SHRIRAM

SHRIRAM FINANCE LIMITED **PUBLIC NOTICE**

This is to inform our customers and public at large that our Shimla Regional Office located at Thakur Building, First Floor, Tawi Chowk, Totu, Shimla, Himachal Pradesh 171011 will shift to Asha Bhawan, Opposite to Hotel The Park, Ghora Chowki, Tara Devi Post Office, Shimla, Himachal Pradesh

171010 from 30th July, 2025. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and

public at large that our **Orrisa**

North Regional Office located at

Plot No.-125 & 126, Third Floor,

Laxmisagar, Near Vits Hotel,

Above Modicare, Bhubaneswar,

Odisha - 751006 will shift to

Second Floor, Gitanjali Complex,

Above State Bank of India, Lewis

Road, Bhubaneswar, Khurda,

Odisha - 751002 from 29th July,

The Customers are requested to

contact the new office premises for

REGIONAL BUSINESS HEAD

2025.

their needs.

SHRIRAM

SHRIRAM

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE This is to inform our customers and

public at large that our Tuticorin

Regional Office located at Second

Floor, No. 3 188 6, MSP Towers,

Palai Road, Thoothukudi, Tami

Nadu - 628002 will shift to Plot No.

46 & 47, RCC Building, Kurinji

Nagar, First Street, Polpattai,

Thoothukudi, Tamil Nadu - 628002

The Customers are requested to

contact the new office premises for

REGIONAL BUSINESS HEAD

from 30th July, 2025.

their needs.

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our Hubli Regional Office located at Third Floor, Kaldurgi Square, Near Vivekanand Hospital, Desai Cross, Deshpande Nagar, Hubli, Dharwad, Karnataka - 580029 will shift to Second Floor, Eureka Junction, Travellers Banglow

- 580029 from 31st July, 2025. The Customers are requested to contact the new office premises for their needs.

Road, Hubli, Dharwad, Karnataka

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our Madurai Regional Office located at P.K.N.A Complex, Third Floor, No:81, Bye Pass Road, Madurai, Tamil Nadu 625016 will shift to ADR Towers. Third Floor, No. 74, AB, P.P. Road Kalavasal, Madurai, Tamil Nadu 625016 from 29th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and

public at large that our Satana

Nasik Branch located at 309, Plot

7,8,9, Shri Swami Samarth Sankul.

Alai Sankul, Malegaon Road,

Maharashtra - 423301 will shift to

Ground Floor, Nerkar Hub, Door

No. 309/A/1, Plot No. 3, Opposite

to Bank of India, Malegaon Road,

Satana, Nashik, Maharashtra

The Customers are requested to

contact the new office premises for

423301 from 30th July, 2025.

Satana,

their needs.

District-Nashik,

SHRIRAM

PUBLIC NOTICE

SHRIRAM FINANCE LIMITED

This is to inform our customers and public at large that our Pune Zonal Office located at Unit No. - 02A, Stilt Floor, Fortune Plaza, Thube Park, Shivajinagar, Pune, Maharashtra - 411005 will shift to Office No. 101, First Floor, Pinnacle Panaroma, CS No. 2279, Bibwewadi, Market Yard Road, Near Bank of Maharashtra, Haveli, Pune. Maharashtra - 411037 from 30th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE This is to inform our customers and

public at large that our Dharwad · I Branch located at First Floor, 692/ 1/M, Halageri Hanumantha Devara Temple Complex, Gandhi Square, Dharwad, Karnataka - 580001 will shift to Second Floor, Shop No. S6, Suvidhas Matoshree Lifestyle Mall, Line Bazar, Hanuman Temple, Dharwad, Dharwad, Karnataka 580001 from 30th July, 2025. The Customers are requested to

contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

05.05.2025, 06.00 PM

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our Jayanagar **Branch** located at Third Floor, Property Bearing No.1, New No.56/ 1, BBMP PID No. 58-108-56/1. Situated at Ninth Main Road, Fifth Block, Jayanagar, Bengaluru, Karnataka - 560041 will shift to Second Floor, PID No. 64-146-58-No.58-KEB HBCS Layout, Third Main -100 Feet Ring Road, First Stage BTM Layout, Bengaluru, Karnataka - 560076 from 31st July,

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED **PUBLIC NOTICE**

This is to inform our customers and public at large that K Pudur - II Branch located at No: 15/2, KK Road, TMB Upstairs, Near Muruga Theatre, Villupuram, Viluppuram, Tamil Nadu - 605602 will shift to First Floor, Old No. 27, New No. 11, Azhagar Kovil Main Road, K. Pudur, Madurai, Tamil Nadu 625007 from 29th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED PUBLIC NOTICE

This is to inform our customers and public at large that our Saharanpur - III Branch located at Upper Ground Floor, Parshvanath Plaza, Court Road, Saharanpur, Uttar Pradesh - 247001 will shift to First Floor, Office -1, Monga Complex, Building Number 2B/2934 A 1/2, Above IDBI Bank, Delhi Road, Saharanpur, Uttar Pradesh 247001 from 30th July, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED **PUBLIC NOTICE**

This is to inform our customers and public at large that our Orrisa **South Regional Office** located at Dash Residency - First Floor, Ayodhya Nagar, First Lane, Near Sales Tax Square, Berhampur, Ganjam, Odisha - 760010 will shift to First Floor, Above Cooprative Bank, Sahu Complex, Santo, Gosaninuagam, Ganjam, Odisha -760003 from 30th July, 2025.

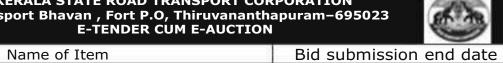
The Customers are requested to contact the new office premises for Place : Coimbatore

Date: 24th April 2025

their needs. **REGIONAL BUSINESS HEAD**

KERALA STATE ROAD TRANSPORT CORPORATION Transport Bhavan , Fort P.O, Thiruvananthapuram-695023

REGIONAL BUSINESS HEAD



KSRTC invited e-Tender Cum e-Auction for the sale of Scrap Tyres, Scrap Tubes, Scrap Flaps, Scrap Curing Envelops, Scrap Curing Bags, Scrap Glass Rubber Beading

e-Tender ID: 2025_KSRTC_761097_1 For the detailed tender document visit:

www.etenders.kerala.gov.in,

sd/-

Chairman & Managing Director www.keralartc.com/tenders/purchase, e-mail: sr@kerala.gov.in 24.04.2025

AMBIKA COTTON MILLS LIMITED



website: www.acmills.in, email: ambika@acmills.in

NOTICE OF POSTAL BALLOT / E-VOTING

Members are hereby informed that pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act",) read with Rule 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), read with the General Circular No. 14/2020 dated 8th April 2020, General Circular No. 17/2020 dated 13th April 2020, read with other relevant circulars, including General Circular No. 9/2024 dated 19th September 2024 issued by the Ministry of Corporate Affairs ("MCA")(hereinafter collectively referred to as "MCA Circulars"), the Company has completed the dispatch of the Postal Ballot Notice on Wednesday 23rd April 2025 through e-mail to all its shareholders, who have registered their e-mail IDs as on 21st April 2025 ("cut-off date") seeking the consent of the Members through voting by electronic means to transact the business as set out in the Postal Ballot Notice dated 11th April 2025 in respect of the following Businesses:

- 1. Appointment of Dr. T. Bina (DIN: 11009643) as a Director and as an Independent Director of the Company (Special Resolution)
- Appointment of Mrs. Seethalakshmi T R (DIN: 11011306) as a Director and as an Independent Director (Special Resolution)
- 3. Renumbering of the Door Number of the Registered Office of the Company by Coimbatore Corporation (Ordinary Resolution)

In pursuance of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the aforesaid MCA Circulars, the Company has engaged the services of MUFG Intime India Private Limited to provide remote e-voting facility to the Members of the Company through their e-voting platform available at https://instavote.linkintime.co.in for passing of the Resolutions mentioned in the Postal Ballot Notice. The remote e-voting period commences from 9.00 AM India Standard Time ("IST") on Thursday, 24th April 2025, and ends at 5.00 PM India Standard Time ("IST") on Friday, 23rd May 2025. The e-voting module shall be disabled by MUFG Intime India Private Limited thereafter and no voting will be possible beyond the said date. Please note that in compliance with MCA Circulars, there will be no dispatch of physical copies of Postal Ballot Notice and Postal Ballot forms to Shareholders of the Company. Members are therefore requested to communicate their assent or dissent through the remote e-voting facility only. Therefore, those Shareholders who have not yet registered their e-mail address are requested to get their e-mail address submitted by following the procedure as mentioned in the said Postal Ballot Notice.

Members, whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e., Monday, 21st April 2025, will only be entitled to cast their votes by remote e-voting. The Persons who are not Members of the Company on the cut-off date should treat this notice as informative only.

The Board of Directors has appointed Sri. K. Murali Mohan, (Membership No. 14328), Chartered Accountant as the Scrutinizer to scrutinize the postal ballot process in a fair and transparent manner. The results of the Postal Ballot e-voting shall be announced within 2 working days from the closure of the e-voting platform and the same shall be intimated to BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE) and shall also be uploaded on the Company's website www.acmills.in and on the MUFG Intime India Private Limited website https://instavote.linkintime.co.in

If you have not registered your e-mail address with the Company/RTA/Depositories you may please follow the instructions given below for obtaining login details for e-voting:

i. For Physical shareholders - Please provide necessary details like Folio No., Name of Shareholder, scanned copy of the share certificate (front and back), Permanent Account Number (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company's Registrar and Share Transfer Agent at https://instavote.linkintime.co.in

ii. For Demat shareholders - please update your email ID & Mobile No. with your respective Depository Participants("DP"). For any grievance/queries relating to voting by electronic means, shareholders are requested to

write an e-mail to evoting@nsdl.co.in, helpdesk.evoting@cdslindia.com, enotices@in.mpms.mufg.com and the company's mail ID : ambika@acmills.in The Notice of the Postal Ballot is available on the Company's website www.acmills.in , MUFG

Intime India Private Limited https://instavote.linkintime.co.in and on the websites of the NSE at www.nseindia.com and BSE at www.bseindia.com. By order of the Board

For Ambika Cotton Mills Limited

P.V.Chandran Chairman and Managing Director DIN: 00628479 (This is only an advertisement for information purposes and not a prospectus announcement.)



KENRIK INDUSTRIES LIMITED

Our Company was originally incorporated as Private Limited Company in the name of "Kenrik Industries Private Limited" on February 28, 2017 under the provisions of the Companie Act, 2013 bearing Corporate Identification Number U36101GJ2017PTC095995 issued by Central Registration Centre, Registrar of Companies, Subsequently, Our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of Our Company was changed to "Kenrik Industries Limited" vide a fresh Certificate of incorporation consequent upon conversion from Private Company to Public Company dated April 27, 2018 bearing Corporate Identification Number U36101GJ2017PLC095995 issued by Registrar of Companies - Ahmedabad. For further details of change in name and registered office of Our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no. 122 of the Prospectus.

Regd. Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058 India Tel: 91-8460085869; E-mail: cs@kenrikindustries.net; Website: www.kenrikindustries.net

Corporate Identity Number (CIN): U36101GJ2017PLC095995

PROMOTERS: NITINKUMAR DALPATBHAI SHAH, NIHAR NITINBHAI SHAH, MANISHA NITINKUMAR SHAH & SHAH NITIN DALPATLAL (HUF) THE ISSUE

INITIAL PUBLIC OFFER OF 34,98,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF KENRIK INDUSTRIES LIMITED (THE "COMPANY" OF THE "ISSUER") FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs. 15/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO Rs. 874.50 LAKHS ("THE ISSUE"), OF WHICH 1,80,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO Rs. 45.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 33,18,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO Rs. 829.50 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.99% AND 26.55% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

PROPOSED LISTING

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURI REQUIREMENTS) REGULATIONS, 2018 (AS AMENDED FROM TIME TO TIME) ("SEBI ICDR REGULATIONS"). THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF THE BSE LIMITED ("BSE") ("BSE SME"). OUR COMPANY HAS RECEIVED AN IN-PRINCIPLE APPROVAL LETTER DATED FEBRUARY 17, 2025 FROM BSE FOR USING ITS NAME IN THE ISSUE DOCUMENT FOR LISTING OF OUR SHARES ON THE BSE SME. FOR THE PURPOSE OF THE ISSUE. THE DESIGNATED STOCK EXCHANGE SHALL BE BSE LIMITED.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 201 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

LEAD MANAGER TO THE ISSUE

Turnaround Corporate Advisors Private Limited CIN: U74140DL2015PTC278474

614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390 E-mail: Info@tcagroup.in

Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Mr. Manav Anand and Mr. Saurav Rawa SEBI Registration No.: MB/INM000012290

For further details see "Issue Information" beginning on page 210 of the Prospectus

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Zalakben Chintan Gajjar KENRIK INDUSTRIES LIMITED CIN: U36101GJ2017PLC095995

Registered Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058, ; Tel: +91-8460085869; Email: cs@kenrikindustries.net; Website: www.kenrikindustries.net

nvestors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allocation, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc.

CREDIT RATING

This being a public issue of Equity Shares, no credit rating is required.

TRUSTEES

This being an issue of Equity shares, appointment of Trustees is not required. IPO GRADING

Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency. AVAILABILITY OF APPLICATION FORMS

The Application Forms may be obtained from the Registered Office of our Company i.e. Kenrik Industries Limited, the Lead Manager to the Issue i.e. Turnaround Corporate Advisors Private Limited. Application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at the rebsites of the Stock Exchange and SEBI.

westors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the Issue. Full copy of the Prospectus will be available on the SEBI's website (www.sebi.gov.in), website of the Company (www.kenrikindustries.net), the website of the

Lead Manager to the Issue (www.tcagroup.in) and on the website of BSE Limited (www.bseindia.com). OPENS ON: Tuesday, April 29, 2025

AVAILABILITY OF PROSPECTUS

ISSUE CLOSES ON: Tuesday, May 06, 2025 THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- EACH. ISSUE PRICE IS RS. 25/- PER EQUITY SHARE. THE ISSUE PRICE IS 2.5 TIMES OF THE FACE VALUE OF THE

RISKS IN RELATION TO FIRST ISSUE This being the first Issue of Equity Shares of Kenrik Industries Limited, there has been no formal market for the Equity Shares of the Company. The face value of the Equity Shares is Rs. 10/- and Issue price of Rs. 25/- is 2.5 times of the face value. The Issue price (as determined and justified by the Company in consultation with Lead Manager as stated in Chapter itled "Basis for Issue Price" on page 76 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given

RISK TO INVESTORS rivestments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their

egarding an active and/or sustained trading in the Equity Shares of the Company or regarding the price at which the Equity Shares will be traded after listing.

EQUITY SHARES MINIMUM LOT SIZE: 6,000 EQUITY SHARES AND IN MULTIPLES OF 6,000 EQUITY SHARES THEREAFTER

entire investment. Investors are advised to read the risk factors carefully before taking an investment decision on the Issue. For taking an investment decision, investors must rely on heir own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the Prospectus.

BASIS FOR ISSUE PRICE

Please refer to Chapter titled "Basis for Issue Price" beginning on page 76 of the Prospectus.

BSE SME and can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in.

investor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision. Simple, Safe, Smart way of Application.

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individua

Investors applying through Registered Brokers, DPs & RTA. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

UPI-Now available in ASBA for Retail Individual Investors ("RII")**

ASBA has to be availed by all investors except Anchor Investors (if any). UPI may be availed by Rils. For details on ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to section "Issue Procedure" beginning on page 217 of the Prospectus. The process is also available on the website of the Stock Exchange and in the General Information Document. ASBA Forms can be downloaded from website of

*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the SEBI website www.sebi.gov.in). AXIS Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 01, 2018, as mended.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Contents of the Memorandum of the Company as regards its Objects: Investors are requested to refer to clause III of the Memorandum of Association of the Company for the main objects and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details see the section "Material Contracts and Documents for Inspection" on page 247 of the Prospectus.

Liability of Members as per MOA: The Liability of Members is Limited. apital Structure: The Authorized Share Capital: Rs. 13,00,00,000/- (Rupees Thirteen Crores Only) divided into 1,30,00,000 (One Crores Thirty Lakhs) Equity Shares of Rs.10/each. The Issued, Subscribed and Paid-Up Capital of the Company is Rs. 8,99,99,000/- (Rupees Eight Crores Ninety Nine Lakhs Ninety Nine Thousand Only) divided into 89,99,900 (Eighty Nine Lakhs Ninety Nine Thousand Nine Hundred) Equity Shares of Rs. 10/- each fully paid up. For details, please see the section titled "Capital Structure" beginning on page 58

ORIGINAL SIGNATORIES TO THE MoA		CURRENT PROMOTER'S SHAREHOLDING		
Name of the Signatories to the MoA	Number of Shares subscribed	Name of the Current Promoters	Number of Shares held	
Nitinkumar Dalpatbhai Shah	5,000	Nitinkumar Dalpatbhai Shah	45,77,900	
Nihar Nitinbhai Shah	5,000	Nihar Nitinbhai Shah	29,56,600	
5		Manisha Nitinkumar Shah	9,72,500	
	7	Shah Nitin Dalpatlal (HUF)	4,92,500	
Total	10,000	Total	89,99,500	

Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

website of the BSE SME Limited at www.bsesme.com and website of Issuer Company at www.kenrikindustries.net

On behalf of the Board of Directors For KENRIK INDUSTRIES LIMITED (NITINKUMAR DALPATBHAI SHAH) Date: April 24, 2025 Managing Director Place: Ahmedabad DIN: 07715360

investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 21 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States

KENRIK INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar

of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcagroup.in and

and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.



સિક્યોરીટી ઇન્ટરેસ્ટ (એનફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮ (૬) / ૯ (૧) ની જોગવાઇઓ સાથે વંચાતા સિક્યોરીટાઇગ્રેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એનફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ ૨૦૦૨ હેઠળ જંગમ મિલકતોના વેચાણ માટે ઈ-હરાજી વેચાણ નોટીસ

ઈ-હરાજીની તારીખ અને સમય : ૩૦.૦૫.૨૦૨૫ (શુક્રવાર) બપોરે ૧૨:૦૦ થી સાંજે ૦૫:૦૦ કલાકે

કરીને દેવાદાર/રો અને જામીનદાર/રો અને જાહેર જનતાને નોટીસ આપવામાં આવે છે કે નીચે જણાવેલ સ્થાવર મિલકતો સિક્યોર્ડ લેણદારને ગીરો/ચાર્જ કરાયેલ છે, જેન સાંકેતિક કબજો યુનિયન બેંક ઓફ ઇન્ડિયા, સિક્યોર્ડ લેણદારના અધિકૃત અધિકારીએ લઇ લીધો છે, જેનું "જ્યાં છે", "જે છે" અને "જેમ છે" ના ધોરણે નીચે જણાવેલ નીચે જણાવેલ દેવાદાર અને જામીનદારો પાસેથી યુનિયન બેંક ઓફ ઇન્ડિયા, સિક્યોર્ડ લેણદારની નીચે જણાવેલ બાકી રકમની વસુલાત માટે નીચે જણાવેલ તારીખોએ વેચવામાં આવશે. રીઝર્વ કિંમત અને અર્નેસ્ટ મની ડિપોઝીટ નીચે મુજબ રહેશે.

દેવાદાર/સહ-દેવાદારો અને જામીનદાર/રોનું નામ	મિલકતનું વર્ણન	બાકી રકમ	રિઝર્વ કિંમત અને ઈએમડી અને બિડ વૃદ્ધિ
શ્રીમતી પ્રિતીબેન હરીશભાઇ ઠક્કર C/o. સહજાનંદ બિલ્ડકોન પ્રા. લિ., શ્રી હરીશભાઇ નગીનભાઇ ઠક્કર	રથાવર મિલકતના તમામ પીસ અને પાર્સલ ફ્લેટ નં. એ-૪૦૧, ક્ષેત્રફળ ૧૬૦ ચો.ચાર્ડસ એટલે કે ૧૩૩.૭૮ ચો.મી. જે બ્લોક નં. એ ના જમીનનો અવિભાજીત પ્રમાણસર હિસ્સા સાથે જાણીતી સ્કીમ દેવફૂપા ક્રિસ્ટલ જેનું બાંદાકામ સાથે એન.એ. જમીનનો રેવન્થુ સર્વે નં. પ૭/૨, ટી.પી. સ્કીમ નં. ૭૩ (વિઝોલ-૧) અને ફાઈનલ પ્લોટ નં. ૨૬/૨નું ક્ષેત્રફળ ૬૬૧૭ ચો.મી. જે મોજે વિઝોલ, તાલુકો દસ્કોઈ જેનો રજીસ્ટ્રેશન ડિસ્ટ્રીક્ટ અમદાવાદ અને સબ ડિસ્ટ્રીક્ટ અમદાવાદ-૧૧ (અસલાલી) જેની ચતુઃસીમા નીચે મુજબ છે. પૂર્વ : પેરોજ પછી ફ્લેટ નં. એ/૪૦૨, પશ્ચિમ : માર્જીન અને ૬૦ ફૂટ ટી.પી. રોડ, ઉત્તર : માર્જીન અને અન્થ મિલકત, દક્ષિણ : લિફ્ટ અને ફ્લેટ નં.એ/૪૦૪. મિલકત પરના બોજાની વિગતો, સિક્ચોર્ડ લેણદારની જાણમાં હોય તેવા, જે કોઇ હોય તો : નથી. (સાંકેલિક કબજો)	રૂા. ૧૯,૩૮,૦૫૬.૬૩ (રૂપિયા ઓગણીસ લાખ આડગીસ હજાર છપ્પન અને ત્રેસઠ પૈસા પુરા) તા. ૩૧.૦૩.૨૦૨૫ મુજબ અને તા. ૦૧.૦૪.૨૦૨૫ થી કરારના દરે આગળનું વ્યાજ અને ખર્ચ	રિઝર્વ કિંમત : રૂા. ૨૩,૩૦,૦૦૦/- (રૂપિયા ત્રેવીસ લાખ ત્રીસ હજાર પુરા) ઇએમડી : રૂા. ૨,૩૩,૦૦૦/- (રૂપિયા બે લાખ તેત્રીસ હજાર પુરા) બિંડ વૃદ્ધિ : રૂા. ૨૩,૩૦૦/-
મે. ક્લેચા ક્રિએશન, શ્રી દીનેશકુમાર ઓતાજી રાજપુરોહિત	મિલકતના બધા પીસ અને પાર્સલ બીજા માળે આવેલી ઓફિસ નં. ૨૧૪ છે, જે ૪૪૫ થો. કૂટ એટલે કે ૪૧.૩૫ થો.મી. દેવાશિષ આકેંડનો સુપર બિલ્ટ અપ એરિયા, જે ફાઈનલ પ્લોટ નં.૧૨૨/પૈકી (સર્વે/બ્લોક નં.૧૫૮/એ),તા.૫ સ્કીમ નં.૩ (ઓઢવ), તોલુકા વટવાના બદલે ફાળવેલ, નોંધણી જિલ્લામાં અમદાવાદ અને પેટા જિલ્લા અમદાવાદ-૦૭ (ઓઢવ) જે શ્રી દિનેશકુમાર ઓતાજી રાજપુરોહિતના નામે જેની ચતુ:સીમાઓ આ મુજબ છે: પૂર્વ-ઓફિસ નં. ૨૧૩, પશ્ચિમ- ઓફિસ નં. ૨૧૫, ઉત્તર-પેરોજ ઓફ આર્કેડ, દક્ષિણ- ઓપન મેટલ શેડ્સ. મિલકત પરના બોજાની વિગતો, સિક્યોર્ડ લેણદારની જાણમાં હોય તેવા, જો કોઇ હોય તો સાથી. (માંકેનિક કલ્લો)	રૂા. ૫૯,૦૮,૦૨૬.૬૮ (રૂપિયા ઓગણસાઈઠ લાખ આઠ હજાર છવ્વીસ અને અડસઠ પૈસા પુરા) તા. ૩૧.૦૩.૨૦૨૫ મુજબ અને તા. ૦૧.૦૪.૨૦૨૫ થી ક્રરારના દરે આગળનું વ્યાજ અને ખર્ચ	રિઝર્વ કિંમત : રૂા. ૨૩,૬૫,૦૦૦/- (રૂપિયા ઝેવીસ લાખ પાસઠ હજાર પુરા) ઇએમડી : રૂા. ૨,૩૬,૫૦૦/- (રૂપિયા બે લાખ છત્રીસ હજાર પાંચસો પુરા) બિડ વૃદ્ધિ : રૂા. ૨૪,૦૦૦/-

સંપર્ક વ્યક્તિ : શ્રી એસ. સંતોશ કુમાર, મોબાઇલ : ૯७૩૧૯૯૯૬૦૯, શ્રી વી. સુરેશ, મોબાઇલ : ૮૨૩૮૦૮૬૬૨૩

આ ઉપર જણાવેલ તારીખના રોજ ઈ-હરાજી વેચાણ ચોજવા માટે જણાવેલ લોનના દેવાદાર/રો અને જામીનદાર/રોને સિક્ચોરીટી ઈન્ટરેસ્ટ (એનફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮(૬) / નિયમ ૯(૧) હેઠળ કાનુની ૩૦ દિવસની વેચાણ નોટીસ તરીકે પણ ગણવાની રહેશે.

મિલકતોની નિરીક્ષણની તારીખ અને સમય : શાખા મેનેજર સાથેના પરામર્શ અનુસાર

વેચાણની વિગતવાર નિચમો અને શરતો માટે બેંકની વેબસાઈટ લીંક www.unionbankofindia.co.in અને https://baanknet.com જુઓ. ૨જીસ્ટ્રેશન, લોગઈન અને બિડીંગના નિયમો માટે https://baanknet.com ની મુલાકાત લો.

નોંધ : વિવાદની સ્થિતીમાં અંગ્રેજી અનુવાદ માન્ય ગણાશે.

એઆરએમ શાખા, સાતમો માળ, ગીફ્ટ વન બિલ્ડીંગ, ગીફ્ટ સીટી, ગાંધીનગર-૩૮૨૩૫૫

તારીખ : ૨૪.૦૪.૨૦૨૫, સ્થળ : અમદાવાદ

કેનરા બેંક Canara Bank 🕢 🦷 सिंडिकेट Syndicate

ઈ-હરાજીની વેચાણ નોટીસ સરફેસી એક્ટ, ૨૦૦૨ હેઠળ જાહેર નોટીસ

તારીખ : ૧૩.૦૫.૨૦૨૫ ના રોજ મેગા ઈ-હરાજીની વિગતો (બપોરે ૦૧:૦૦ થી બપોરે ૦૩:૦૦ કલાક સુધી) ઈ.એમ.ડી.ની છેલ્લી તારીખ : ૧૨.૦૫.૨૦૨૫

જાહેર જનતા તથા દેવાદારો–જામીનદારો–ગીરવેદારોને આથી જાણ કરવાની કે નાણાંકીય મિલકતોની જામીનગીરી અને વ્યાજના પુનઃ લાગુ પડવા માટેનો કાયદો, ૨૦૦૨ (સરફેસી એક્ટ-૨૦૦૨) હેઠળ નિયમ ૧૩(૪) હેઠળ નીચેની મિલકત-મિલકતોની વેચાણ અર્થે ઇ–ઓક્શન એટલે કે ઇ–હરાજી, કેનરા બેંકને લેવાના થતા લેણાની ભરપાઈ માટે સિક્યોરીટી ઈન્ટરેસ્ટ (એન્ફર્સિમેન્ટ) નિયમ ૨૦૦૨ ના નિયમ ૮(૬) અને ૯ (૧) હેઠળ જ્યાં છે, જેમ છે, તેવી સ્થિતીમાં વેચાણ કરવાની છે એ માટે સિક્યુરિટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) એટલે કે જામીનગીરી વ્યાજ (લાગુ પાડેલ) ૨૦૦૨ કાયદા હેઠળ દર્શાવેલ શરતો અને નિયમો મુજબ તથા નીચેની વધારાના

위근	તો મુજબ વેચાણ કરવામાં આવ	શે.	-		
ક. નં.	દેવાદારો / જામીનદારો / ગીરવેદારોના નામ	(રૂા.)	મિલકતની વિગતો / કબજાનો પ્રકાર	રીઝર્વ કિંમત/ ઈએમડી (રૂા.)	ખાતાની માહિતી અને નામ, શાખાની સંપર્ક વિગતો
1	મે . આરવા થ મી ડા રા એલ્યુમિનિયમ પ્રા.લિ. ડાયરેક્ટર / ગીરવેદાર / જામીનદાર : શ્રી જગદીશચંદ્ર હી. શાહ અને શ્રીમતી આશાબેન જગદીશચંદ્ર શાહ કોર્પોરેટ જામીનદાર અને ગીરવેદાર : મે. પીએમસી ઈમ્પોર્ટ પ્રા.લિ.	રૂા. ૪૫,૮૫,૮૫,૬૦७.૨૬ તા. ૨૧.૦૪.૨૦૨૫ મુજબ વત્તા અગાઉનું વ્યાજ અને ચાર્જસ વગેરે	મિલકતના તમામ પીસ અને પાર્સલ સિટી સર્વે નં. ૧૨૩૩ પૈકી, સબપ્લોટ નં. ૫, દુકાન નં. ૫, ૧૦૦ ચો. ફૂટ ગ્રાઉન્ડ ફ્લોર પર સોમાભાઇ ચેમ્બર્સમાં સિટી સર્વે નં. ૧૨૩૩, દરીચાપુર વોર્ડ નં. ૨ પાસે, લુણસાવડ ફુંભરવાડ, દરિચાપુર-૨, રજી. ડિસ્ટ્રીક્ટ અમદાવાદ અને સબ ડિસ્ટ્રીક્ટ - અમદાવાદ ૧ (સિટી) જે શ્રી જગદીશ બી શાહના નામે છે જેની ચતુઃસીમા : પૂર્વ : દુકાન નં. ૪, પશ્ચિમ : દુકાન નં. ૬, ઉત્તર : દરવાજા અને પેસેજ, દક્ષિણ : મોહન બિલ્ડર્સની મિલકત કબજો પ્રકાર : સાંકેતિક કબજો	રીઝર્વ કિંમત : રૂા. ૪,૧૦,૦૦૦.૦૦ ઇએમડી : રૂા. ૪૧,૦૦૦.૦૦	
			મિલકતના તમામ પીસ અને પાર્સલ સીટી સર્વે નં. ૨૦૮૬, ટીપીએસ નં. ૧૪, એફ.પી. નં. ૭૦ નો ભાગ, ચુનિટ નં. ૨૦૬ અને ૨૦૭, ટોટલ ૯૩૦ ચો. ફ્ટ્ર, બીજા માળે નિલકંઠ પ્લાઝામાં, પોલીસ કમિશ્નર ઓફિસ સામે, શાહીબાગ, દરીચાપુર - કાઝીપુર, ૨જી. ડિસ્ટ્રીક્ટ અમદાવાદ અને સબ ડિસ્ટ્રીક્ટ અમદાવાદ. જે શ્રી જગદીશ બી શાહના નામે છે. ચતુ:સીમા : પૂર્વ: સીટી સર્વે નં. ૨૦૯૧ અને ૨૦૮૭, પશ્ચિમ : ટીપીએસ રોડ, ઉત્તરઃ સીટી સર્વે નં. ૨૨૪૪, દક્ષિણ: સીટી સર્વે નં. ૨૦૮૫ કબજાનો પ્રકાર : સાંકેતિક કબજો	રીઝર્વ કિંમત : રૂા. ૪૯,૪૦,૦૦૦.૦૦ કાંગ્યેયની :	
			મિલકતના તમામ પીસ અને પાર્સલ, સર્વે નં. ૩૧૮/૭/૧, ટીપીએસ નં. ૫, એફ.પી. નં. ૨૮, ઓફિસ પ્રિમાઇસીસ નં. ૬૦૨ અને ૬૯૭ ચો ફૂટ, અને ઓફિસ પ્રિમાઇસીસ નં. ૬૦૩ અને ૫૧૧ ચો. ફૂટ, જે પાંચમો માળ, એમ.વી. હાઉસ, હઠીસિંહ વાડી પાસે, માધુપુરા માર્કેટ, દરિચાપુર-કાઝીપુર, ૨જી. ડિસ્ટ્રીક્ટ અમદાવાદ અને સબ ડિસ્ટ્રીક્ટ અમદાવાદ નને સબ ડિસ્ટ્રીક્ટ અમદાવાદ નને સબ ડિસ્ટ્રીક્ટ અમદાવાદ-૧ (સિટી) જે જગદીશ બી. શાહ ના નામે છે. ચતુ:સીમા : પૂર્વ: માર્જીનની જમીન, પશ્ચિમ: માર્જીનની જમીન, ઉત્તર: ઓફિસ પ્રોમાઇસીસ નં. ૬૦૪ ક્લાલ્ય: ઓફિસ પ્રમાઇસીસ નં. ૬૦૪ કબ્લાનો પ્રકાર: સાંકેતિક કબલો	રૂા. ૪૨,૯૫,૦૦૦.૦૦ ઈએમડી :	એઆરએમ શાખા ફ્રોન નં. 079 - 69027812 / 818 / 823 / 820 / 822 મો.: 8238091942 / 9680505055/ 7415811363
2	મે. ભગવતી રાઇસ એન્ડ પલ્સ મીલ (દેવાદાર / ગીરવેદાર), શ્રીમતી પીનાલડોના જાદવ (પ્રોપરાઇટર), શ્રી સંજચભાઇ જાદવ તે પુનમભાઇ જાદવના પુત્ર (જામીનદાર / ગીરવેદાર)	રૂા. ૩૮,૬૦,૩૩૨.૩૯ તા. ૨૮.૦૨.૨૦૨૫ મુજબ વત્તા અગાઉનું વ્યાજ અને ચાર્જીસ વગેરે.	મશીનરીઝ : ૧. કમ્બાઈન્સ રાઇસ મીલ (એક્યુરેટ ગ્રેઇન પ્રોસેસ સોલ્યુસન) ૨. સિલ્ક પોલીસર (એક્યુરેટ ગ્રેઇન પ્રોસેસ સોલ્યુસન) ૩. રોટરી શિફ્ટર (એક્યુરેટ ગ્રેઇન પ્રોસેસ સોલ્યુસન) ૪. ક્લર સોર્ટર (એક્યુરેટ ગ્રેઇન પ્રોસેસ સોલ્યુસન) ૪. ક્લર સોર્ટર (એક્યુરેટ ગ્રેઇન પ્રોસેસ સોલ્યુસન) ૫. બ્લોવર (એસજી એન્ટરમાઇસ) ૬. એર સક્શન લાઈન એન્ડ ડક્ટીંગ (એસજી એન્ટરમાઇસ) ૭. વાઈબ્રો ડેસ્ટોનર (એસજી એન્ટરમાઇસ) ૧. એર કોમ્પ્રેસર (એસજી એન્ટરમાઇસ) ૧. ગ્રેઇન ડિસરાર્બર (એસજી એન્ટરમાઇસ) ૧૧. યુપીએસ (એસજી એન્ટરમાઇસ) ૧૧. યુપીએસ (એસજી એન્ટરમાઇસ) ૧૧. લેન્થ ગ્રેડર (એસજી એન્ટરમાઇસ) ૧૩. વાઇબ્રો ક્લીનર (એસજી એન્ટરમાઇસ) ૧૩. વાઇબ્રો ક્લીનર (એસજી એન્ટરમાઇસ) ૧૩. વાઇબ્રો ક્લીનર (એસજી એન્ટરમાઇસ) ૧૫. ડ્રીલ મશીન ૧૬. અન્ય વિવિધ સ્ક્રેપ મર્વે નં. ૬૮/૧/એ, ખાતા નંબર ૧૨૬૦, કુલ એચસી.૦-૪૫-૦૦ વિસ્તાર એટલે કે ૪૫૦૦ શો. મી. "ભગવતી રાઇસ અને પત્સ મિલ" ગ્રામ પંચાયતની મિલકત નં. ૧૯૨૮ ગામ - સિહીલ, તાલુકો-	રીઝર્વ કિંમત : રૂા. ૧૩,૧૩,૦૦૦/- ઇએમડી : રૂા. ૧,૩૧,૩૦૦/-	ย-भेต : cb3966@canarabank.com A/C No.: 209272434 IFSC : CNRB0003966

પેટલાદ. જિલ્લો આણંદ ખાતે સ્થિત છે.

કબજાનો પ્રકાર : સાંકેતિક કબજો

ઝન્ચ નિયમો અને શરતોઃ વેચાણ સિક્ચોટીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો , ૨૦૦૨ માં પ્રસ્તાવિત શરતો અને નીચે જણાવેલી શરતોને આદિન રહેશે. **(૧) હરાજી તા. ૧૩.૦૫.૨૦૨૫** <mark>ના રોજ બપોરે ૧૧.૦૦ કલાક થી બપોરે ૦૩.૦૦ સુધી કરવામાં આવશે. (૨)</mark> ઓક્શન વેચાણ માટેની તમામ મિલકતોનું વેચાણ 'જ્યાં છે ત્યાં', 'જેમ છે તેમ તથા જે સ્થિતિમાં છે તે સ્થિતિ 'માંના ધોરણે વેચવામાં આવશે . બેંક કોઇ પણ પ્રકારના અગાઉના ચાર્જીસ , ટેક્સ વગેરે વિશે ભાગતી ન હોવાથી ખરીદકર્તાએ તેની ચકાસણી કરી લેવી તથા જો કોઇ લેણાં હોય તો તેની જવાબદારી ખરીદકર્તાની રહેશે. (3) ઓક્શન/બિડિંગ માત્ર 'ઓનલાઇન ઇલેક્ટોનિક બિડિંગ' દ્વારા વેબસાઇટ **httos://baanknet.com/** પર ચોજવામાં આવશે. બિડર્સને સલાહ આપવામાં આવે છે કે તેઓ આપેલી વેબસાઇટ **(www.canarabank.com)** દ્વારા ઇ-ઓક્શન વેચાણની પ્રક્રિચામાં ભાગ લેવા માટેની શરતોની વિગતો જાણી લે. **(૪) મિલકતની તપાસ અગાઉથી અધિકૃત અધિકારી સાથે સમય નક્કી કરીને તા. ૦૮.૦૫.૨૦૨૫ ના રોજ કરી શકાશે. (૫)** મિલકત રીઝર્વ કિંમત કરતાં ઓછી કિંમતે વેચવામાં આવશે નહીં અને ભાગ લેનારા બિડર્સ ઓક્શન પ્રક્રિયા દરમિયાન તેમની ઓફ્ર્સમાં વૃદ્ધિ કરી શકશે. (**૬)** રિઝર્વ પ્રાઇસની ૧૦ ટકા ઇએમડી ૨કમ મેસર્સ પીએસબી એલાયન્સ પ્રાઇવેટ લિમિટેડ (BAANKNET) પોર્ટલના ઇ-વોલેટમાં સીધી જમા કરાવવાની રહેશે અથવા તો **૧૨.૦૫.૨૦૨૫** ના રોજ અથવા તે પહેલાં ઉપરોક્ત ચલણમાં ઉલ્લેખ કર્યા મુજબ આરટીજીએસ/એનઇએફટી મારફતે ઇએમડી ખાતાની વિગતોમાં જમા કરાવવાનું રહેશે. 🕡 ઇચ્છ્ક બિડર્સના સર્ટિફિકેટ યોગ્ય સહી તથા ઇ-મેઇલ એડ્રેસ ધરાવતા હોવા જોઇએ. ડિજિટસ સહીની વિગતો માટે સર્વિસ પ્રોવાઇડર મેસર્સ પીએસબી એલાયન્સ (BAANKNET) નો સંપર્ક કરવો . (વધુ સંપર્ક વિગતો માટે જુઓ પોઇન્ટ નં ૧૯) અને એ જ તારીખે ઇએમડીની રકમની તાલ્કાલિક ચુકવણી માટે સર્વિસ પ્રોવાઇડરનો સંપર્ક કરી શકે છે તેમ જ યોગ્ય ડિજિટલ સહી માટે પણ સર્વિસ પ્રોવાઇડરનો સંપર્ક કરવો (જો કોઇ પ્રકારની ડિજિટલ સહી ન ધરાવતા હોય તો) **(૮) ઇએમડી જમા કરાવવાની અંતિમ તારીખ તા. ૧૨.૦૫.૨૦૨૫ ના રોજ છે.** ઇએમડીની રકમની ચકવણી પછી ઇચ્છક બિડર્સે નીચે જણાવેલા ડોક્ચમેન્ટસની નકલ /વિગતો તેમની બિડ જમા કરવાની તારીખ પહેલાં કેનેરા બેંક , બ્રાંચને જે તે સંબંધિત મિલકત માટે મોકલવાનાં રહેશે. **(એ)** ડિમાન્ડ ડાક્ટ/પે ઓર્ડર ઇએમડીની રકમ જો આરટીજાએસ/એનઇએક્ટી દ્વારા મોકલવામાં આવી હોય તો તેની એકનોલેજમેન્ટ રીસિપ્ટ યુટીઆર નંબર સાથે મોકલવાની રહેશે. **(બી)** પાન કાર્ડની ફોટોકોપી, આઇડી પૂફ અને સરનામાંનો પુરાવો. સફળ બિડરે આ ડોક્યુમેન્ટ્સ બેંકના કાર્યના સમયગાળા દરમિયાન મૂળ ડોક્ચુમેન્ટ્સ સાથે બિડની રકમના પચીસ ટકા રકમ જમા કરવાની રહેશે. **(સી)** બિડર્સના નામ , સંપર્ક નંબર , સરનામું , ઇ-મેઇલ . **(ડો)** જો ઇએમડીની રકમ ઓનલાઇન રીફન્ડ કરવાની જરૂર પડે તો બિડર્સના ખાતાં નંબરની વિગતો. (૯) **ટેન્ડરની રીસિપ્ટ માટેની છેલ્લી તારીખ ૧૨.૦૫.૨૦૨૫ ના રોજ છે. (૧૦)** ઇચ્છુક બિડર્સે આપેલા પોર્ટલ https://baanknet.com/ પર મોતાનું નામ રિજસ્ટર કરીને તેમનું યુઝર આઇડી અને પાસવર્ડ મફ્ત મેળવવાના રહેશે. સંભવિત બિડરે ઇ-ઓક્શનની તાલીમ જે સર્વિસ પ્રોવાઇડર દ્વારા આપેલી લિંક **https://baanknet.com/** પર હાજર રહેવાનું રહેશે.(વધુ સંપર્ક વિગતો માટે જુઓ પોઇન્ટ નં ૧૯). **(૧૧**) નિષ્ફળ બિડરે જમા કરાવેલ ઇએમડીની રકમ વેચાણ નક્કી થયા પછીના સાત દિવસમાં રીફંડ થઇ ૧૧ો. ઇએમડી પર કોઇ પ્રકારનું વ્યાજ મળશે નહીં. **(૧૨**) બેંકને કોઇ પણ બિડ સ્વીકારવા/અસ્વીકૃત કરવાના સંપૂર્ણ અધિકાર છે અને તે સામે જોઇ કોઇ અવરોધ આવશે તો બેંક તરફથી કાચદેસરના પગલાં લેવામાં આવશે. જો જે તે મિલકતનું વેચાણ નહીં થાય તો આવા બિડર પંછીના સફળ અથવા ઉચ્ચતમ બિડરને ગણવામાં આવશે. **(૧૩)** ઓક્શન રીઝર્વ કિંમત વત્તા રૂ. ૧૦,૦૦૦ની વૃદ્ધિની સાથે તથા તેમની ઓર્ફ્સને બિડર્સ રૂ. ૧૦,૦૦૦ (રૂપિયા દસ હજાર)ના ગુણાંકમાં વૃદ્ધિ કરી શકશે. જે બિડરે તેમની ઉચ્ચતમ બિડ જમા કરાવી હોય ('ઓનલાઇન' હરાજા બંધ થવા પર રિઝર્વ પ્રાઇસથી ઉપરની રિઝર્વ પ્રાઇસને સફળ બિડર તરીકે જાહેર કરવામાં આવશે. સફળ બિડરની તરકેણમાં વેચાણ થવા અંગેની જાહેરાત અને મંજૂરી સિક્ચોર્ડ ક્રેડિર દ્વારા આપે તે અનુસાર રહેશે. **(૧૪)** સફળ બિડરે વેચાણ કિંમતની ૨૫ ટકા રકમ (જમા કરાવેલા ઇએમડી સહિત) જ્યારે તેની જાહેરાત કરવામાં આવે તે પછી તાત્કાલિક અને બાકીની રકમ સિક્યોર્ડ કેડિટર દ્વારા જણાવાયેલ મંજૂરીની તારીખના ૧૫ દિવસમાં સંબંધિત શાખાના ખાતામાં જે બ્રાંચની વિગતો હોય તેમાં જમા કરાવવાની રહેશે. જો સફળ બિડર વેચાણ કિંમત નિશ્ચિત સમયગાળા જે ઉપર જણાવેલ છે તે દરમિયાન જમા કરાવવામાં નિષ્ફળ જાય તો અધિકૃત અધિકારી કોઇ પ્રકારની આગોતરી નોટિસ આપ્યા વિના તેને નિષ્ફળ ગણી અને મિલકતને ફરીથી વેચાણ માટે મુકશે. અહીં કોઇ લેણાં બાકી નથી તે અંગેની અનુમિત બિડર કોઇ પણ રીતે જણાવવાની રહેશે અથવા અન્ય કોઇ આદેશ કોઇ સત્તા/સત્તાધિકારી/કોર્ટ/ટ્રિબ્યુનલ જાહેર કરવામાં આવેલ હોય .**(૧૫)** બિડની બાકીની રકમ અધિકૃત અધિકારી , કેનેરા બેંક , એઆરએમ શાખા , અમદાવાદ અથવાની તરફેણમાં ડિમાન્ડ ડ્રાફ્ટ મારફતે જમા કરાવવાની રહેશે , અથવા ખાતાની ક્રેડિટ માટે આરટીજીએસ / એન્ઇએફટી / ફંડ ટ્રાન્સફર દ્વારા જમા કરવામાં આવશે. "કેનેરા બેંક એઆરએમ બ્રાન્ચ , અમદાવાદ" ખાતા નં.: ૨૦૯૨૭૨૪૩૪; **IFSC** કોડ: **CNRB0003966. (૧૬)** વેચાણને ધ્યાનમાં લઇને મિલકત રૂ. ૫૦ લાખ ટ્રાન્સફર કરવાના રહેશે અને ઉપરોક્ત સફળ બિડરે એટ સોર્સ કર બાદ કરતાં ટીડીએસ ૧% વેચાણની પ્રક્રિયા અને એ વખતે રજૂ કરાચેલા ચાલાન જે ફોર્મ રદ્દક્યુબી અને તેના ટીડીએસ સર્ટિફિકેટની મૂળ રીસિપ્ટ બેંકને આપવાની રહેશે. **(૧७)** સુવિદ્યા, સ્ટેમ્પ ડ્યુટી અને રિજસ્ટ્રેશન ચાર્જીસ વગેરે તમામ ચાર્જ જે લાગુ પડતા હોય તે સફળ બિડરે વહન કરવાના રહેશે. (૧૮) અધિકૃત અધિકારીને સંપૂર્ણ તમામ અધિકાર છે કે તેઓ ઈ-ઓક્શનના શરતો અને નિચમોમાં કોઇ પણ સમયે ફેરફાર કરી શકે છે અથવા ઓક્શન કેન્સલ કે પોસ્ટપોન કરી શકે છે. (૧૯) જે બિડરની પાસે ઇન્ટરનેટની સૂવિદા ન હોય અને તેમની ઇચ્છા ઇ-ઓક્શનમાં ભાગ લેવાની હોય તો તેઓ કેનેરા બેંક , સર્કલ ઓફ્સિ , ગાંધીનગર ખાતે અથવા કેનેરા બેંકની કોઇ પણ સંબંધિત શાખાને જાણ કરી શકે છે જે જરૂરી સુવિધાઓ પૂરી પાડશે (૨૦) વધુ વિગતો માટે અધિકૃત અધિકારી, કેનેરા બેંક, એઆરએમ શાખા (ફોન : ૦૭૯-૬૯૦૨૭૮૧૨/૮૧૮/૮૨૨/૮૨૩, મો. ૮૨૩૮૦૯૧૯૪૨, ૮૪૭૦૦૩૭૬૮૬, ૯૬૮૦૫૦૫૦૫૫ ૭૪૧૫૮૧૧૩૬૩) ઇ-મેઇલઃ cb3966@canarabank.com; સર્વિસ ਮોવાઇડ૨ : મે. પીએસબી એલાચન્સ (BAANKNET); સંપર્ક વ્યક્તિ : કરણ મોદી ; સંપર્ક નં.: ૭૦૧૬-૭૧૬૫૫૭. હેવ્ય ડેસ્ક નંબર : ૮૨૯૧૨૨૦૨૨૦, ૭૦૪૬૬૧૨૩૪૫, ૬૩૫૪૯૧૦૧૭૨, ૯૮૯૨૨૧૯૮૪૮, ૮૧૬૦૨૦૫૦૫૧, ઇ-મેઇલ: **support.baanknet@psballiance.com** નો સંપર્ક કરો. **(૨૧)** જો કોઇ બિડર ઉપરોક્ત મિલકતો ખરીદવા તૈયાર ન થાય તો બેંક આ મિલકત ખાનગી ખરીદનારને વેચવા માટે અથવા નોન-બેંકિંગ મિલકતો ખરીદનાર માટે, ઉપરોક્ત જણાવેલી તમામ મિલક્તોમાંથી કોઇ પણ મિલક્ત સરફેસી એક્ટની જોગવાઇ અંતર્ગત વેચવા માટે મુક્ત છે. આ અંગે કોઇ પ્રકારની નોટિસ આપવામાં આવશે નહીં. **(૨૨)** અધિકૃત અધિકારીની જાણકારી અને માહિતી અનુસાર મિલકતો પર કોઇ પ્રકારના લેણાં નથી. અલબત્ત ઇચ્છૂક બિડર્સ તેમની રીતે લેણાં, ઓક્શનમાં મુકવામાં આવેલી મિલકતો અને તેના પરના દાવા/અધિકારો/દેવા/અસરકર્તા હોય તે અંગે સ્વતંત્ર રૂપે તપાસ કરી તેમની બિડ સબમિટ કરી શકે છે. ઇ-ઓક્શનની જાહેરાત કોઇ પ્રકારે બંધનકર્તા નથી અને કોઇ પ્રકારના કમિટમેન્ટ અથવા પ્રતિનિધિત્વ બાબતે બેંક પાસે કરવામાં આવશે નહીં. મિલકતોનું વેચાણ તેના વર્તમાન તેમ જ ભાવિ લેણાં જેના અંગે બેંકને જાણ હોય કે ન હોય તે સાથે કરવામાં આવશે. તદુપરાંત કેટલીક મિલકતો પર પ્રતીકાત્મક કબબો છે અને કેટલીક મિલકતોમાં ભાડૂઆત/ગ્રાહિત પક્ષોનો કબબો છે, જેનો ઉલ્લેખ જાહેરાતમાં કરેલો છે તેની નોંધ લેવી. અધિકૃત અધિકારી/સિક્ચોર્ડ ક્રેડિટર્સ અન્ય કોઇ ત્રાહિત પક્ષના મિલકતો પરના દાવા/અધિકારો/લેણાં અંગે જવાબદાર નથી.

ચાણના વિગતવાર નિચમો અને શરતો માટે https://baanknet.com અને https://www.canarabank.com આપેલ લિંક જુઓ તેમજ, સંભવિત બીડરો સંબંધિત શાખાઓ-અધિકૃત અધિકારીનો સંપર્ક કરી શકે છે.

નોંધ : વિવાદની સ્થિતીમાં આ નોટીસનો "ફાઈનાન્સિયલ એક્સપ્રેસ", તા. ૨૫.૦૪.૨૦૨૫ ગુજરાત આવૃતિમાં છપાયેલ અંગ્રેજી અનુવાદ માન્ય ગણાશે.

(This is only an advertisement for information purposes and not a prospectus announcement.



KENRIK INDUSTRIES LIMITED

Our Company was originally incorporated as Private Limited Company in the name of "Kenrik Industries Private Limited" on February 28, 2017 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U36101GJ2017PTC095995 issued by Central Registration Centre, Registrar of Companies. Subsequently, Our Company was converted into Public Limited Company under the Companies Act. 2013 and the name of Our Company was changed to "Kenrik Industries Limited" vide a fresh Certificate o Incorporation consequent upon conversion from Private Company to Public Company dated April 27, 2018 bearing Corporate Identification Number U36101GJ2017PLC095998 ssued by Registrar of Companies - Ahmedabad. For further details of change in name and registered office of Our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no. 122 of the Prospectus.

Regd. Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058 India Tel: 91-8460085869; E-mail: cs@kenrikindustries.net; Website: www.kenrikindustries.net

Corporate Identity Number (CIN): U36101GJ2017PLC095995 PROMOTERS: NITINKUMAR DALPATBHAI SHAH, NIHAR NITINBHAI SHAH, MANISHA NITINKUMAR SHAH & SHAH NITIN DALPATLAL (HUF)

NITIAL PUBLIC OFFER OF 34,98,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF KENRIK INDUSTRIES LIMITED (THE "COMPANY" OF THE "ISSUER") FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs. 15/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO Rs. 874.50 LAKHS ("THE ISSUE"), OF WHICH 1,80,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO RS. 45.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 33,18,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO Rs. 829.50 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.99% AND 26.55% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

For further details see "Issue Information" beginning on page 210 of the Prospectus

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (AS AMENDED FROM TIME TO TIME) ("SEBI ICDR REGULATIONS"). THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF THE BSE LIMITED ("BSE") ("BSE SME"). OUR COMPANY HAS RECEIVED AN IN-PRINCIPLE APPROVAL LETTER DATED FEBRUARY 17, 2025 FROM BSE FOR USING ITS NAME IN THE ISSUE DOCUMENT FOR LISTING OF OUR SHARES ON THE BSE SME. FOR

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 201 OF THE PROSPECTUS.

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED. SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO

LEAD MANAGER TO THE ISSUE

Turnaround Corporate Advisors Private Limited CIN: U74140DL2015PTC278474

Tel: +91-11-45510390

Website: www.tcagroup.in

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Zalakben Chintan Gajjar

Registered Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058, ;

nvestors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allocation, credit of allottec

Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc

This being an issue of Equity shares, appointment of Trustees is not required.

Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency,

AVAILABILITY OF APPLICATION FORMS

Private Limited. Application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEBI.

applying to the Issue. Full copy of the Prospectus will be available on the SEBI's website (www.sebi.gov.in), website of the Company (<u>www.kenrikindustries.net),</u> the website of the Lead Manager to the Issue (www.tcagroup.in) and on the website of BSE Limited (www.bseindia.com).

ISSUE

Tuesday, April 29, 2025 OPENS ON: CLOSES ON: Tuesday, May 06, 2025

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- EACH. ISSUE PRICE IS RS. 25/- PER EQUITY SHARE. THE ISSUE PRICE IS 2.5 TIMES OF THE FACE VALUE OF THE

This being the first Issue of Equity Shares of Kenrik Industries Limited, there has been no formal market for the Equity Shares of the Company. The face value of the Equity Shares is Rs. 10/- and Issue price of Rs. 25/- is 2.5 times of the face value. The Issue price (as determined and justified by the Company in consultation with Lead Manager as stated in Chapter titled "Basis for Issue Price" on page 76 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of the Company or regarding the price at which the Equity Shares will be traded after listing.

nvestments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing the entire investment. Investors are advised to read the risk factors carefully before taking an investment decision on the Issue. For taking an investment decision, investors must rely or their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk

BASIS FOR ISSUE PRICE

Please refer to Chapter titled **"Basis for Issue Price"** beginning on page 76 of the Prospectus.

nvestor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision. Simple, Safe, Smart way of Application.

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors ca avail the same. For details, check section on ASBA below

UPI-Now available in ASBA for Retail Individual Investors ("RII")*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Retail Individua Investors applying through Registered Brokers, DPs & RTA. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

217 of the Prospectus. The process is also available on the website of the Stock Exchange and in the General Information Document. ASBA Forms can be downloaded from w BSE SME and can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. *List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the SEBI websit

Contents of the Memorandum of the Company as regards its Objects: Investors are requested to refer to clause III of the Memorandum of Association of the Company for the mai objects and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details see the section "Material Contracts and Documents for Inspection" on page 247 of the Prospectus.

Liability of Members as per MOA: The Liability of Members is Limited.

(Eighty Nine Lakhs Ninety Nine Thousand Nine Hundred) Equity Shares of Rs. 10/- each fully paid up. For details, please see the section titled "Capital Structure" beginning on page 50 of the offer document.

ORIGINAL SIGNATORIES TO THE MOA		CURRENT PROMOTER'S SHAREHOLDING		
Name of the Signatories to the MoA	Number of Shares subscribed	Name of the Current Promoters	Number of Shares held	
Nitinkumar Dalpatbhai Shah	5,000	Nitinkumar Dalpatbhai Shah	45,77,900	
Nihar Nitinbhai Shah	5,000	Nihar Nitinbhai Shah	29,56,600	
		Manisha Nitinkumar Shah	9,72,500	
		Shah Nitin Dalpatlal (HUF)	4,92,500	
Total	10,000	Total	89,99,500	
0. 7. 7		attended to the control of the Boston of the		

Date: April 24, 2025

On behalf of the Board of Director For KENRIK INDUSTRIES LIMITED (NITINKUMAR DALPATBHAI SHAH Managing Directo

KENRIK INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registry of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcagroup.in and website of the BSE SME Limited at <u>www.bsesme.com</u> and website of Issuer Company at <u>www.kenrikindustries.net</u>

Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risl

Factors" on page 21 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE LIMITED.

REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 E-mail: Info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Contact Person: Mr. Manav Anand and Mr. Saurav Rawat SEBI Registration No.: MB/INM000012290

KENRIK INDUSTRIES LIMITED CIN: U36101GJ2017PLC095995

Tel: +91-8460085869 ; Email: cs@kenrikindustries.net ; Website: www.kenrikindustries.net

CREDIT RATING

This being a public issue of Equity Shares, no credit rating is required.

TRUSTEES

The Application Forms may be obtained from the Registered Office of our Company i.e. Kenrik Industries Limited, the Lead Manager to the Issue i.e. Turnaround Corporate Advisors

AVAILABILITY OF PROSPECTUS rvestors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before

EQUITY SHARES MINIMUM LOT SIZE: 6.000 EQUITY SHARES AND IN MULTIPLES OF 6.000 EQUITY SHARES THEREAFTER RISKS IN RELATION TO FIRST ISSUE

RISK TO INVESTORS

Factors" beginning on page 21 of the Prospectus

*ASBA has to be availed by all investors except Anchor Investors (if any). UPI may be availed by RIIs. For details on ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to section "Issue Procedure" beginning on page

(www.sebi.gov.in). AXIS Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 01, 2018, as

Capital Structure: The Authorized Share Capital: Rs. 13,00,00,000/- (Rupees Thirteen Crores Only) divided into 1,30,00,000 (One Crores Thirty Lakhs) Equity Shares of Rs. 10/each. The Issued, Subscribed and Paid-Up Capital of the Company is Rs. 8,99,99,000/- (Rupees Eight Crores Ninety Nine Lakhs Ninety Nine Thousand Only) divided into 89,99,900

ORIGINAL SIGNATORIES TO THE MoA		CURRENT PROMOTER'S SHAREHOLDING		
Name of the Signatories to the MoA	Number of Shares subscribed	Name of the Current Promoters	Number of Shares held	
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Nihar Nitinbhai Shah	5,000	Nihar Nitinbhai Shah	29,56,600	
		Manisha Nitinkumar Shah	9,72,500	
		Shah Nitin Dalpatlal (HUF)	4,92,500	
Total	10,000	Total	89,99,500	
Conitalized torms wood barein and not on	a sifically defined have in aball have the mas	ning given to evel towns in the Dreenestus		

તારીખ : ૨૫.૦૪.૨૦૨૫ | સ્થળ : ગાંધીનગર

સહી/- અધિકૃત અધિકારી, કેનરા બેંક

इंफो एज (इंडिया) लिमिटेड सीआईएन : L74899DL1995PLC068021 | पंजीकृत कार्यालय : जीएफ-12ए, 94, मेघदूत बिल्डिंग, नेहरू प्लेस, नई दिल्ली- 110019 कॉर्पेरिशन कार्यालय : बी-८, सेक्टर-१३२, नोएडा-२०१३०४ (उत्तर प्रदेश) । दूरभाष : ०१२०-३०८२०००; फैक्स : 0120-3082095, वेब : http://www.infoedge.in; ईमेल : investors@naukri.com

सदस्यों को डाक मतपत्र (पोस्टल बैलेट) और रिमोट ई-वोटिंग की सूचना

इंफो एज (इंडिया) लिमिटेड, ("कंपनी") के सदस्यों को सुचित किया जाता है कि कंपनी अधिनियम, 2013 की धारा 108 और 110 के प्रावधानों के अनुसार, कंपनी (प्रबंधन और प्रशासन) नियम, 2014, भारतीय कंपनी सचिव संस्थान द्वारा जारी सामान्य बैठकों पर सचिवीय मानक-2, भारत सरकार के कॉर्पोरेट कार्य मंत्रालय ("एमसीए") द्वारा 19 सितंबर, 2024 को जारी परिपत्र, 8 अप्रैल, 2020 और 13 अप्रैल, 2020 के परिपत्रों के साथ पठित (सामहिक रूप से "एमसीए परिपत्र" के रूप में संदर्भित) और सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 44 (इसमें वर्तमान में लागू किसी भी वैधानिक संशोधन या पूनः अधिनियमन सहित), कंपनी सदस्यों से अनुमोदन चाहती है। सदस्यों को परिचालित दिनांक 18 अप्रैल, 2025 के डाक मतपत्र नोटिस में निर्धारित निम्नलिखित संकल्प के संबंध में रिमोट ई-वोटिंग के माध्यम से डाक मतपत्र प्रक्रिया के माध्यम से :

क्र. सं.	प्रस्ताव का विवरण	संकल्प का प्रकार
1.	कंपनी के एक संबंधित पक्ष, कड़कड़डूमा ट्रस्ट (इसकी योजना अर्थात् आईई वेंचर इन्वेस्टमेंट फंड III में निवेश के लिए) के साथ महत्वपूर्ण संबंधित पक्ष	साधारण
	लेनदेन में प्रवेश करने की स्वीकृति	

एमसीए परिपत्रों के अनुसरण में, कंपनी ने डाक मतपत्र नोटिस में निर्धारित प्रस्ताव पर उनकी सहमति प्राप्त करने के लिए, सदस्यों को उनके पंजीकृत ई-मेल पते पर केवल ई-मेल द्वारा 24 अप्रैल, 2025 को विधिवत डाक मतपत्र नोटिस भेजा है। उक्त पोस्टल बैलेट नोटिस कंपनी की वेबसाइट http://www.infoedge.in/, स्टॉक एक्सचेंजों की वेबसाइट www.bseindia.com और www.nseindia.com तथा एमयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेड (जिसे पहले 'लिंक इनटाइम इंडिया प्राइवेट लिमिटेड' के नाम से जाना जाता था) ("आरटीए") की वेबसाइट https://instavote.linkintime.co.in पर भी उपलब्ध है। सदस्यगण इसे उपर्युक्त वेबसाइटों से डाउनलोड भी कर सकते हैं।

कंपनी के सदस्यगण, जो कट-ऑफ-डेट यानी गुरुवार, 17 अप्रैल, 2025 को भौतिक रूप में या अभौतिक (डीमैट) रूप में शेयर रखते हैं, वे इलेक्ट्रॉनिक रूप से अपने वोट का प्रयोग कर सकते हैं और पोस्टल बैलेट नोटिस में निर्धारित प्रस्ताव पर अपनी सहमति या असहमति प्रदान कर सकते हैं और जो व्यक्ति कट-ऑफ-डेट के अनुसार सदस्य नहीं है, उसे इस नोटिस को केवल सूचना के उद्देश्य से लेना चाहिए। कंपनी सदस्यों को आरटीए द्वारा प्रदान किए गए ई-वोटिंग प्लेटफॉर्म के माध्यम से इलेक्ट्रॉनिक माध्यम से वोट देने के अधिकार का प्रयोग करने की सुविधा प्रदान कर रही है।

रिमोट ई-वोटिंग अवधि शुक्रवार, 25 अप्रैल, 2025 (सुबह 9:00 बजे आईएसटी) से शुरू होगी और शनिवार, 24 मई, 2025 (शाम 5:00 बजे आईएसटी) को समाप्त होगी। शनिवार, 24 मई, 2025 को शाम 5:00 बजे आईएसटी के बाद आरटीए द्वारा रिमोट ई-वोटिंग मॉड्यूल को निष्क्रिय कर दिया जाएगा। ऊपर उल्लिखित तिथि और समय के बाद रिमोट ई-वोटिंग की अनुमित नहीं दी जाएगी।

एक बार जब सदस्य द्वारा किसी प्रस्ताव पर वोट दिया जाता है, तो उसे बाद में इसे बदलने या उक्त प्रस्ताव पर फिर से वोट इालने की अनुमति नहीं दी जाएगी। दूरस्थ ई–वोटिंग के लिए विस्तृत प्रक्रिया / निर्देश पोस्टल बैलट नोटिस में निहित हैं।

एमसीए परिपत्रों के अनुसार, कंपनी ने पोस्टल बैलट नोटिस केवल इलेक्ट्रॉनिक रूप में भेजा है और पोस्टल बैलट प्रक्रिया के लिए पोस्टल बैलट नोटिस और फॉर्म की भौतिक प्रति शेयरधारकों को नहीं भेजी गई है। तदनुसार, सदस्यों की सहमित या असहमति का संचार केवल रिमोट ई-वोटिंग प्रणाली के माध्यम से होगा।

जिन सदस्यों ने अभी तक अपना ई–मेल पता पंजीकृत नहीं कराया है, उनसे अनुरोध है कि वे अपने द्वारा इलेक्ट्रॉनिक रूप में रखे गए शेयरों के संबंध में अपने डिपॉजिटरी प्रतिभागी के माध्यम से डिपॉजिटरी के साथ पंजीकरण कराएं तथा भौतिक रूप में रखे गए शेयरों के संबंध में इस लिंक : https://web.in.mpms.mufg.com/EmailReg/E-mail_Register.html पर क्लिक करें और उसमें बताए अनुसार पंजीकरण प्रक्रिया का पालन करें। कंपनी के सदस्यगण जो कंपनी के शेयरों को डीमैटरियलाइज्ड रूप में रखते हैं और जिन्होंने अपने ई-मेल पते पंजीकृत नहीं कराए हैं, वे भी निम्न लिंक पर क्लिक करके अस्थायी रूप से अपने ई-मेल पते को आरटीए के साथ पंजीकृत करा सकते हैं : https://web.in-.mpms.mufg.com/EmailReg/Email Register.html और उसमें बताए अनुसार पंजीकरण प्रक्रिया का पालन करें। विस्तृत पंजीकरण प्रक्रिया डाक मतपत्र नोटिस का हिस्सा है।

श्री रूपेश अग्रवाल, प्रबंध साझेदार, मैसर्स चंद्रशेखरन एसोसिएट्स, कंपनी सेक्रेटरीज, उनकी अनुपस्थिति में, श्री शशिकांत तिवारी, साझेदार, मैसर्स चंद्रशेखरन एसोसिएटस, कंपनी सेक्रेटरीज, उनकी अनपस्थिति में, श्री लखन गप्ता, साझेदार, मैसर्स चंद्रशेखरन एसोसिएट्स, कंपनी सेक्रेटरीज को निष्पक्ष और पारदर्शी तरीके से रिमोट ई-वोटिंग प्रक्रिया के माध्यम से पोस्टल बैलेट का संचालन करने के लिए स्क्रूटिनाइजर के रूप में नियुक्त किया गया है।

यदि प्रस्ताव अपेक्षित मतों से पारित हो जाता है, तो उसे रिमोट ई-वोटिंग की अंतिम तिथि यानी शनिवार, 24 मई, 2025 को पारित माना जाएगा। पोस्टल बैलेट के परिणाम कंपनी के पंजीकृत कार्यालय/कॉर्पोरेट कार्यालय में निर्धारित वैधानिक समयसीमा के भीतर घोषित किए जाएंगे, और कंपनी की वेबसाइट यानी http://www.infoedge.in/ और आरटीए की वेबसाइट यानी https://instavote.linkintime.co.in पर भी प्रदर्शित किए जाएंगे। परिणाम उन स्टॉक एक्सचेंजों को भी सूचित किए जाएंगे जहां कंपनी के शेयर सूचीबद्ध हैं।

किसी भी सदस्य को पोस्टल बैलट / रिमोट ई-वोटिंग प्रक्रिया से संबंधित कोई भी शिकायत है या जिन्हे पोस्टल बैलेट नोटिस प्राप्त नहीं हुआ है, वे कंपनी सचिव सूश्री जया भाटिया को investors@naukri.com पर लिख सकते है या +91 120 3082000 पर संपर्क कर सकते है।

किसी भी प्रश्न की स्थिति में, आप https://instavote.linkintime.co.in पर उपलब्ध शेयरधारकों के लिए प्रायः पूछे जानेवाले प्रश्न (एफएक्यू) और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता पुस्तिका देख सकते हैं या ई-मेल द्वारा आरटीए से enotices@in.mpms.mufg.com पर या rnt.helpdesk@in.mpms.mufg.com पर संपर्क कर सकते हैं या +91 022 49186000 पर कॉल कर सकते हैं। जिन सदस्यों ने पहले ही अपने ई–मेल पते पंजीकृत कर लिए हैं, उनसे विनती है कि वे अपने ई-मेल पते को अपने डिपॉजिटरी प्रतिभागियों / कंपनी के आरटीए के साथ सत्यापित रखें।

> निदेशक मंडल के आदेशानुसार कृते इंफो एज (इंडिया) लिमिटेड

दिनाँक : 24 अप्रैल, 2025 स्थान : नोएडा

कंपनी सचिव तथा अनुपालन अधिकारी सदस्यता संख्या ए३३२११

International Travel House

इन्टरनेशनल ट्रेवल हाउस लिमिटेड

पंजी. कार्यालयः "ट्रेवल हाउस", टी-2, कम्युनिटी सेन्टर, शेख सराय,

फेज-।, नई दिल्ली - 110017 सीआईएनः L63040DL1981PLC011941

टेल.: 91-11-26017808 | ई-मेल.: Investor TH@ith.co.in | वेबसाईटः www.internationaltravelhouse.in

31 मार्च, 2025 को समाप्त तिमाही और बारह महीनों के वित्तीय परिणामों का सांराश

(₹ त्याग्वीं में)

	विस्ताव वारनावा का सारक		0	(रलाखा म)
क्रम	Δ		31.03.2025	
 सं.	विवरण	को समाप्त	को समाप्त	
XI.		3 महीने	12 महीने	तत्स्थानीय 3 महीने
1	प्रचालनों से कुल आय	6,286.14	24,227.23	6,016.63
2	अविध के लिए शुद्ध लाभ (कर और असाधारण मदों से पूर्व)	1,054.86	3,678.75	831.92
3	कर से पूर्व अवधि के लिए शुद्ध लाभ (असाधारण मदों के बाद)	1,054.86	3,678.75	831.92
4	कर के बाद अवधि के लिए शुद्ध लाभ (असाधारण मदों के बाद)	763.11	2,715.17	612.64
5	अवधि के लिए कुल व्यापक आय (अवधि के लिए लाभ से शामिल)		27 /	
	(कर के बाद तथा अन्य व्यापक आय के बाद) (कर के बाद)	773.51	2,689.70	610.65
6	इक्विटी शेयर पूंजी	799.45	799.45	799.45
7	आरक्षित (पुनर्मूल्यांकन आरक्षितों के अतिरिक्त आरक्षित)		15,737.26	
8	आय प्रति शेयर (₹ 10 / – प्रति) (वार्षिक नहीं है) :			
	1. मूल (₹):	9.54	33.96	7.67
	2. तरल (₹):	9.54	33.96	7.67

टिप्पणियाँ:-

- क) उपरोक्त सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंज में दाखिल वित्तीय परिणामों के विवरण के विस्तृत प्रारूप का एक अंश है। वित्तीय परिणामों के विवरण और इस अंश की लेखा परीक्षा समिति द्वारा समीक्षा की गई और 23 अप्रैल, 2025 को आयोजित बैठक(ओं) में कंपनी के निदेशक मंडल द्वारा अनुमोदित किया गया। कंपनी के वैधानिक लेखा परीक्षक, मेसर्स डेलोइट हैस्किन्स एंड सेल्स एलएलपी ने 31 मार्च, 2025 को समाप्त वर्ष के लिए वार्षिक वित्तीय परिणामों की लेखा परीक्षा और 31 मार्च, 2025 को समाप्त तिमाही के लिए तिमाही वित्तीय परिणामों की समीक्षा पर अपरिवर्तित राय के साथ रिपोर्ट जारी की है। वित्तीय परिणामों के विवरण का पूरा प्रारूप कंपनी की वेबसाइट (www.internationaltravelhouse.in) और बीएसई लिमिटेड की वेबसाइट (www.bseindia.com) पर उपलब्ध है।
- ख) कंपनी के निदेशक मंडल ने 31 मार्च, 2025 को समाप्त वित्तीय वर्ष के लिए ₹ 10 / मूल्य के प्रत्येक इक्विटी शेयर पर ₹ 5.50 / का अंतिम लाभांश देने की सिफारिश की है और यदि लाभांश घोषित किया जाता है, तो उसका भुगतान उसके हकदार सदस्यों को किया जाएगा।
- ग) आईटीसी लिमिटेड (आईटीसी) और आईटीसी होटल्स लिमिटेड (आईटीसीएचएल) तथा उनके संबंधित शेयरधारकों और लेनदारों के बीच कंपनी अधिनियम, 2013 के अन्य लागू प्रावधानों ('योजना') के साथ धारा 230 से 232 के अंतर्गत आईटीसी के होटल व्यवसाय को आईटीसीएचएल में विभाजित करने की व्यवस्था के अनुसार, 1 जनवरी, 2025 से प्रभावी होने वाली इस योजना के अनुसार, होटल व्यवसाय और इंटरनेशनल ट्रैवल हाउस लिमिटेड सहित आतिथ्य संस्थाओं में आईटीसी द्वारा किए गए निवेश को आईटीसीएचएल को हस्तांतरित कर दिया गया है। तदनुसार, कंपनी उस तिथि से आईटीसी होटल्स लिमिटेड की सहयोगी बन गई है।



(This is only an advertisement for information purposes and not a prospectus announcement.)



KENRIK INDUSTRIES LIMITED

Our Company was originally incorporated as Private Limited Company in the name of "Kenrik Industries Private Limited" on February 28, 2017 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U36101GJ2017PTC095995 issued by Central Registration Centre, Registrar of Companies. Subsequently, Our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of Our Company was changed to "Kenrik Industries Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated April 27, 2018 bearing Corporate Identification Number U36101GJ2017PLC095995 issued by Registrar of Companies - Ahmedabad. For further details of change in name and registered office of Our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no. 122 of the Prospectus.

Regd. Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058 India Tel: 91-8460085869; E-mail: cs@kenrikindustries.net; Website; www.kenrikindustries.net

Corporate Identity Number (CIN): U36101GJ2017PLC095995

PROMOTERS: NITINKUMAR DALPATBHAI SHAH, NIHAR NITINBHAI SHAH, MANISHA NITINKUMAR SHAH & SHAH NITIN DALPATLAL (HUF)

THE ISSUE

INITIAL PUBLIC OFFER OF 34,98,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF KENRIK INDUSTRIES LIMITED (THE "COMPANY" OF THE "ISSUER") FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs. 15/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO Rs. 874.50 LAKHS ("THE ISSUE"), OF WHICH 1,80,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO Rs. 45.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 33,18,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO Rs. 829.50 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.99% AND 26.55% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

For further details see "Issue Information" beginning on page 210 of the Prospectus

PROPOSED LISTING

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (AS AMENDED FROM TIME TO TIME) ("SEBI ICDR REGULATIONS"). THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF THE BSE LIMITED ("BSE") ("BSE SME"). OUR COMPANY HAS RECEIVED AN IN-PRINCIPLE APPROVAL LETTER DATED FEBRUARY 17, 2025 FROM BSE FOR USING ITS NAME IN THE ISSUE DOCUMENT FOR LISTING OF OUR SHARES ON THE BSE SME. FOR THE PURPOSE OF THE ISSUE. THE DESIGNATED STOCK EXCHANGE SHALL BE BSE LIMITED.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI, HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 201 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

LEAD MANAGER TO THE ISSUE

Turnaround Corporate Advisors Private Limited CIN: U74140DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390 E-mail: Info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in

Website: www.tcagroup.in Contact Person; Mr. Manay Anand and Mr. Sauray Rawat SEBI Registration No.: MB/INM000012290

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Zalakben Chintan Gajjar KENRIK INDUSTRIES LIMITED CIN: U36101GJ2017PLC095995

Registered Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058, ; Tel: +91-8460085869; Email: cs@kenrikindustries.net; Website: www.kenrikindustries.net

nvestors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allocation, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc.

CREDIT RATING This being a public issue of Equity Shares, no credit rating is required.

TRUSTEES

This being an issue of Equity shares, appointment of Trustees is not required.

IPO GRADING Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

AVAILABILITY OF APPLICATION FORMS The Application Forms may be obtained from the Registered Office of our Company i.e. Kenrik Industries Limited, the Lead Manager to the Issue i.e. Turnaround Corporate Advisors

Private Limited. Application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEBI

AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the Issue. Full copy of the Prospectus will be available on the SEBI's website (www.sebi.gov.in), website of the Company (www.kenrikindustries.net), the website of the Lead Manager to the Issue (www.tcagroup.in) and on the website of BSE Limited (www.bseindia.com)

ISSUE

OPENS ON : Tuesday, April 29, 2025 CLOSES ON: Tuesday, May 06, 2025

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- EACH. ISSUE PRICE IS RS. 25/- PER EQUITY SHARE. THE ISSUE PRICE IS 2.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES MINIMUM LOT SIZE; 6,000 EQUITY SHARES AND IN MULTIPLES OF 6.000 EQUITY SHARES THEREAFTER

RISKS IN RELATION TO FIRST ISSUE This being the first Issue of Equity Shares of Kenrik Industries Limited, there has been no formal market for the Equity Shares of the Company. The face value of the Equity Shares is

Rs. 10/- and Issue price of Rs. 25/- is 2.5 times of the face value. The Issue price (as determined and justified by the Company in consultation with Lead Manager as stated in Chapter titled "Basis for Issue Price" on page 76 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of the Company or regarding the price at which the Equity Shares will be traded after listing.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision on the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the Prospectus.

BASIS FOR ISSUE PRICE

Please refer to Chapter titled "Basis for Issue Price" beginning on page 76 of the Prospectus.

Investor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

Simple, Safe, Smart way of Application.

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below UPI-Now available in ASBA for Retail Individual Investors ("RII")*"

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual

Investors applying through Registered Brokers, DPs & RTA. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. ASBA has to be availed by all investors except Anchor Investors (if any). UPI may be availed by RIIs.

For details on ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to section "Issue Procedure" beginning on page

217 of the Prospectus. The process is also available on the website of the Stock Exchange and in the General Information Document, ASBA Forms can be downloaded from website of BSE SME and can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the SEBI website

amended.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Contents of the Memorandum of the Company as regards its Objects: Investors are requested to refer to clause III of the Memorandum of Association of the Company for the main objects and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details see the section "Material Contracts and Documents for Inspection" on page 247 of the Prospectus.

Liability of Members as per MOA: The Liability of Members is Limited.

Capital Structure: The Authorized Share Capital: Rs. 13.00.00.000/- (Rupees Thirteen Crores Only) divided into 1.30.00.000 (One Crores Thirty Lakhs) Equity Shares of Rs. 10/each. The Issued, Subscribed and Paid-Up Capital of the Company is Rs. 8,99,99,000/- (Rupees Eight Crores Ninety Nine Lakhs Ninety Nine Thousand Only) divided into 89,99,900 (Eighty Nine Lakhs Ninety Nine Thousand Nine Hundred) Equity Shares of Rs. 10/- each fully paid up. For details, please see the section titled "Capital Structure" beginning on page 58. of the offer document.

ORIGINAL SIGNATORIES TO THE MoA		CURRENT PROMOTER'S SHAREHOLDING		
Name of the Signatories to the MoA	Number of Shares subscribed	Name of the Current Promoters	Number of Shares held	
Nitinkumar Dalpatbhai Shah	5,000	Nitinkumar Dalpatbhai Shah	45,77,900	
Nihar Nitinbhai Shah	5,000	Nihar Nitinbhai Shah	29,56,600	
		Manisha Nitinkumar Shah	9,72,500	
		Shah Nitin Dalpatlal (HUF)	4,92,500	
Total	10,000	Total	89,99,500	

Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus. On behalf of the Board of Directors For KENRIK INDUSTRIES LIMITED (NITINKUMAR DALPATBHAI SHAH) Date: April 24, 2025 Managing Director Place: Ahmedabad DIN: 07715360

of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcagroup.in and website of the BSE SME Limited at www.bsesme.com and website of Issuer Company at www.kenrikindustries.net Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 21 of the Prospectus.

KENRIK INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the

Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.