(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES ONLY AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)



# **NEOPOLITAN PIZZA AND FOODS LIMITED**

(Formerly known as Neopolitan Pizza Limited) CIN: U24123GJ2011PLC063940

(Neopolitan Pizza and Foods Limited was originally incorporated as a Private Limited Company in the name of "JRM Fertilizer Private Limited" on February 05, 2011 under the provision of the Companies Act, 1956 bearing Corporate Identification Number U24123GJ2011PTC063940 issued by Assistant Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name was changed to "Neopolitan Pizza Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated June 19, 2012 and since then, commenced its business in bringing the most loved food in the world – "Pizza" to the unique and rich heritage of India, giving Pizza a unique twist as per the Indian dietary preferences Subsequently, our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Neopolitan Pizza Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated October 22, 2014 bearing Corporate Identification Number U24123GJ2011PLC063940 issued by Assistant Registrar of Companies – Ahmedabad. The name of the Company was further changed to "Neopolitan Pizza and Foods Limited" vide a fresh Certificate of Incorporation dated July 29, 2024 issued by the Registrar of Companies, Central Processing Centre, Manesar.

> Regd. Office: 434 & 435, SWC Hub, Opp. Rajpath Complex, Vasna Bhayli Road, Vadodara – 391410, Gujarat, India Tel: +91 9574000428; E-mail: csneo@neopolitanpizza.in; Website: www.neopolitanpizza.in; Corporate Identity Number (CIN) - U24123GJ2011PLC063940

> > PROMOTER: MR. MUKUND PUROHIT AND MRS. ARTI MUKUND PUROHIT

**BASIS OF ALLOTMENT** 

INITIAL PUBLIC OFFER OF 60,00,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH ("EQUITY SHARES") OF NEOPOLITAN PIZZA AND FOODS LIMITED (FORMERLY KNOWN AS NEOPOLITAN PIZZA LIMITED) (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF  $Rs.\,20$ /- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs.10/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO Rs. 1,200 LAKHS ("THE ISSUE"), OF WHICH 3,00,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH FOR CASH AT A PRICE OF Rs.20/- PER EQUITY SHARE, AGGREGATING TO Rs.60 LAKHS WERE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 57,00,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH FOR CASH AT A PRICE OF Rs.20/- PER EQUITY SHARE, AGGREGATING TO Rs. 1,140 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTE 35.29% AND 33.53% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

The Issue was made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, ("SEBI (ICDR) Regulations"), through the Fixed Price method and hence, as per as per Regulation 253(2) of SEBI (ICDR) Regulations the allocation of Net Issue to the Public category shall be made as follows: a) Minimum fifty percent to retail individual investors; and b) Remaining to: i.) individual applicants other than retail individual investors; and ii.) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

For the purpose of Regulation 253(2) of the SEBI (ICDR) Regulations, if the retail individual investor category is entitled to more than fifty percent on proportionate basis, the retail individual investors shall be allocated that higher percentage.

> THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH. THE ISSUE PRICE IS RS. 20 PER EQUITY SHARE AND IS 2 TIMES THE FACE VALUE OF THE EQUITY SHARES

ISSUE OPENED ON: Monday, September 30, 2024 **ISSUE PERIOD** ISSUE CLOSED ON: Friday, October 04, 2024 PROPOSED LISTING: Wednesday, October 09, 2024\*

\*Subject to receipt of listing and trading approval from BSE Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of the BSE Limited ("BSE SME"). Our company has received an in-principle approval dated July 31, 2024 from the BSE Limited ("BSE") for using its name in the Prospectus for listing of our shares on BSE SME. For the purpose of this Issue, the Designated Stock Exchange is the BSE. The trading is proposed to be commenced on Wednesday, October 09, 2024 (subject to receipt of listing and trading approval from BSE Limited).

SUBSCRIPTION DETAILS

The Issue has received 22,059 applications for 18,77,46,000 Equity Shares (before multiple and duplicate bids, bid not banked, withdrawal or cancelled bids reported by SCSBs and echnical rejection cases). The Issue was subscribed to the extent of 45.92 times as per the bid book received from BSE Limited (including Market Maker Portion). After removing multiple and duplicate bids, bid not banked, withdrawal or cancelled bids reported by SCSBs and technical rejection cases from the Bid book, the Issue was subscribed to the extent of 30.88 times (including Market Maker Portion). The details of valid applications received in the Issue (after technical rejections) are as follows:

			Summar	y of Valid Applicati	ons					
8	Sr. No.	Category	Gross App	olication		ejections withdrawals)	Valid Appli	cations		
		f	Gross Application	Less: Rejection	Applications	Equity Shares	Valid Applications	Equity Shares		
	1	Reserved for Market Makers	1	3,00,000	0	0	1	3,00,000		
8	2	Retail Individual Investors	20,347	12,20,82,000	376	22,56,000	19,971	11,98,26,000		
	3 Other than Retail Individual Investors		1,711	6,53,64,000	14	2,10,000	1,697	6,51,54,000		
		Total	22,059	18,77,46,000	390	24,66,000	21,669	18,52,80,000		
-		1 CAN								

Fhe Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. BSE on Monday, October 07, 2024.

A. Allocation to Market Maker (After Technical Rejection): The Basis of Allotment to the Market Maker, at the issue price of Rs. 20/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1 (one) time. The total number of shares allotted in this category is 3,00,000 Equity Shares consisting of reserved portion of 3,00,000 **Equity Shares** 

				Total No. of Shares				ation plicant			Total No.
Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off	allot	o of tees licants	of shares allocated/ alloted
1	3,00,000	1	100.00	3,00,000	100.00	3,00,000	3,00,000	3,00,000	1	1	3,00,000

was finalised in consultation with BSE. The category was subscribed by 32.42 times. The total number of shares allotted in this category is 3696000 Equity Shares. The category wise basis of allotment is as under:

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 20/- per Equity Share,

				Total No. of Shares				ation plicant			Total No.	
Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off	allot	o of tees licants	of shares allocated/ alloted	
1	6000	19,971	100.00	11,98,26,000	100.00	36,96,000	185.07	6,000	2	65	36,96,000	

C. Allocation to Other than Retail Individual Applicants (After Technical Rejections): The Basis of Allotment to the other than Retail Individual Investors, at the issue price of Rs. 20/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 32.51 times. The total number of shares allotted in this category is 20,04,000 Equity Shares. The category wise basis of allotment is as under:

**Total No.** 

				of Shares			per Ap	oplicant			Total No
Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off	allo	io of ttees blicants	of share allocated alloted
1	12000	1123	66.18	13476000	20.68	414493	369.09	6000	40	651	41400
2	18000	120	7.07	2160000	3.32	66437	553.64	6000	11	120	6600
3	24000	115	6.78	2760000	4.24	84892	738.19	6000	14	115	8400
4	30000	35	2.06	1050000	1.61	32296	922.74	6000	1	7	3000
5	36000	13	0.77	468000	0.72	14395	1107.31	6000	2	13	1200
6	42000	19	1.12	798000	1.22	24545	1291.84	6000	4	19	2400
7	48000	37	2.18	1776000	2.73	54626	1476.38	6000	9	37	5400
8	54000	44	2.59	2376000	3.65	73081	1660.93	6000	3	11	7200
9	60000	36	2.12	2160000	3.32	66437	1845.47	6000	11	36	6600
10	66000	16	0.94	1056000	1.62	32480	2030	6000	5	16	3000
11	72000	9	0.53	648000	0.99	19931	2214.56	6000	1	3	1800
12	78000	5	0.29	390000	0.60	11995	2399.2	6000	2	5	1200
13	84000	4	0.24	336000	0.52	10335	2583.75	6000	1	2	1200
14	90000	10	0.59	900000	1.38	27682	2768.2	6000	1	2	3000
15	96000	4	0.24	384000	0.59	11811	2952.75	6000	§ 1 §	2	1200
16	102000	5	0.29	510000	0.78	15686	3137.4	6000	3	5	1800
17	108000	4	0.24	432000	0.66	13287	3321.75	6000	1	2	1200
18	114000	2	0.12	228000	0.35	7013	3506.5	6000	. 1	2	600
19	120000	25	1.47	3000000	4.60	92274	3690.96	6000	3	5	9000
20	126000	4	0.24	504000	0.77	15502	3875.5	6000	3	4	1800
21	132000	1	0.06	132000	0.20	4060	4060	6000	1	1	600
22	138000	2	0.12	276000	0.42	8489	4244.5	6000	1	2	600
23	150000	6	0.35	900000	1.38	27682	4613.67	6000	5	6	3000
24	162000	1	0.06	162000	0.25	4983	4983	6000	1	1	600
25	168000	2	0.12	336000	0.52	10335	5167.5	6000	1	1	1200

				Total No. of Shares			Alloc per Ap	ation plicant			Total No.
Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off	allo	io of ttees licants	of shares allocated alloted
26	174000	2	0.12	348000	0.53	10704	5352	6000	1	1	12000
27	180000	11	0.65	1980000	3.04	60901	5536.45	6000	10	11	60000
28	186000	1	0.06	186000	0.29	5721	5721	6000	1	1	6000
29	204000	2 1	0.06	204000	0.31	6275	6275	6000	1	1	6000
30	210000	4	0.24	840000	1.29	25837	6459.25	6000	1	1	24000
31	216000	1	0.06	216000	0.33	6644	6644	6000	1	1	6000
32	228000	3	0.18	684000	1.05	21038	7012.67	6000	1	1	18000
33	240000	4	0.24	960000	1.47	29528	7382	6000	1	1	24000
	240000		0.00		0.00			6000	1	4	6000
34	246000	3	0.18	738000	1.13	22699	7566.33	6000	1	1	18000
	246000		0.00		0.00			6000	1	3	6000
35	252000	1	0.06	252000	0.39	7751	7751	6000	1	1	6000
36	258000	2	0.12	516000	0.79	15871	7935.5	6000	1	1	12000
	258000		0.00		0.00			6000	1	2	6000
37	282000	2	0.12	564000	0.87	17347	8673.5	6000	1	1	12000
	282000		0.00		0.00			6000	1	2	6000
38	300000	2	0.12	600000	0.92	18455	9227.5	6000	1	1	12000
	300000		0.00		0.00			6000	1	2	6000
39	336000	1	0.06	336000	0.52	10335	10335	12000	1	1	12000
40	366000	1	0.06	366000	0.56	11257	11257	12000	1	1	12000
41	384000	1	0.06	384000	0.59	11811	11811	12000	1	1	12000
42	390000	1	0.06	390000	0.60	11996	11996	12000	1	1	12000
43	498000	1	0.06	498000	0.76	15317	15317	18000	1	1	18000
44	510000	2	0.12	1020000	1.57	31373	15686.5	12000	1	1	24000
	510000		0.00		0.00			6000	1	2	6000
45	552000	1	0.06	552000	0.85	16978	16978	18000	1	1	18000
46	564000	1	0.06	564000	0.87	17347	17347	18000	1	1	18000
47	600000	1	0.06	600000	0.92	18455	18455	18000	1	1	18000
48	612000	1	0.06	612000	0.94	18824	18824	18000	1	1	18000
49	720000	1	0.06	720000	1.11	22146	22146	24000	1	1	24000
50	900000	1	0.06	900000	1.38	27682	27682	30000	1	1	30000
51	1200000	1]	0.06	1200000	1.84	36909	36909	36000	1	1	36000
52	1572000	1	0.06	1572000	2.41	48351	48351	48000	1	1	48000
53	2124000	1	0.06	2124000	3.26	65330	65330	66000	1	1	66000
54	2310000	1	0.06	2310000	3.55	71051	71051	72000	1	1	72000
55	5700000	1	0.06	5700000	8.75	175320	175320	174000	1	1	174000
	D TOTAL	1697	100.00	65154000	100.00	2004000					2004000

The Board of Directors of the Company at its meeting held on Monday, October 07, 2024 have taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorised the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN and allotment advice and/or notices shall be dispatched to the address of the Investors as registered with the depositories. Further, the instructions to SCSBs have been issued for unblocking of funds and transfer to Public Offer Account on Tuesday, October 08, 2024. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within the prescribed time, Investors may contact at the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on BSE SME within 3 working days from the closure of the Issue. The trading is proposed to commence on or before Wednesday, October 09, 2024 subject to receipt of listing and trading approvals from the BSE Limited.

## DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 243 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

## **INVESTORS PLEASE NOTE**

The details of allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application has been lodged and payment details at the address of the Registrar to the Issue given below:



**BIGSHARE SERVICES PRIVATE LIMITED** Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East). Mumbai - 400093 Contact Person: Mr. Swapnil Kate **Telephone:** 022-62638200 **E-mail:** ipo@bigshareonline.com; **Website:** www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com; **SEBI Registration No:** INR000001385 **CIN:** U99999MH1994PTC076534

Note: Capitalised terms used and not specifically defined herein shall have the meaning given to such terms in the Prospectus dated September 24, 2024.

Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

(Formerly known as Neopolitan Pizza Limited) (MUKUND PUROHIT) **Managing Director** DIN: 02464280

For NEOPOLITAN PIZZA AND FOODS LIMITED

On behalf of the Board of Directors

Date: October 08, 2024 Place: Vadodara

PROSPECTS OF For NEOPOLITAN PIZZA AND FOODS LIMITED (FORMERLY KNOWN AS NEOPOLITAN PIZZA LIMITED). Disclaimer: Neopolitan Pizza and Foods Limited (Formerly known as Neopolitan Pizza Limited) is proposing, subject to market conditions and other considerations, a public issue of its

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcagroup.in and website of the BSE SME Limited at www.bsesme.com and website of Issuer Company at www.neopolitanpizza.in. Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk

Factors" on page 21 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the

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अंचल कार्यालय, नोएडा बी-192 / ए. ब्लॉक बी. सेक्टर 52. नोएडा गौतम बौद्ध नगर, उत्तर प्रदेश 201301

प्रधान कार्यालयः लोकमंगल,१५०१,शिवाजीनगर, पुणे–५ आधिपत्य सूचना (स्थावर संपत्ति) नियम-8(1)

हबकि, वित्तीय आस्तियाँ का प्रतिभृतिकरण एवं पुनेगतन एवं प्रतिभृति–हिन–का प्रवर्तन अधिनियम 2002 अन्तर्गत एवं धारा 13(12) सहपरित प्रतिभृहित हित (प्रवर्तन नियम 2002 के नियम 8 के अधीन प्रयत्त शक्तियाँ का प्रयोग करते हुए बैंक ऑफ महाराष्ट्र के प्राधिकृत अधिकारी ने निम्न वर्णित दिनांक की मांग सूबना पत्र की जारी किया जिससे निनवर्णित ऋणी एवं जुमानतुदार को नोटिस में निम्न वर्णित राशि एवं उस पर देय ब्याज एवं अनय खर्चों सहित नोटिस प्राप्ति की दिनांक से 60 दिनों की

समयाविध में भगतान करने हेत निर्देशित किया गया था। यह सचना पत्र रिफरटर्ड खक / रपीड पोस्ट द्वारा भेजा गया था। ऋणी हारा राशि के मुगतान नहीं करने पर ऋणी एवं आमजनता को एतद हारा सृचित किया जाता है कि उपरोक्त कथित एक्ट की धारा 13 (4) सहपठित उक्त कथित नियम के नियम 8 के अधीन निम्न हस्ताहारकर्ता ने निम्नवर्णित संपत्तियों का **साँकेतिक कब्बा** निम्नवर्णित विनांक को ले लिया गया है। ऋणी एवं जमानतदार के वेशिष्टतया और सर्वसाधारण को सामान्यत एतद द्वारा निम्नवर्णित संपत्ति के साथ कोई व्यवहार नहीं करने की चेतावनी दी जाती है कि इस संपत्ति से सबंधित कोई भी व्यवहार निम्न वर्णित राशि के लिए **बैं क ऑफ महाराष्ट्र, शाखा** के निर्मित प्रभार के अध्यक्षीन होगां।

धारकर्ताओं को एक्ट की धारा 13 एवं एवं उपधारा 8 के प्रावधान के अन्तर्गत सरक्षित परिसंपत्तियों एवज में उपलब्ध समय की ओर ध्यान आकर्षित किया जाता है। उधारकर्ता एवं जमानतदार की तिथि राशि संपत्ति के विवरण का नाम एवं पता 1. श्री गुलशेर अली पुत्र श्री मुन्ना खान मालिक का नामः 1- श्री गुलशेर अली पुत्र श्री मुन्ना खान 15.07.2024

पुरिया पताः निवासी ई-1/229 ताज संपत्ति का विवरणः आवासीय मकान प्लाट संख्या 62,74,200.17 नगरी फेस 2 आगरा। ई-1/229, ताज नगरी योजना फेज-2, सेक्टर 'ई', तहसील + ब्याज एवं 2. श्री इरफान पुरिया पुत्र श्री मुन्ना खान एवं जिला आगरा उत्तर प्रदेश 282001, क्षेत्रफल 192.7 वर्ग अन्य खर्च पुरिया पताः निवासी 65 / 153 गातर मीटर, स्वामित्व श्री गुलशेर अली पुत्र श्री मुन्ना खान, 15.07.2024 से वाली गली शिवनगर आगरा। सीगायें:-पूर्व- प्लाट संख्या ई-1/230, पश्चिम- प्लार 05.10.2024 3. श्रीमती शबनम पत्नी श्री गुलशेर अली संख्या ई-1 / 228, उत्तर- अन्य भूमि, दक्षिण- रास्ता ९ मीटर पताः निवासी ई−1 / 229 ताज नगरी फेस CERSAI Asset ID No- 200036716055 2 आगरा प्राधिकृत अधिकारी दिनांक- 07,10,2024

दिल्ली रासमार ties of eating

हिन्दी अकादमी. दिल्ली

(कला, संस्कृति एवं भाषा विभाग, दिल्ली सरकार) समदाय भवन. पदम नगर. किशनगंज. दिल्ली-110007



संजय कुमार गर्ग

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प्रकाशन सहयोग योजना 2024-2025

हिन्दी भाषा और साहित्य सजन को बढ़ावा देने के उद्देश्य से उपर्यक्त योजना के अन्तर्गत हिन्दी अकादमी द्वारा राष्ट्रीय राजधानी क्षेत्र, दिल्ली के रचनाकारों से साहित्यिक, सामाजिक और राष्ट्रीय सन्दर्भ में उपयोगी पाण्डलिपियां प्रकाशनार्थ आर्थिक सहयोग प्रदान करने के लिए आमंत्रित हैं। नियम :

\* इस योजना के अन्तर्गत शोध प्रबन्ध, रूपान्तरित, सम्पादित अथवा संकलित की गयी पाण्डुलिपियां स्वीकार्य नहीं होंगी, केवल सृजनात्मक लेखन के प्रकाशन हेतु सहयोग दिया जाएगा।

\* इस योजना के अन्तर्गत लेखक को यदि पूर्व में सहयोग राशि जारी की गई है तो लेखक इस योजना में तीन वर्ष के बाद आवेदन कर सकता है। \* परिवर्तित नियम के अनसार इस योजना के अन्तर्गत अब किसी भी आय के रचनाकारों की पाण्डलिपियों पर विचार किया जा सकेगा।

से विचार किया जायेगा। \* एक लेखक की केवल एक ही पाण्डुलिपि स्वीकार्य होगी। पुस्तक के रूप में लगभग 125 पृष्ठ की पाण्डुलिपि ही विचारणीय होगी।

\* पाण्डुलिपि टंकित या स्वच्छ हस्तलिखित एवं सजिल्द हो जिसमें लेखक के नाम का उल्लेख केवल मुखपृष्ठ पर हो। कार्बन-प्रति तथा फोटोस्टेट प्रति स्वीकार्य नहीं होगी।

\* पाण्डलिपि निर्धारित प्रपत्र, आवास प्रमाण-पत्र, मौलिक रचना का प्रमाण पत्र तथा पुस्तकाकार में अप्रकाशित होने के प्रमाण पत्र सहित ही ली जायेगी।

\* इस योजना के अन्तर्गत लेखक को 25,000/- पच्चीस हजार रुपए का सहयोग जारी किया जायेगा।

\* सहयोग राशि जारी करने से पूर्व लेखक को 25,000/- रुपए की पुस्तकें 25 प्रतिशत कटौती करके हिन्दी अकादमी के कार्यालय में जमा करनी होंगी। इस सम्बन्ध में नियमावली एवं आवेदन प्रपत्र व्यक्तिगत रूप से अकादमी कार्यालय से किसी भी कार्य दिवस में प्रातः 11.00 बजे से सायं 5.00 बजे तक प्राप्त किये जा सकते हैं अथवा अकादमी की वेबसाइट hindiacademy.delhi.gov.in से भी डाउनलोड किए जा सकते हैं। इस विज्ञापन के प्रकाशन होने के 30 दिन के अंदर पाण्डुलिपि अकादमी कार्यालय में जमा करा सकते है।

\* प्रकाशन सहयोग योजना का उद्देश्य नवोदित लेखकों को प्रोत्साहन देना है। अतः नवोदित लेखकों, जिन्हें अकादमी से अभी तक कोई आर्थिक सहयोग प्राप्त नहीं हुआ है, यदि उनकी रचना मानदण्डों पर खरी उतरती है तो उनकी रचनाओं पर प्राथमिकता

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# **NEOPOLITAN PIZZA AND FOODS LIMITED**

(Formerly known as Neopolitan Pizza Limited) CIN: U24123GJ2011PLC063940

(Neopolitan Pizza and Foods Limited was originally incorporated as a Private Limited Company in the name of "JRM Fertilizer Private Limited" on February 05, 2011 under the provision of the Companies Act, 1956 bearing Corporate Identification Number U24123GJ2011PTC063940 issued by Assistant Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name was changed to "Neopolitan Pizza Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated June 19, 2012 and since then, commenced its business in bringing the most loved food in the world – "Pizza" to the unique and rich heritage of India, giving Pizza a unique twist as per the Indian dietary preferences Subsequently, our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Neopolitan Pizza Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated October 22, 2014 bearing Corporate Identification Number U24123GJ2011PLC063940 issued by Assistant Registrar of Companies – Ahmedabad. The name of the Company was further changed to "Neopolitan Pizza and Foods Limited" vide a fresh Certificate of Incorporation dated July 29, 2024 issued by the Registrar of Companies, Central Processing Centre, Manesar.

Regd. Office: 434 & 435, SWC Hub, Opp. Raipath Complex, Vasna Bhayli Road, Vadodara – 391410, Gujarat, India Tel: +91 9574000428; **E-mail**: csneo@neopolitanpizza.in; **Website**: www.neopolitanpizza.in; Corporate Identity Number (CIN) - U24123GJ2011PLC063940

#### PROMOTER: MR. MUKUND PUROHIT AND MRS. ARTI MUKUND PUROHIT **BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFER OF 60,00,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH ("EQUITY SHARES") OF NEOPOLITAN PIZZA AND FOODS LIMITED (FORMERLY KNOWN AS NEOPOLITAN PIZZA LIMITED) (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 20/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs.10/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO Rs. 1,200 LAKHS ("THE ISSUE"), OF WHICH 3,00,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH FOR CASH AT A PRICE OF Rs.20/- PER EQUITY SHARE, AGGREGATING TO Rs.60 LAKHS WERE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 57,00,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. 20/- PER EQUITY SHARE, AGGREGATING TO Rs. 1,140 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTE 35.29% AND 33.53% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE

The Issue was made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, ("SEBI (ICDR) Regulations"), through the Fixed Price method and hence, as per as per Regulation 253(2) of SEBI (ICDR) Regulations the allocation of Net Issue to the Public category shall be made as follows: a) Minimum fifty percent to retail individual investors; and b) Remaining to: i.) individual applicants other than retail individual investors; and ii.) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

For the purpose of Regulation 253(2) of the SEBI (ICDR) Regulations, if the retail individual investor category is entitled to more than fifty percent on proportionate basis, the retail individual investors shall be allocated that higher percentage.

> THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH. THE ISSUE PRICE IS RS. 20 PER EQUITY SHARE AND IS 2 TIMES THE FACE VALUE OF THE EQUITY SHARES

ISSUE OPENED ON: Monday, September 30, 2024 ISSUE PERIOD ISSUE CLOSED ON: Friday, October 04, 2024 PROPOSED LISTING: Wednesday, October 09, 2024\*

\*Subject to receipt of listing and trading approval from BSE Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of the BSE Limited ("BSE SME"). Our company has received an in-principle approval dated July 31, 2024 from the BSE Limited ("BSE") for using its name in the Prospectus for listing of our shares on BSE SME. For the purpose of this Issue, the Designated Stock Exchange is the BSE. The trading is proposed to be commenced on Wednesday, October 09, 2024 (subject to receipt of listing and trading approval from BSE Limited).

### **SUBSCRIPTION DETAILS**

The Issue has received 22,059 applications for 18,77,46,000 Equity Shares (before multiple and duplicate bids, bid not banked, withdrawal or cancelled bids reported by SCSBs and technical rejection cases). The Issue was subscribed to the extent of 45.92 times as per the bid book received from BSE Limited (including Market Maker Portion). After removing multiple and duplicate bids, bid not banked, withdrawal or cancelled bids reported by SCSBs and technical rejection cases from the Bid book, the Issue was subscribed to the extent of 30.88 times (including Market Maker Portion).

The details of valid applications received in the Issue (after technical rejections) are as follows:

ı	Sulfillary of Valid Applications								
l	Sr. No.	Category	Gross App	olication		ejections withdrawals)	Valid Appli	cations	
ı	ļ.,		Gross Application	Less: Rejection	Applications	Equity Shares	Valid Applications	<b>Equity Shares</b>	
ı	1	Reserved for Market Makers	1	3,00,000	0	0	1 ]	3,00,000	
ı	2	Retail Individual Investors	20,347	12,20,82,000	376	22,56,000	19,971	11,98,26,000	
ı	3	Other than Retail Individual Investors	1,711	6,53,64,000	14	2,10,000	1,697	6,51,54,000	
ı		Total	22,059	18,77,46,000	390	24,66,000	21,669	18,52,80,000	

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. BSE on Monday, October 07, 2024.

A. Allocation to Market Maker (After Technical Rejection): The Basis of Allotment to the Market Maker, at the issue price of Rs. 20/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1 (one) time. The total number of shares allotted in this category is 3,00,000 Equity Shares consisting of reserved portion of 3,00,000 Equity Shares.

				Total No. of Shares				ation plicant			Total No.
Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off	allot	o of tees licants	of shares allocated/ alloted
1	3,00,000	1	100.00	3,00,000	100.00	3,00,000	3,00,000	3,00,000	1	1	3,00,000

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 20/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 32.42 times. The total number of shares allotted in this category is 3696000 Equity Shares. The category wise basis of allotment is as under:

				Total No. of Shares			Alloc per Ap	ation plicant			Total No.
Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off	allo	io of ttees licants	of shares allocated/ alloted
1	6000	19 971	100.00	11 98 26 000	100.00	36 96 000	185.07	6,000	2	65	36.96.000

C. Allocation to Other than Retail Individual Applicants (After Technical Rejections): The Basis of Allotment to the other than Retail Individual Investors, at the issue price of Rs. 20/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 32.51 times. The total number of shares allotted in this category is 20,04,000 Equity Shares. The category wise basis of allotment is as under:

				Total No. of Shares				ation plicant	Ratio of		Total No.
Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off	allo	io of ttees licants	of shares allocated/ alloted
1	12000	1123	66.18	13476000	20.68	414493	369.09	6000	40	651	414000
2	18000	120	7.07	2160000	3.32	66437	553.64	6000	11	120	66000
3	24000	115	6.78	2760000	4.24	84892	738.19	6000	14	115	84000
4	30000	35	2.06	1050000	1.61	32296	922.74	6000	1	7	30000
5	36000	13	0.77	468000	0.72	14395	1107.31	6000	2	13	12000
6	42000	19	1.12	798000	1.22	24545	1291.84	6000	4	19	24000
7	48000	37	2.18	1776000	2.73	54626	1476.38	6000	9	37	54000
8	54000	44	2.59	2376000	3.65	73081	1660.93	6000	3	11	72000
9	60000	36	2.12	2160000	3.32	66437	1845.47	6000	11	36	66000
10	66000	16	0.94	1056000	1.62	32480	2030	6000	5	16	30000
11	72000	9	0.53	648000	0.99	19931	2214.56	6000	1	3	18000
12	78000	5	0.29	390000	0.60	11995	2399.2	6000	2	5	12000
13	84000	4	0.24	336000	0.52	10335	2583.75	6000	1	2	12000
14	90000	10	0.59	900000	1.38	27682	2768.2	6000	1	2	30000
15	96000	4	0.24	384000	0.59	11811	2952.75	6000	1	2	12000
16	102000	5	0.29	510000	0.78	15686	3137.4	6000	3	5	18000
17	108000	4	0.24	432000	0.66	13287	3321.75	6000	1	2	12000
18	114000	2	0.12	228000	0.35	7013	3506.5	6000	1	2	6000
19	120000	25	1.47	3000000	4.60	92274	3690.96	6000	3	5	90000
20	126000	4	0.24	504000	0.77	15502	3875.5	6000	3	4	18000
21	132000	1	0.06	132000	0.20	4060	4060	6000	1	1	6000
22	138000	2	0.12	276000	0.42	8489	4244.5	6000	1	2	6000
23	150000	6	0.35	900000	1.38	27682	4613.67	6000	5	6	30000
24	162000	1	0.06	162000	0.25	4983	4983	6000	1	1	6000
25	168000	2	0.12	336000	0.52	10335	5167.5	6000	1	1	12000

				Total No. of Shares			Alloc per Ap				Total No.
Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off	allo	io of ttees licants	of shares allocated/ alloted
26	174000	2	0.12	348000	0.53	10704	5352	6000	1	1	12000
27	180000	11	0.65	1980000	3.04	60901	5536.45	6000	10	11	60000
28	186000	1	0.06	186000	0.29	5721	5721	6000	1	1	6000
29	204000	1	0.06	204000	0.31	6275	6275	6000	1	1	6000
30	210000	4	0.24	840000	1.29	25837	6459.25	6000	1	1	24000
31	216000	1	0.06	216000	0.33	6644	6644	6000	1	1	6000
32	228000	3	0.18	684000	1.05	21038	7012.67	6000	1	1	18000
33	240000	4	0.24	960000	1.47	29528	7382	6000	1	1	24000
	240000		0.00		0.00			6000	1	4	6000
34	246000	3	0.18	738000	1.13	22699	7566.33	6000	1	1	18000
	246000		0.00		0.00			6000	1	3	6000
35	252000	1	0.06	252000	0.39	7751	7751	6000	1	1	6000
36	258000	2	0.12	516000	0.79	15871	7935.5	6000	1	1	12000
	258000		0.00		0.00			6000	1	2	6000
37	282000	2	0.12	564000	0.87	17347	8673.5	6000	1	1	12000
	282000		0.00		0.00			6000	1	2	6000
38	300000	2	0.12	600000	0.92	18455	9227.5	6000	1	1	12000
	300000		0.00		0.00			6000	1	2	6000
39	336000	1	0.06	336000	0.52	10335	10335	12000	1	1	12000
40	366000	1	0.06	366000	0.56	11257	11257	12000	1	1	12000
41	384000	1	0.06	384000	0.59	11811	11811	12000	1	1	12000
42	390000	1	0.06	390000	0.60	11996	11996	12000	1	1	12000
43	498000	1	0.06	498000	0.76	15317	15317	18000	1	1	18000
44	510000	2	0.12	1020000	1.57	31373	15686.5	12000	1	1	24000
	510000		0.00		0.00			6000	1	2	6000
45	552000	1	0.06	552000	0.85	16978	16978	18000	1	1	18000
46	564000	1	0.06	564000	0.87	17347	17347	18000	1	1	18000
47	600000	1	0.06	600000	0.92	18455	18455	18000	1	1	18000
48	612000	1	0.06	612000	0.94	18824	18824	18000	1	1	18000
49	720000	1	0.06	720000	1.11	22146	22146	24000	1	1	24000
50	900000	1	0.06	900000	1.38	27682	27682	30000	1	1	30000
51	1200000	1	0.06	1200000	1.84	36909	36909	36000	1	1	36000
52	1572000	1	0.06	1572000	2.41	48351	48351	48000	1	1	48000
53	2124000	1	0.06	2124000	3.26	65330	65330	66000	1	1	66000
54	2310000	1	0.06	2310000	3.55	71051	71051	72000	1	1	72000
55	5700000	1	0.06	5700000	8.75	175320	175320	174000	1	1	174000
GRANI	D TOTAL	1697	100.00	65154000	100.00	2004000					2004000

The Board of Directors of the Company at its meeting held on Monday, October 07, 2024 have taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorised the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN and allotment advice and/or notices shall be dispatched to the address of the Investors as registered with the depositories. Further, the instructions to SCSBs have been issued for unblocking of funds and transfer to Public Offer Account on Tuesday, October 08, 2024. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within the prescribed time, Investors may contact at the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on BSE SME within 3 working days from the closure of the Issue. The trading is proposed to commence on or before Wednesday, October 09, 2024 subject to receipt of listing and trading approvals from the BSE Limited.

### DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI, HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 243 OF THE PROSPECTUS.

### DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE

### **INVESTORS PLEASE NOTE**

The details of allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application has been lodged and payment details at the address of the Registrar to the Issue given below:



PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

**BIGSHARE SERVICES PRIVATE LIMITED** Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Contact Person: Mr. Swapnil Kate **Telephone:** 022-62638200

**E-mail:** ipo@bigshareonline.com; **Website:** www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com; **SEBI Registration No:** INR000001385 **CIN:** U99999MH1994PTC076534

Note: Capitalised terms used and not specifically defined herein shall have the meaning given to such terms in the Prospectus dated September 24, 2024.

On behalf of the Board of Directors For NEOPOLITAN PIZZA AND FOODS LIMITED (Formerly known as Neopolitan Pizza Limited)

(MUKUND PUROHIT) **Managing Director** 

DIN: 02464280

Date: October 08, 2024 Place: Vadodara

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

PROSPECTS OF For NEOPOLITAN PIZZA AND FOODS LIMITED (FORMERLY KNOWN AS NEOPOLITAN PIZZA LIMITED).

Disclaimer: Neopolitan Pizza and Foods Limited (Formerly known as Neopolitan Pizza Limited) is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcagroup.in and website of the BSE SME Limited at www.bsesme.com and website of Issuer Company at www.neopolitanpizza.in.

Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES ONLY AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)



#### **NEOPOLITAN PIZZA AND FOODS LIMITED**

(Formerly known as Neopolitan Pizza Limited)
CIN: U24123GJ2011PLC063940

(Neopolitan Pizza and Foods Limited was originally incorporated as a Private Limited Company in the name of "JRM Fertilizer Private Limited" on February 05, 2011 under the provision of the Companies Act, 1956 bearing Corporate Identification Number U24123GJ2011PTC063940 issued by Assistant Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name was changed to "Neopolitan Pizza Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated June 19, 2012 and since then, commenced its business in bringing the mostloved food in the world – "Pizza" to the unique and rich heritage of India, giving Pizza a unique twist as per the Indian dietary preferences Subsequently, our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Neopolitan Pizza Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated October 22, 2014 bearing Corporate Identification Number U24123GJ2011PLC063940 issued by Assistant Registrar of Companies – Ahmedabad. The name of the Company was further changed to "Neopolitan Pizza and Foods Limited" vide a fresh Certificate of Incorporation dated July 29, 2024 issued by the Registrar of Companies, Central Processing Centre, Manesar.

Regd. Office: 434 & 435, SWC Hub, Opp. Rajpath Complex, Vasna Bhayli Road, Vadodara – 391410, Gujarat, India Tel: +91 9574000428; E-mail: csneo@neopolitanpizza.in; Website: www.neopolitanpizza.in; Corporate Identity Number (CIN) - U24123GJ2011PLC063940

PROMOTER: MR. MUKUND PUROHIT AND MRS. ARTI MUKUND PUROHIT

ROMOTER: MR. MUKUND PUROHIT AND MRS. ARTI MUKUN BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 60,00,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF NEOPOLITAN PIZZA AND FOODS LIMITED (FORMERLY KNOWN AS NEOPOLITAN PIZZA LIMITED) (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF Rs. 20/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs. 10/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO Rs. 1,200 LAKHS ("THE ISSUE"), OF WHICH 3,00,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. 20/- PER EQUITY SHARE, AGGREGATING TO Rs. 60 LAKHS WERE RESERVED FOR SUBSCRIPTION BY THE MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 57,00,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. 20/- PER EQUITY SHARE, AGGREGATING TO Rs. 1,140 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTE 35.29% AND 33.53% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE

The Issue was made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, ("SEBI (ICDR) Regulations"), through the Fixed Price method and hence, as per as per Regulation 253(2) of SEBI (ICDR) Regulations the allocation of Net Issue to the Public category shall be made as follows: a) Minimum fifty percent to retail individual investors; and b) Remaining to: i.) individual applicants other than retail individual investors; and ii.) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

For the purpose of Regulation 253(2) of the SEBI (ICDR) Regulations, if the retail individual investor category is entitled to more than fifty percent on proportionate basis, the retail individual investors shall be allocated that higher percentage.

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH.
THE ISSUE PRICE IS RS. 20 PER EQUITY SHARE AND IS 2 TIMES THE FACE VALUE OF THE EQUITY SHARES

ISSUE OPENED ON: Monday, September 30, 2024

ISSUE PERIOD

ISSUE CLOSED ON: Friday, October 04, 2024

PROPOSED LISTING: Wednesday, October 09, 2024\*

\*Subject to receipt of listing and trading approval from BSE Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of the BSE Limited ("BSE SME"). Our company has received an in-principle approval dated July 31, 2024 from the BSE Limited ("BSE") for using its name in the Prospectus for listing of our shares on BSE SME. For the purpose of this Issue, the Designated Stock Exchange is the BSE. The trading is proposed to be commenced on Wednesday, October 09, 2024 (subject to receipt of listing and trading approval from BSE Limited).

#### SUBSCRIPTION DETAILS

The Issue has received 22,059 applications for 18,77,46,000 Equity Shares (before multiple and duplicate bids, bid not banked, withdrawal or cancelled bids reported by SCSBs and technical rejection cases). The Issue was subscribed to the extent of 45,92 times as per the bid book received from BSE Limited (including Market Maker Portion). After removing multiple and duplicate bids, bid not banked, withdrawal or cancelled bids reported by SCSBs and technical rejection cases from the Bid book, the Issue was subscribed to the extent of 30.88 times (including Market Maker Portion).

The details of valid applications received in the Issue (after technical rejections) are as follows:

			Summa	ry of Valid Applicati	ons			
	Sr. No.	Category	Gross Ap	plication		ejections withdrawals)	Valid Appli	cations
ı			Gross Application	Less: Rejection	Applications	Equity Shares	Valid Applications	<b>Equity Shares</b>
ı	1	Reserved for Market Makers	1	3,00,000	0	0	1	3,00,000
ı	2	Retail Individual Investors	20,347	12,20,82,000	376	22,56,000	19,971	11,98,26,000
l	3	Other than Retail Individual Investors	1,711	6,53,64,000	14	2,10,000	1,697	6,51,54,000
ı		Total	22,059	18,77,46,000	390	24,66,000	21,669	18,52,80,000

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. BSE on Monday, October 07, 2024.

A. Allocation to Market Maker (After Technical Rejection): The Basis of Allotment to the Market Maker, at the issue price of Rs. 20/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1 (one) time. The total number of shares allotted in this category is 3,00,000 Equity Shares consisting of reserved portion of 3,00,000 Equity Shares.

				Total No. of Shares			Alloc per Ap	ation plicant			Total No.
Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off	allo	io of Itees Iicants	of shares allocated/ alloted
1	3.00.000	1	100.00	3.00.000	100.00	3.00.000	3.00.000	3.00.000	1	1	3.00.000

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 20/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 32.42 times. The total number of shares allotted in this category is 3696000 Equity Shares. The category wise basis of allotment is as under:

					Total No. of Shares				ation plicant			Total No.
	Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off	allot	io of ttees licants	of shares allocated/ alloted
l	1	6000	19,971	100.00	11,98,26,000	100.00	36,96,000	185.07	6,000	2	65	36,96,000

C. Allocation to Other than Retail Individual Applicants (After Technical Rejections): The Basis of Allotment to the other than Retail Individual Investors, at the issue price of Rs. 20/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 32.51 times. The total number of shares allotted in this category is 20,04,000 Equity Shares. The category wise basis of allotment is as under:

					Total No. of Shares			Alloc per Ap				Total No.
Sr.	No	No. of Shares applied for (Category wise)	Number of applications received	% to total	applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off	allo	io of ttees blicants	of shares allocated/ alloted
1		12000	1123	66.18	13476000	20.68	414493	369.09	6000	40	651	414000
2	!	18000	120	7.07	2160000	3.32	66437	553.64	6000	11	120	66000
3		24000	115	6.78	2760000	4.24	84892	738.19	6000	14	115	84000
4		30000	35	2.06	1050000	1.61	32296	922.74	6000	1	7	30000
5		36000	13	0.77	468000	0.72	14395	1107.31	6000	2	13	12000
6	ì	42000	19	1.12	798000	1.22	24545	1291.84	6000	4	19	24000
7	'	48000	37	2.18	1776000	2.73	54626	1476.38	6000	9	37	54000
8		54000	44	2.59	2376000	3.65	73081	1660.93	6000	3	11	72000
9		60000	36	2.12	2160000	3.32	66437	1845.47	6000	11	36	66000
1	0	66000	16	0.94	1056000	1.62	32480	2030	6000	5	16	30000
1	1	72000	9	0.53	648000	0.99	19931	2214.56	6000	1	3	18000
1:	2	78000	5	0.29	390000	0.60	11995	2399.2	6000	2	5	12000
1:	3	84000	4	0.24	336000	0.52	10335	2583.75	6000	1	2	12000
14	4	90000	10	0.59	900000	1.38	27682	2768.2	6000	1	2	30000
1:	5	96000	4	0.24	384000	0.59	11811	2952.75	6000	1	2	12000
1	6	102000	5	0.29	510000	0.78	15686	3137.4	6000	3	5	18000
1	7	108000	4	0.24	432000	0.66	13287	3321.75	6000	1	2	12000
1	8	114000	2	0.12	228000	0.35	7013	3506.5	6000	1	2	6000
19	9	120000	25	1.47	3000000	4.60	92274	3690.96	6000	3	5	90000
2	0	126000	4	0.24	504000	0.77	15502	3875.5	6000	3	4	18000
2	1	132000	1	0.06	132000	0.20	4060	4060	6000	1	1	6000
2	2	138000	2	0.12	276000	0.42	8489	4244.5	6000	1	2	6000
2	3	150000	6	0.35	900000	1.38	27682	4613.67	6000	5	6	30000
2	4	162000	1	0.06	162000	0.25	4983	4983	6000	1	1	6000
2	5	168000	2	0.12	336000	0.52	10335	5167.5	6000	1	1	12000

	No. of Shares applied for	Number of applications		Total No. of Shares applied in each		Proportionate shares	Alloc per Ap Before Rounding	plicant After Rounding	Ratio of allottees to applicants		Total No. of shares allocated/
Sr. No 26	(Category wise) 174000	received 2	% to total 0.12	category 348000	% to total 0.53	available 10704	off 5352	off 6000	1	1	alloted 12000
27	180000	11	0.12	1980000	3.04	60901	5536.45	6000	10	11	60000
28	186000	1	0.06	186000	0.29	5721	5721	6000	1	1	6000
29	204000	1	0.06	204000	0.23	6275	6275	6000	1	1	6000
30	210000	4	0.00	840000	1.29	25837	6459.25	6000	1	1	24000
31	216000	1	0.24	216000	0.33	6644	6644	6000	1	1	6000
32	228000	3	0.00	684000	1.05	21038	7012.67	6000	1	1	18000
33	240000	4	0.10	960000	1.47	29528	7382	6000	1	1	24000
- 55	240000	7	0.00	300000	0.00	23020	7302	6000	1	4	6000
34	246000	3	0.00	738000	1.13	22699	7566.33	6000	1	1	18000
54	246000	3	0.00	730000	0.00	22000	7000.00	6000	1	3	6000
35	252000	1	0.06	252000	0.39	7751	7751	6000	1	1	6000
36	258000	2	0.12	516000	0.79	15871	7935.5	6000	1	1	12000
- 00	258000	-	0.00	010000	0.00	10011	1000.0	6000	1	2	6000
37	282000	2	0.12	564000	0.87	17347	8673.5	6000	1	1	12000
- 01	282000	-	0.00	004000	0.00	11041	0010.0	6000	1	2	6000
38	300000	2	0.12	600000	0.92	18455	9227.5	6000	1	1	12000
- 50	300000	-	0.00	000000	0.00	10400	3221.0	6000	1	2	6000
39	336000	1	0.06	336000	0.52	10335	10335	12000	1	1	12000
40	366000	1	0.06	366000	0.56	11257	11257	12000	1	1	12000
41	384000	1	0.06	384000	0.59	11811	11811	12000	1	1	12000
42	390000	1	0.06	390000	0.60	11996	11996	12000	1	1	12000
43	498000	1	0.06	498000	0.76	15317	15317	18000	1	1	18000
44	510000	2	0.12	1020000	1.57	31373	15686.5	12000	1	1	24000
	510000		0.00		0.00			6000	1	2	6000
45	552000	1	0.06	552000	0.85	16978	16978	18000	1	1	18000
46	564000	1	0.06	564000	0.87	17347	17347	18000	1	1	18000
47	600000	1	0.06	600000	0.92	18455	18455	18000	1	1	18000
48	612000	1	0.06	612000	0.94	18824	18824	18000	1	1	18000
49	720000	1	0.06	720000	1.11	22146	22146	24000	1	1	24000
50	900000	1	0.06	900000	1.38	27682	27682	30000	1	1	30000
51	1200000	1	0.06	1200000	1.84	36909	36909	36000	1	1	36000
52	1572000	1	0.06	1572000	2.41	48351	48351	48000	1	1	48000
53	2124000	1	0.06	2124000	3.26	65330	65330	66000	1	1	66000
54	2310000	1	0.06	2310000	3.55	71051	71051	72000	1	1	72000
55	5700000	1	0.06	5700000	8.75	175320	175320	174000	1	1	174000
GRAN	D TOTAL	1697	100.00	65154000	100.00	2004000					2004000
	Directors of the Comp						of Allotment of	Equity Shares a	approved	by the De	

Exchange viz. BSE and has authorised the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN and allotment advice and/or notices shall be dispatched to the address of the Investors as registered with the depositories. Further, the instructions to SCSBs have been issued for unblocking of funds and transfer to Public Offer Account on Tuesday, October 08, 2024. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within the prescribed time, Investors may contact at the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on BSE SME within 3 working days from the closure of the Issue. The trading is proposed to commence on or before Wednesday, October 09, 2024 subject to receipt of listing and trading approvals from the BSE Limited.

#### DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN
TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER
CLAUSE OF SEBI HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 243 OF THE PROSPECTUS

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#### INVESTORS PLEASE NOTE

The details of allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at <a href="www.bigshareonline.com">www.bigshareonline.com</a>. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application has been lodged and payment details at the address of the Registrar to the Issue given below:



BIGSHARE SERVICES PRIVATE LIMITED
Office No S6-2, 6th Floor, Pinnacle Business Pa

Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093

Contact Person: Mr. Swapnil Kate

Telephone: 022-62638200

E-mail: ipo@bigshareonline.com; Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com;

SEBI Registration No: INR000001385 CIN: U99999MH1994PTC076534

Note: Capitalised terms used and not specifically defined herein shall have the meaning given to such terms in the Prospectus dated September 24, 2024.

On behalf of the Board of Directors
For NEOPOLITAN PIZZA AND FOODS LIMITED
(Formerly known as Neopolitan Pizza Limited)
Sd/(MUKUND PUROHIT)

Date: October 08, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF FOR NEOPOLITAN PIZZA AND FOODS LIMITED (FORMERLY KNOWN AS NEOPOLITAN PIZZA LIMITED).

Disclaimer: Neopolitan Pizza and Foods Limited (Formerly known as Neopolitan Pizza Limited) is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcagroup.in and website of the BSE SME Limited at www.bsesme.com and website of Issuer Company at www.neopolitanpizza.in.

Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

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