madurai, Tamil Nadu - 625016 from 29th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Pune Zonal Office** located at Unit No. - 02A, Stilt Floor, Fortune Plaza, Thube Park, Shivajinagar, Pune, Maharashtra - 411005 will shift to Office No. 101, First Floor, Pinnacle Panorama, CS No. 2279, Bibwewadi, Market Yard Road, Near Bank of Maharashtra, Haveli, Pune, Maharashtra - 411037 from 30th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Orrisa North Regional Office** located at Plot No.-125 & 126, Third Floor, Laxmisagar, Near Vits Hotel, Above Modicare, Bhubaneswar, Odisha - 751006 will shift to Second Floor, Gitanjali Complex, Above State Bank of India, Lewis Road, Bhubaneswar, Khurda, Odisha - 751002 from 29th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD




SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Hubli Regional Office** located at Third Floor, Kaldurgi Square, Near Vivekanand Hospital, Desai Cross, Deshpande Nagar, Hubli, Dharwad, Karnataka - 580029 will shift to Second Floor, Eureka Junction, Travellers Banglow Road, Hubli, Dharwad, Karnataka - 580029 from 31st July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Satana - Nasik Branch** located at 309, Plot 7,8,9, Shri Swami Samarth Sankul, Alai Sankul, Malegaon Road, Satana, District-Nashik, Maharashtra - 423301 will shift to Ground Floor, Nerkar Hub, Door No. 309/A/1, Plot No. 3, Opposite to Bank of India, Malegaon Road, Satana, Nashik, Maharashtra - 423301 from 30th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Dharwad - I Branch** located at First Floor, 692/ 1/M, Halageri Hanumantha Devara Temple Complex, Gandhi Square, Dharwad, Karnataka - 580001 will shift to Second Floor, Shop No. S6, Suvidhas Matoshree Lifestyle Mall, Line Bazar, Hanuman Temple, Dharwad, Dharwad, Karnataka - 580001 from 30th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD




SHRIRAM FINANCE LIMITED

PUBLIC NOTICE


This is to inform our customers and public at large that our **Jayanagar Branch** located at Third Floor, Property Bearing No.1, New No.56/ 1, BBMP PID No. 58-108-56/1, Situated at Ninth Main Road, Fifth Block, Jayanagar, Bengaluru, Karnataka - 560041 will shift to Second Floor, PID No. 64-146-58- No.58-KEB HBCS Layout, Third Main -100 Feet Ring Road, First Stage BTM Layout, Bengaluru, Karnataka - 560076 from 31st July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



KERALA STATE ROAD TRANSPORT CORPORATION
Transport Bhavan , Fort P.O, Thiruvananthapuram-695023
E-TENDER CUM E-AUCTION



Name of Item	Bid submission end date
KSRTC invited e-Tender Cum e-Auction for the sale of Scrap Tyres, Scrap Tubes, Scrap Flaps, Scrap Curing Envelops, Scrap Curing Bags, Scrap Glass Rubber Beading	05.05.2025, 06.00 PM
e-Tender ID: 2025_KSRTC_761097_1	

For the detailed tender document visit: www.etenders.kerala.gov.in, www.keralartc.com/tenders/purchase, e-mail: sr@kerala.gov.in

sd/-
Chairman & Managing Director
24.04.2025



AMBIKA COTTON MILLS LIMITED
Regd. Office: 9-A, Valluvar Street,
Sivanandha Colony, Coimbatore-641 012.
CIN : L17115TZ1988PLC002269
Phone : 0422-2491504, 2491505
website: www.acmills.in, email: ambika@acmills.in

NOTICE OF POSTAL BALLOT / E-VOTING

Members are hereby informed that pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with Rule 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules ") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), read with the General Circular No. 14/2020 dated 8th April 2020, General Circular No. 17/2020 dated 13th April 2020, read with other relevant circulars, including General Circular No. 9/2024 dated 19th September 2024 issued by the Ministry of Corporate Affairs ("MCA")(hereinafter collectively referred to as "MCA Circulars"), the Company has completed the dispatch of the Postal Ballot Notice on **Wednesday 23rd April 2025** through e-mail to all its shareholders, who have registered their e-mail IDs as on **21st April 2025** ("cut-off date") seeking the consent of the Members through voting by electronic means to transact the business as set out in the Postal Ballot Notice dated 11th April 2025 in respect of the following **Businesses**:

- Appointment of Dr. T. Bina (DIN: 11009643) as a Director and as an Independent Director of the Company (**Special Resolution**)
- Appointment of Mrs. Seethalakshmi T R (DIN: 11011306) as a Director and as an Independent Director (**Special Resolution**)
- Renumbering of the Door Number of the Registered Office of the Company by Coimbatore Corporation (**Ordinary Resolution**)

In pursuance of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the aforesaid MCA Circulars, the Company has engaged the services of MUFG Intime India Private Limited to provide remote e-voting facility to the Members of the Company through their e-voting platform available at <https://instavote.linkintime.co.in> for passing of the Resolutions mentioned in the Postal Ballot Notice. The remote e-voting period commences from 9.00 AM India Standard Time ("IST") on **Thursday, 24th April 2025**, and ends at 5.00 PM India Standard Time ("IST") on **Friday, 23rd May 2025**. The e-voting module shall be disabled by MUFG Intime India Private Limited thereafter and no voting will be possible beyond the said date. Please note that in compliance with MCA Circulars, there will be no dispatch of physical copies of Postal Ballot Notice and Postal Ballot forms to Shareholders of the Company. Members are therefore requested to communicate their assent or dissent through the remote e-voting facility only. Therefore, those Shareholders who have not yet registered their e-mail address are requested to get their e-mail address submitted by following the procedure as mentioned in the said Postal Ballot Notice.

Members, whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e., Monday, 21st April 2025, will only be entitled to cast their votes by remote e-voting. The Persons who are not Members of the Company on the cut-off date should treat this notice as informative only.

The Board of Directors has appointed Sri. K. Murali Mohan, (Membership No. 14328), Chartered Accountant as the Scrutinizer to scrutinize the postal ballot process in a fair and transparent manner. The results of the Postal Ballot e-voting shall be announced within 2 working days from the closure of the e-voting platform and the same shall be intimated to BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE) and shall also be uploaded on the Company's website www.acmills.in and on the MUFG Intime India Private Limited website <https://instavote.linkintime.co.in>

If you have not registered your e-mail address with the Company/RTA/Depositories you may please follow the instructions given below for obtaining login details for e-voting:

- For Physical shareholders – Please provide necessary details like Folio No., Name of Shareholder, scanned copy of the share certificate (front and back), Permanent Account Number (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company's Registrar and Share Transfer Agent at <https://instavote.linkintime.co.in>
- For Demat shareholders – please update your email ID & Mobile No. with your respective Depository Participants("DP").

For any grievance/queries relating to voting by electronic means, shareholders are requested to write an e-mail to evoting@nsdl.co.in, helpdesk.evoting@cdslindia.com, enotices@in.mpmns.mufg.com and the company's mail ID : ambika@acmills.in

The Notice of the Postal Ballot is available on the Company's website www.acmills.in , MUFG Intime India Private Limited <https://instavote.linkintime.co.in> and on the websites of the NSE at www.nseindia.com and BSE at www.bseindia.com.

By order of the Board
For Ambika Cotton Mills Limited
Sd/-
P.V.Chandran
Chairman and Managing Director
DIN: 00628479

Place : Coimbatore
Date : 24th April 2025




SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that **K Pudur - II Branch** located at No: 15/2, KK Road, TMB Upstairs, Near Muruga Theatre, Villupuram, Villupuram, Tamil Nadu - 605602 will shift to First Floor, Old No. 27, New No. 11, Azhagar Kovil Main Road, K. Pudur, Madurai, Tamil Nadu - 625007 from 29th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Saharanpur - III Branch** located at Upper Ground Floor, Parshvanath Plaza, Court Road, Saharanpur, Uttar Pradesh - 247001 will shift to First Floor, Office -1, Monga Complex, Building Number 2B/2934 A 1/2, Above IDBI Bank, Delhi Road, Saharanpur, Uttar Pradesh - 247001 from 30th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED


PUBLIC NOTICE

This is to inform our customers and public at large that our **Orrisa South Regional Office** located at Dash Residency - First Floor, Ayodhya Nagar, First Lane, Near Sales Tax Square, Berhampur, Ganjam, Odisha - 760010 will shift to First Floor, Above Cooperative Bank, Sahu Complex, Santo, Gosaninuagam, Ganjam, Odisha - 760003 from 30th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

(This is only an advertisement for information purposes and not a prospectus announcement.)



KENRIK INDUSTRIES LIMITED
CIN: U36101GJ2017PLC095995

Our Company was originally incorporated as Private Limited Company in the name of "Kenrik Industries Private Limited" on February 28, 2017 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U36101GJ2017PTC095995 issued by Central Registration Centre, Registrar of Companies. Subsequently, Our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of Our Company was changed to "Kenrik Industries Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated April 27, 2018 bearing Corporate Identification Number U36101GJ2017PLC095995 issued by Registrar of Companies - Ahmedabad. For further details of change in name and registered office of Our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no. 122 of the Prospectus.

Regd. Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058 India
Tel: 91-8460085869; **E-mail:** cs@kenrikindustries.net; **Website:** www.kenrikindustries.net
Corporate Identity Number (CIN): U36101GJ2017PLC095995

PROMOTERS: NITINKUMAR DALPATBHAI SHAH, NIHAR NITINBHAI SHAH, MANISHA NITINKUMAR SHAH & SHAH NITIN DALPATLAL (HUF)

THE ISSUE

INITIAL PUBLIC OFFER OF 34,98,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF KENRIK INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs. 15/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO Rs. 874.50 LAKHS ("THE ISSUE"), OF WHICH 1,80,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO Rs. 45.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 33,18,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO Rs. 829.50 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.99% AND 26.55% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

For further details see "Issue Information" beginning on page 210 of the Prospectus

PROPOSED LISTING

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (AS AMENDED FROM TIME TO TIME) ("SEBI ICDR REGULATIONS"). THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF THE BSE LIMITED ("BSE") ("BSE SME"). OUR COMPANY HAS RECEIVED AN IN-PRINCIPLE APPROVAL LETTER DATED FEBRUARY 17, 2025 FROM BSE FOR USING ITS NAME IN THE ISSUE DOCUMENT FOR LISTING OF OUR SHARES ON THE BSE SME. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE LIMITED.


DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 201 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLOSURE CLAUSE PERTAINING TO BSE.

LEAD MANAGER TO THE ISSUE



Turnaround Corporate Advisors Private Limited
CIN: U74140DL2015PTC278474
614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058
Tel: +91-11-45510390
E-mail: info@tcagroup.in
Investor Grievance Email: complaints@tcagroup.in
Website: www.tcagroup.in
Contact Person: Mr. Manav Anand and Mr. Saurav Rawat
SEBI Registration No.: MB/IN/M000012290

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Zalakben Chintan Gajjar
KENRIK INDUSTRIES LIMITED
CIN: U36101GJ2017PLC095995

Registered Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058, ;
Tel: +91-8460085869; **Email:** cs@kenrikindustries.net; **Website:** www.kenrikindustries.net

Investors can contact the Compliance Officer or the Registrar in case of any pre-issue or post- issue related problems, such as non-receipt of letters of allocation, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc.

CREDIT RATING

This being a public issue of Equity Shares, no credit rating is required.

TRUSTEES

This being an issue of Equity shares, appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

AVAILABILITY OF APPLICATION FORMS

The Application Forms may be obtained from the Registered Office of our Company i.e. Kenrik Industries Limited, the Lead Manager to the Issue i.e. Turnaround Corporate Advisors Private Limited. Application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the Issue. Full copy of the Prospectus will be available on the SEBI's website (www.sebi.gov.in), website of the Company (www.kenrikindustries.net), the website of the Lead Manager to the Issue (www.tcagroup.in) and on the website of BSE Limited (www.bseindia.com).

ISSUE	OPENS ON :	Tuesday, April 29, 2025
	CLOSES ON :	Tuesday, May 06, 2025

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- EACH. ISSUE PRICE IS RS. 25/- PER EQUITY SHARE. THE ISSUE PRICE IS 2.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES MINIMUM LOT SIZE: 6,000 EQUITY SHARES AND IN MULTIPLES OF 6,000 EQUITY SHARES THEREAFTER

RISKS IN RELATION TO FIRST ISSUE

This being the first Issue of Equity Shares of Kenrik Industries Limited, there has been no formal market for the Equity Shares of the Company. The face value of the Equity Shares is Rs. 10/- and issue price of Rs. 25/- is 2.5 times of the face value. The Issue price (as determined and justified by the Company in consultation with Lead Manager as stated in Chapter titled "Basis for Issue Price" on page 76 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of the Company or regarding the price at which the Equity Shares will be traded after listing.

RISK TO INVESTORS

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision on the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the Prospectus.

BASIS FOR ISSUE PRICE

Please refer to Chapter titled "Basis for Issue Price" beginning on page 76 of the Prospectus.

Investor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

ASBA *

Simple, Safe, Smart way of Application.
* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

UPI

UPI-Now available in ASBA for Retail Individual Investors ("RII")**
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Retail Individual Investors applying through Registered Brokers, DP's & RTA. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all investors except Anchor Investors (if any). UPI may be availed by RIIs.
For details on ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to section "Issue Procedure" beginning on page 217 of the Prospectus. The process is also available on the website of the Stock Exchange and in the General Information Document. ASBA Forms can be downloaded from website of BSE SME and can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in.
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the SEBI website (www.sebi.gov.in). AXIS Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 01, 2018, as amended.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Contents of the Memorandum of the Company as regards its Objects: Investors are requested to refer to clause III of the Memorandum of Association of the Company for the main objects and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details see the section "Material Contracts and Documents for Inspection" on page 247 of the Prospectus.

Liability of Members as per MOA: The Liability of Members is Limited.

Capital Structure: The Authorized Share Capital: Rs. 13,00,00,000/- (Rupees Thirteen Crores Only) divided into 1,30,00,000 (One Crores Thirty Lakhs) Equity Shares of Rs.10/- each. The Issued, Subscribed and Paid-Up Capital of the Company is Rs. 8,99,99,000/- (Rupees Eight Crores Ninety Nine Lakhs Ninety Nine Thousand Only) divided into 89,99,900 (Eighty Nine Lakhs Ninety Nine Thousand Nine Hundred) Equity Shares of Rs.10/- each fully paid up. For details, please see the section titled "Capital Structure" beginning on page 58 of the offer document.

ORIGINAL SIGNATORIES TO THE MoA		CURRENT PROMOTER'S SHAREHOLDING	
Name of the Signatories to the MoA	Number of Shares subscribed	Name of the Current Promoters	Number of Shares held
Nitinkumar Dalpatbhai Shah	5,000	Nitinkumar Dalpatbhai Shah	45,77,900
Nihar Nitinbhai Shah	5,000	Nihar Nitinbhai Shah	29,56,600
		Manisha Nitinkumar Shah	9,72,500
		Shah Nitin Dalpatlal (HUF)	4,92,500
Total	10,000	Total	89,99,500

Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

Date: April 24, 2025 Place: Ahmedabad	On behalf of the Board of Directors For KENRIK INDUSTRIES LIMITED Sd/- (NITINKUMAR DALPATBHAI SHAH) Managing Director DIN: 07715360
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KENRIK INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcagroup.in and website of the BSE SME Limited at www.bsesme.com and website of Issuer Company at www.kenrikindustries.net. Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

infoedge

इंफो एज (इंडिया) लिमिटेड

सीआईएन : L74899DL1995PLC068021 | पंजीकृत कार्यालय : जीएफ-12ए, 94, मेघदूत बिल्डिंग, नेहरू प्लेस, नई दिल्ली- 110019
कॉर्पोरेट कार्यालय : बी-8, सेक्टर-132, नोएडा-201304 (उत्तर प्रदेश) | दूरभाष : 0120-3082000; फैक्स : 0120-3082095, वेब : <http://www.infoedge.in>; ईमेल : investors@naukri.com

सदस्यों को डाक मतपत्र (पोस्टल बैलेट) और रिमोट ई-वोटिंग की सूचना

इंफो एज (इंडिया) लिमिटेड, ("कंपनी") के सदस्यों को सूचित किया जाता है कि कंपनी अधिनियम, 2013 की धारा 108 और 110 के प्रावधानों के अनुसार, कंपनी (प्रबंधन और प्रशासन) नियम, 2014, भारतीय कंपनी सचिव संस्थान द्वारा जारी सामान्य बैठकों पर सचिवीय मानक-2, भारत सरकार के कॉर्पोरेट कार्य मंत्रालय ("एमसीए") द्वारा 19 सितंबर, 2024 को जारी परिपत्र, 8 अप्रैल, 2020 और 13 अप्रैल, 2020 के परिपत्रों के साथ पठित (सामूहिक रूप से "एमसीए परिपत्र" के रूप में संदर्भित) और सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 44 (इसमें वर्तमान में लागू किसी भी वैधानिक संशोधन या पुनः अधिनियमन सहित), कंपनी सदस्यों से अनुमोदन चाहती है। सदस्यों को परिचालित दिनांक 18 अप्रैल, 2025 के डाक मतपत्र नोटिस में निर्धारित निम्नलिखित संकल्प के संबंध में रिमोट ई-वोटिंग के माध्यम से डाक मतपत्र प्रक्रिया के माध्यम से :

क्र. सं.	प्रस्ताव का विवरण	संकल्प का प्रकार
1.	कंपनी के एक संबंधित पक्ष, कडकडडूमा ट्रस्ट (इसकी योजना अर्थात् आईई वेंचर इन्वेस्टमेंट फंड III में निवेश के लिए) के साथ महत्वपूर्ण संबंधित पक्ष लेनदेन में प्रवेश करने की स्वीकृति	साधारण

एमसीए परिपत्रों के अनुसरण में, कंपनी ने डाक मतपत्र नोटिस में निर्धारित प्रस्ताव पर उनकी सहमति प्राप्त करने के लिए, सदस्यों को उनके पंजीकृत ई-मेल पते पर केवल ई-मेल द्वारा 24 अप्रैल, 2025 को विधिवत डाक मतपत्र नोटिस भेजा है। उक्त पोस्टल बैलेट नोटिस कंपनी की वेबसाइट <http://www.infoedge.in/>, स्टॉक एक्सचेंजों की वेबसाइट www.bseindia.com और www.bseindia.com तथा एमयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेड (जिसे पहले लिंक इनटाइम इंडिया प्राइवेट लिमिटेड के नाम से जाना जाता था) ("आरटीए") की वेबसाइट <https://instavote.linkintime.co.in> पर भी उपलब्ध है। सदस्यगण इसे उपयुक्त वेबसाइटों से डाउनलोड भी कर सकते हैं।

कंपनी के सदस्यगण, जो कट-ऑफ-डेट यानी गुरुवार, 17 अप्रैल, 2025 को मौखिक रूप में या अमौखिक (डीमैट) रूप में शेयर रखते हैं, वे इलेक्ट्रॉनिक रूप से अपने वोट का प्रयोग कर सकते हैं और पोस्टल बैलेट नोटिस में निर्धारित प्रस्ताव पर अपनी सहमति या असहमति प्रदान कर सकते हैं और जो व्यक्ति कट-ऑफ-डेट के अनुसार सदस्य नहीं हैं, उसे इस नोटिस को केवल सूचना के उद्देश्य से लेना चाहिए। कंपनी सदस्यों को आरटीए द्वारा प्रदान किए गए ई-वोटिंग प्लेटफॉर्म के माध्यम से इलेक्ट्रॉनिक माध्यम से वोट देने के अधिकार का प्रयोग करने की सुविधा प्रदान कर रही है।

रिमोट ई-वोटिंग अवधि शुक्रवार, 25 अप्रैल, 2025 (सुबह 9:00 बजे आईएसटी) से शुरू होगी और शनिवार, 24 मई, 2025 (शाम 5:00 बजे आईएसटी) को समाप्त होगी। शनिवार, 24 मई, 2025 को शाम 5:00 बजे आईएसटी के बाद आरटीए द्वारा रिमोट ई-वोटिंग मॉड्यूल को निष्क्रिय कर दिया जाएगा। ऊपर उल्लिखित तिथि और समय के बाद रिमोट ई-वोटिंग की अनुमति नहीं दी जाएगी।

एक बार जब सदस्य द्वारा किसी प्रस्ताव पर वोट दिया जाता है, तो उसे बाद में इसे बदलने या उक्त प्रस्ताव पर फिर से वोट डालने की अनुमति नहीं दी जाएगी। दूरस्थ ई-वोटिंग के लिए विस्तृत प्रक्रिया/निर्देश पोस्टल बैलेट नोटिस में निहित हैं।

एमसीए परिपत्रों के अनुसार, कंपनी ने पोस्टल बैलेट नोटिस केवल इलेक्ट्रॉनिक रूप में भेजा है और पोस्टल बैलेट प्रक्रिया के लिए पोस्टल बैलेट नोटिस और फॉर्म की मौखिक प्रति शेयरधारकों को नहीं भेजी गई है। तदनुसार, सदस्यों की सहमति या असहमति का संचार केवल रिमोट ई-वोटिंग प्रणाली के माध्यम से होगा।

जिन सदस्यों ने अभी तक अपना ई-मेल पता पंजीकृत नहीं कराया है, उनसे अनुरोध है कि वे अपने द्वारा इलेक्ट्रॉनिक रूप में रखे गए शेयरों के संबंध में अपने डिपॉजिटरी प्रतिभागी के माध्यम से डिपॉजिटरी के साथ पंजीकरण कराएं तथा मौखिक रूप में रखे गए शेयरों के संबंध में इस लिंक : https://web.in.mpms.mufg.com/EmailReg/E-mail_Register.html पर क्लिक करें और उसमें बताए अनुसार पंजीकरण प्रक्रिया का पालन करें। कंपनी के सदस्यगण जो कंपनी के शेयरों को डीमैटरियाइज्ड रूप में रखते हैं और जिन्होंने अपने ई-मेल पते पंजीकृत नहीं कराए हैं, वे भी निम्न लिंक पर क्लिक करके अस्थायी रूप से अपने ई-मेल पते को आरटीए के साथ पंजीकृत करा सकते हैं : https://web.in.mpms.mufg.com/EmailReg/Email_Register.html और उसमें बताए अनुसार पंजीकरण प्रक्रिया का पालन करें। विस्तृत पंजीकरण प्रक्रिया डाक मतपत्र नोटिस का हिस्सा है।

श्री रूपेश अग्रवाल, प्रबंध साझेदार, मैसर्स चंद्रशेखरन एसोसिएट्स, कंपनी सेक्रेटरीज, उनकी अनुपस्थिति में, श्री शशिकांत तिवारी, साझेदार, मैसर्स चंद्रशेखरन एसोसिएट्स, कंपनी सेक्रेटरीज, उनकी अनुपस्थिति में, श्री लखन गुप्ता, साझेदार, मैसर्स चंद्रशेखरन एसोसिएट्स, कंपनी सेक्रेटरीज को निष्पक्ष और पारदर्शी तरीके से रिमोट ई-वोटिंग प्रक्रिया के माध्यम से पोस्टल बैलेट का संचालन करने के लिए स्कूटिनाइजर के रूप में नियुक्त किया गया है।

यदि प्रस्ताव अपेक्षित मतों से पारित हो जाता है, तो उसे रिमोट ई-वोटिंग की अंतिम तिथि यानी शनिवार, 24 मई, 2025 को पारित माना जाएगा। पोस्टल बैलेट के परिणाम कंपनी के पंजीकृत कार्यालय/कॉर्पोरेट कार्यालय में निर्धारित वैधानिक समयसीमा के भीतर घोषित किए जाएंगे, और कंपनी की वेबसाइट यानी <http://www.infoedge.in/> और आरटीए की वेबसाइट यानी <https://instavote.linkintime.co.in> पर भी प्रदर्शित किए जाएंगे। परिणाम उन स्टॉक एक्सचेंजों को भी सूचित किए जाएंगे जहां कंपनी के शेयर सूचीबद्ध हैं।

किसी भी सदस्य को पोस्टल बैलेट/रिमोट ई-वोटिंग प्रक्रिया से संबंधित कोई भी शिकायत है या जिन्हें पोस्टल बैलेट नोटिस प्राप्त नहीं हुआ है, वे कंपनी सचिव सुश्री जया भाटिया को investors@naukri.com पर लिख सकते हैं या +91 120 3082000 पर संपर्क कर सकते हैं।

किसी भी प्रश्न की स्थिति में, आप <https://instavote.linkintime.co.in> पर उपलब्ध शेयरधारकों के लिए प्रायः पुछे जानेवाले प्रश्न (एफएक्यू) और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता पुस्तिका देख सकते हैं या ई-मेल द्वारा आरटीए से enotices@in.mpms.mufg.com पर या rnt.helpdesk@in.mpms.mufg.com पर संपर्क कर सकते हैं या +91 022 49186000 पर कॉल कर सकते हैं। जिन सदस्यों ने पहले ही अपने ई-मेल पते पंजीकृत कर लिए हैं, उनसे विनती है कि वे अपने ई-मेल पते को अपने डिपॉजिटरी प्रतिभागियों/कंपनी के आरटीए के साथ सत्यापित रखें।

निदेशक मंडल के आदेशानुसार
कृते इंफो एज (इंडिया) लिमिटेड
जया भाटिया

दिनांक : 24 अप्रैल, 2025
स्थान : नोएडा
कंपनी सचिव तथा अनुपालन अधिकारी
सदस्यता संख्या ए33211



इन्टरनेशनल ट्रेवल हाउस लिमिटेड

पंजी. कार्यालय: "ट्रेवल हाउस", टी-2, कम्प्यूटरी सेंटर, शेख सराय,

फेज-1, नई दिल्ली - 110017

सीआईएन: L63040DL1981PLC011941

टेल.: 91-11-26017808 | ई-मेल: Investor_TH@ith.co.in | वेबसाइट: www.internationaltravelhouse.in

31 मार्च, 2025 को समाप्त तिमाही और बारह महीनों के वित्तीय परिणामों का सारांश

(₹ लाखों में)

क्रम सं.	विवरण	31.03.2025 को समाप्त 3 महीने	31.03.2025 को समाप्त 12 महीने	31.03.2024 को समाप्त तत्स्थानीय 3 महीने
1	प्रचालनों से कुल आय	6,286.14	24,227.23	6,016.63
2	अवधि के लिए शुद्ध लाभ (कर और असाधारण मदों से पूर्व)	1,054.86	3,678.75	831.92
3	कर से पूर्व अवधि के लिए शुद्ध लाभ (असाधारण मदों के बाद)	1,054.86	3,678.75	831.92
4	कर के बाद अवधि के लिए शुद्ध लाभ (असाधारण मदों के बाद)	763.11	2,715.17	612.64
5	अवधि के लिए कुल व्यापक आय (अवधि के लिए लाभ से शामिल) (कर के बाद तथा अन्य व्यापक आय के बाद) (कर के बाद)	773.51	2,689.70	610.65
6	इक्विटी शेयर पूंजी	799.45	799.45	799.45
7	आरक्षित (पुनर्मूल्यांकन आरक्षितों के अतिरिक्त आरक्षित)		15,737.26	
8	आय प्रति शेयर (₹ 10/- प्रति) (वार्षिक नहीं है) : 1. मूल (₹): 2. तरल (₹):	9.54 9.54	33.96 33.96	7.67 7.67

टिप्पणियाँ:-

क) उपरोक्त सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंज में दाखिल वित्तीय परिणामों के विवरण के विस्तृत प्रारूप का एक अंश है। वित्तीय परिणामों के विवरण और इस अंश की लेखा परीक्षा समिति द्वारा समीक्षा की गई और 23 अप्रैल, 2025 को आयोजित बैठक(ओं) में कंपनी के निदेशक मंडल द्वारा अनुमोदित किया गया। कंपनी के वैधानिक लेखा परीक्षक, मैसर्स डेलोइट हैरिक्स एंड सेल्स एलएलपी ने 31 मार्च, 2025 को समाप्त वर्ष के लिए वार्षिक वित्तीय परिणामों की लेखा परीक्षा और 31 मार्च, 2025 को समाप्त तिमाही के लिए तिमाही वित्तीय परिणामों की समीक्षा पर अपरिवर्तित राय के साथ रिपोर्ट जारी की है। वित्तीय परिणामों के विवरण का पूरा प्रारूप कंपनी की वेबसाइट (www.bseindia.com) पर उपलब्ध है।

ख) कंपनी के निदेशक मंडल ने 31 मार्च, 2025 को समाप्त वित्तीय वर्ष के लिए ₹ 10/- मूल्य के प्रत्येक इक्विटी शेयर पर ₹ 5.50/- का अंतिम लाभांश देने की सिफारिश की है और यदि लाभांश घोषित किया जाता है, तो उसका भुगतान उसके हकदार सदस्यों को किया जाएगा।

ग) आईटीसी लिमिटेड (आईटीसी) और आईटीसी होटल्स लिमिटेड (आईटीसीएचएल) तथा उनके संबंधित शेयरधारकों और लेनदारों के बीच कंपनी अधिनियम, 2013 के अन्य लागू प्रावधानों ("योजना") के साथ धारा 230 से 232 के अंतर्गत आईटीसी के होटल व्यवसाय को आईटीसीएचएल में विभाजित करने की व्यवस्था के अनुसार, 1 जनवरी, 2025 से प्रभावी होने वाली इस योजना के अनुसार, होटल व्यवसाय और इंटरनेशनल ट्रेवल हाउस लिमिटेड सहित आतिथ्य संस्थाओं में आईटीसी द्वारा किए गए निवेश को आईटीसीएचएल को हस्तांतरित कर दिया गया है। तदनुसार, कंपनी उस तिथि से आईटीसी होटल्स लिमिटेड की सहयोगी बन गई है।



विस्तृत वित्तीय परिणाम के लिए क्यूआर कोड स्कैन करें

बोर्ड के लिए तथा उसकी ओर से

तिथि : 23 अप्रैल, 2025
स्थान : गुरुग्रामहस्ता/-
अभिने मुदितियार
प्रबंध निदेशकहस्ता/-
गुंजन चड्ढा
मुख्य वित्त अधिकारी

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KENRIK INDUSTRIES LIMITED

CIN: U36101GJ2017PLC095995

Our Company was originally incorporated as Private Limited Company in the name of "Kenrik Industries Private Limited" on February 28, 2017 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U36101GJ2017PTC095995 issued by Central Registration Centre, Registrar of Companies. Subsequently, Our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of Our Company was changed to "Kenrik Industries Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated April 27, 2018 bearing Corporate Identification Number U36101GJ2017PLC095995 issued by Registrar of Companies - Ahmedabad. For further details of change in name and registered office of Our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no. 122 of the Prospectus.

Regd. Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058 India
Tel: 91-8460085869; E-mail: cs@kenrikindustries.net; Website: www.kenrikindustries.net
Corporate Identity Number (CIN): U36101GJ2017PLC095995

PROMOTERS: NITINKUMAR DALPATBHAI SHAH, NIHAR NITINBHAI SHAH, MANISHA NITINKUMAR SHAH & SHAH NITIN DALPATLAL (HUF)

THE ISSUE

INITIAL PUBLIC OFFER OF 34,98,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF KENRIK INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs. 15/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO Rs. 874.50 LAKHS ("THE ISSUE"), OF WHICH 1,80,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO Rs. 45.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 33,18,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO Rs. 829.50 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.99% AND 26.55% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

For further details see "Issue Information" beginning on page 210 of the Prospectus

PROPOSED LISTING

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (AS AMENDED FROM TIME TO TIME) ("SEBI ICDR REGULATIONS"). THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF THE BSE LIMITED ("BSE") ("BSE SME"). OUR COMPANY HAS RECEIVED AN IN-PRINCIPLE APPROVAL LETTER DATED FEBRUARY 17, 2025 FROM BSE FOR USING ITS NAME IN THE ISSUE DOCUMENT FOR LISTING OF OUR SHARES ON THE BSE SME. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE LIMITED.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 201 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

LEAD MANAGER TO THE ISSUE

 Turnaround Corporate Advisors Private Limited
CIN: U74140DL2015PTC278474
614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058
Tel: +91-11-45510390
E-mail: info@tcagroup.in
Investor Grievance Email: complaints@tcagroup.in
Website: www.tcagroup.in
Contact Person: Mr. Manav Anand and Mr. Saurav Rawal
SEBI Registration No.: MB/IN/MO00012290

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Zalakben Chintan Gajjar
KENRIK INDUSTRIES LIMITED
CIN: U36101GJ2017PLC095995

Registered Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058 ;
Tel: +91-8460085869 ; Email: cs@kenrikindustries.net ; Website: www.kenrikindustries.net

Investors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allocation, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc.

CREDIT RATING

This being a public issue of Equity Shares, no credit rating is required.

TRUSTEES

This being an issue of Equity shares, appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

AVAILABILITY OF APPLICATION FORMS

The Application Forms may be obtained from the Registered Office of our Company i.e. Kenrik Industries Limited, the Lead Manager to the Issue i.e. Turnaround Corporate Advisors Private Limited. Application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the Issue. Full copy of the Prospectus will be available on the SEBI's website (www.sebi.gov.in), website of the Company (www.kenrikindustries.net), the website of the Lead Manager to the Issue (www.tcagroup.in) and on the website of BSE Limited (www.bseindia.com).

ISSUE

OPENS ON : Tuesday, April 29, 2025

CLOSES ON : Tuesday, May 06, 2025

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- EACH. ISSUE PRICE IS RS. 25/- PER EQUITY SHARE. THE ISSUE PRICE IS 2.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES MINIMUM LOT SIZE: 6,000 EQUITY SHARES AND IN MULTIPLES OF 6,000 EQUITY SHARES THEREAFTER

RISKS IN RELATION TO FIRST ISSUE

This being the first Issue of Equity Shares of Kenrik Industries Limited, there has been no formal market for the Equity Shares of the Company. The face value of the Equity Shares is Rs. 10/- and Issue price of Rs. 25/- is 2.5 times of the face value. The Issue price (as determined and justified by the Company in consultation with Lead Manager as stated in Chapter titled "Basis for Issue Price" on page 76 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of the Company or regarding the price at which the Equity Shares will be traded after listing.

RISK TO INVESTORS

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision on the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the Prospectus.

BASIS FOR ISSUE PRICE

Please refer to Chapter titled "Basis for Issue Price" beginning on page 76 of the Prospectus.

Investor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

ASBA*

Simple, Safe, Smart way of Application.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.



UPI-Now available in ASBA for Retail Individual Investors ("RII")**

Investors are required to ensure that the bank account used for linking is linked to their PAN. UPI - Now available in ASBA for Retail Individual Investors applying through Registered Brokers, DPs & RTA. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all investors except Anchor Investors (if any). UPI may be availed by RIIs.

For details on ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to section "Issue Procedure" beginning on page 217 of the Prospectus. The process is also available on the website of the Stock Exchange and in the General Information Document. ASBA Forms can be downloaded from website of BSE SME and can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the SEBI website (www.sebi.gov.in). AXIS Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 01, 2018, as amended.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Contents of the Memorandum of the Company as regards its Objects: Investors are requested to refer to clause III of the Memorandum of Association of the Company for the main objects and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details see the section "Material Contracts and Documents for Inspection" on page 247 of the Prospectus.

Liability of Members as per MOA: The Liability of Members is Limited.

Capital Structure: The Authorized Share Capital: Rs. 13,00,00,000/- (Rupees Thirteen Crores Only) divided into 1,30,00,000 (One Crores Thirty Lakhs) Equity Shares of Rs. 10/- each. The Issued, Subscribed and Paid-Up Capital of the Company is Rs. 8,99,99,000/- (Rupees Eight Crores Ninety Nine Lakhs Ninety Nine Thousand Only) divided into 89,99,900 (Eighty Nine Lakhs Ninety Nine Thousand Nine Hundred) Equity Shares of Rs. 10/- each fully paid up. For details, please see the section titled "Capital Structure" beginning on page 58 of the offer document.

ORIGINAL SIGNATORIES TO THE MoA		CURRENT PROMOTER'S SHAREHOLDING	
Name of the Signatories to the MoA	Number of Shares subscribed	Name of the Current Promoters	Number of Shares held
Nitinkumar Dalpatbhai Shah	5,000	Nitinkumar Dalpatbhai Shah	45,77,900
Nihar Nitinbhai Shah	5,000	Nihar Nitinbhai Shah	29,56,600
		Manisha Nitinkumar Shah	9,72,500
		Shah Nitin Dalpatlal (HUF)	4,92,500
Total	10,000	Total	89,99,500

Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

	On behalf of the Board of Directors For KENRIK INDUSTRIES LIMITED Sd/- (NITINKUMAR DALPATBHAI SHAH) Managing Director DIN: 07715360
Date: April 24, 2025 Place: Ahmedabad	

KENRIK INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcagroup.in and website of the BSE SME Limited at www.bsesme.com and website of Issuer Company at www.kenrikindustries.net. Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.