

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES ONLY AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)



NEOPOLITAN PIZZA AND FOODS LIMITED

(Formerly known as Neopolitan Pizza Limited)
CIN: U24123GJ2011PLC063940

(Neopolitan Pizza and Foods Limited was originally incorporated as a Private Limited Company in the name of "JRM Fertilizer Private Limited" on February 05, 2011 under the provision of the Companies Act, 1956 bearing Corporate Identification Number U24123GJ2011PTC063940 issued by Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name was changed to "Neopolitan Pizza Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated June 19, 2012 and since then, commenced its business in bringing the most loved food in the world - "Pizza" to the unique and rich heritage of India, giving Pizza a unique twist as per the Indian dietary preferences. Subsequently, our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Neopolitan Pizza Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated October 22, 2014 bearing Corporate Identification Number U24123GJ2011PLC063940 issued by Assistant Registrar of Companies - Ahmedabad. The name of the Company was further changed to "Neopolitan Pizza and Foods Limited" vide a fresh Certificate of Incorporation dated July 29, 2024 issued by the Registrar of Companies, Central Processing Centre, Manesar.

Regd. Office: 434 & 435, SWC Hub, Opp. Rajpath Complex, Vasna Bhayli Road, Vadodara - 391410, Gujarat, India
Tel: +91 9574000428; E-mail: csneo@neopolitanpizza.in; Website: www.neopolitanpizza.in;
Corporate Identity Number (CIN) - U24123GJ2011PLC063940

PROMOTER: MR. MUKUND PUROHIT AND MRS. ARTI MUKUND PUROHIT

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 60,00,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH ("EQUITY SHARES") OF NEOPOLITAN PIZZA AND FOODS LIMITED (FORMERLY KNOWN AS NEOPOLITAN PIZZA LIMITED) (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF Rs. 20/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs.10/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO Rs. 1,200 LAKHS ("THE ISSUE"), OF WHICH 3,00,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH FOR CASH AT A PRICE OF Rs.20/- PER EQUITY SHARE, AGGREGATING TO Rs.60 LAKHS WERE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 57,00,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH FOR CASH AT A PRICE OF Rs.20/- PER EQUITY SHARE, AGGREGATING TO Rs.1,140 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTE 35.29% AND 33.53% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

The Issue was made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, ("SEBI (ICDR) Regulations"), through the Fixed Price method and hence, as per as per Regulation 25(2) of SEBI (ICDR) Regulations the allocation of Net Issue to the Public category shall be made as follows: a) Minimum fifty percent to retail individual investors; and b) Remaining to: i.) individual applicants other than retail individual investors; and ii.) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

For the purpose of Regulation 25(2) of the SEBI (ICDR) Regulations, if the retail individual investor category is entitled to more than fifty percent on proportionate basis, the retail individual investors shall be allocated that higher percentage.

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH.
THE ISSUE PRICE IS RS. 20 PER EQUITY SHARE AND IS 2 TIMES THE FACE VALUE OF THE EQUITY SHARES

ISSUE PERIOD	ISSUE OPENED ON : Monday, September 30, 2024
	ISSUE CLOSED ON : Friday, October 04, 2024
	PROPOSED LISTING: Wednesday, October 09, 2024*

*Subject to receipt of listing and trading approval from BSE Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of the BSE Limited ("BSE SME"). Our company has received an in-principle approval dated July 31, 2024 from the BSE Limited ("BSE") for using its name in the Prospectus for listing of our shares on BSE SME. For the purpose of this Issue, the Designated Stock Exchange is the BSE. The trading is proposed to be commenced on Wednesday, October 09, 2024 (subject to receipt of listing and trading approval from BSE Limited).

SUBSCRIPTION DETAILS

The Issue has received 22,059 applications for 18,77,46,000 Equity Shares (before multiple and duplicate bids, bid not banked, withdrawal or cancelled bids reported by SCSBs and technical rejection cases). The Issue was subscribed to the extent of 45.92 times as per the bid book received from BSE Limited (including Market Maker Portion). After removing multiple and duplicate bids, bid not banked, withdrawal or cancelled bids reported by SCSBs and technical rejection cases from the Bid book, the Issue was subscribed to the extent of 30.88 times (including Market Maker Portion).

The details of valid applications received in the Issue (after technical rejections) are as follows:

Summary of Valid Applications

Sr. No.	Category	Gross Application		Less: Rejections (including withdrawals)		Valid Applications	
		Gross Application	Less: Rejection	Applications	Equity Shares	Valid Applications	Equity Shares
1	Reserved for Market Makers	1	3,00,000	0	0	1	3,00,000
2	Retail Individual Investors	20,347	12,20,82,000	376	22,56,000	19,971	11,98,26,000
3	Other than Retail Individual Investors	1,711	6,53,64,000	14	2,10,000	1,697	6,51,54,000
	Total	22,059	18,77,46,000	390	24,66,000	21,669	18,52,80,000

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. BSE on Monday, October 07, 2024.

A. Allocation to Market Maker (After Technical Rejection): The Basis of Allotment to the Market Maker, at the issue price of Rs. 20/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1 (one) time. The total number of shares allotted in this category is 3,00,000 Equity Shares consisting of reserved portion of 3,00,000 Equity Shares.

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted	
							Before Rounding off	After Rounding off			
1	3,00,000	1	100.00	3,00,000	100.00	3,00,000	3,00,000	3,00,000	1	1	3,00,000

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 20/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 32.42 times. The total number of shares allotted in this category is 36,96,000 Equity Shares. The category wise basis of allotment is as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted	
							Before Rounding off	After Rounding off			
1	6000	19,971	100.00	11,98,26,000	100.00	36,96,000	185.07	6,000	2	65	36,96,000

C. Allocation to Other than Retail Individual Applicants (After Technical Rejections): The Basis of Allotment to the other than Retail Individual Investors, at the issue price of Rs. 20/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 32.51 times. The total number of shares allotted in this category is 20,04,000 Equity Shares. The category wise basis of allotment is as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted	
							Before Rounding off	After Rounding off			
1	12000	1123	66.18	13476000	20.68	414493	369.09	6000	40	651	414000
2	18000	120	7.07	21600000	3.32	66437	553.64	6000	11	120	66000
3	24000	115	6.78	27600000	4.24	84892	738.19	6000	14	115	84000
4	30000	35	2.06	10500000	1.61	32296	922.74	6000	1	7	30000
5	36000	13	0.77	4680000	0.72	14395	1107.31	6000	2	13	12000
6	42000	19	1.12	7980000	1.22	24545	1291.84	6000	4	19	24000
7	48000	37	2.18	17760000	2.73	54626	1476.38	6000	9	37	54000
8	54000	44	2.59	23760000	3.65	73081	1660.93	6000	3	11	72000
9	60000	36	2.12	21600000	3.32	66437	1845.47	6000	11	36	66000
10	66000	16	0.94	10560000	1.62	32480	2030	6000	5	16	30000
11	72000	9	0.53	6480000	0.99	19931	2214.56	6000	1	3	18000
12	78000	5	0.29	3900000	0.60	11995	2399.2	6000	2	5	12000
13	84000	4	0.24	3360000	0.52	10335	2583.75	6000	1	2	12000
14	90000	10	0.59	9000000	1.38	27682	2768.2	6000	1	2	30000
15	96000	4	0.24	3840000	0.59	11811	2952.75	6000	1	2	12000
16	102000	5	0.29	5100000	0.78	15686	3137.4	6000	3	5	18000
17	108000	4	0.24	4320000	0.66	13287	3321.75	6000	1	2	12000
18	114000	2	0.12	2280000	0.35	7013	3506.5	6000	1	2	6000
19	120000	25	1.47	3000000	4.60	92274	3690.96	6000	3	5	90000
20	126000	4	0.24	5040000	0.77	15502	3875.5	6000	3	4	18000
21	132000	1	0.06	1320000	0.20	4060	4060	6000	1	1	6000
22	138000	2	0.12	2760000	0.42	8489	4244.5	6000	1	2	6000
23	150000	6	0.35	9000000	1.38	27682	4613.67	6000	5	6	30000
24	162000	1	0.06	1620000	0.25	4983	4983	6000	1	1	6000
25	168000	2	0.12	3360000	0.52	10335	5167.5	6000	1	1	12000

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted	
							Before Rounding off	After Rounding off			
26	174000	2	0.12	348000	0.53	10704	5352	6000	1	1	12000
27	180000	11	0.65	1980000	3.04	60901	5536.45	6000	10	11	60000
28	186000	1	0.06	1860000	0.29	5721	5721	6000	1	1	6000
29	204000	1	0.06	2040000	0.31	6275	6275	6000	1	1	6000
30	210000	4	0.24	840000	1.29	25837	6459.25	6000	1	1	24000
31	216000	1	0.06	2160000	0.33	6644	6644	6000	1	1	6000
32	228000	3	0.18	684000	1.05	21038	7012.67	6000	1	1	18000
33	240000	4	0.24	960000	1.47	29528	7382	6000	1	1	24000
	240000		0.00		0.00			6000	1	4	6000
34	246000	3	0.18	738000	1.13	22699	7566.33	6000	1	1	18000
	246000		0.00		0.00			6000	1	3	6000
35	252000	1	0.06	252000	0.39	7751	7751	6000	1	1	6000
36	258000	2	0.12	516000	0.79	15871	7935.5	6000	1	1	12000
	258000		0.00		0.00			6000	1	2	6000
37	282000	2	0.12	564000	0.87	17347	8673.5	6000	1	1	12000
	282000		0.00		0.00			6000	1	2	6000
38	300000	2	0.12	600000	0.92	18455	9227.5	6000	1	1	12000
	300000		0.00		0.00			6000	1	2	6000
39	336000	1	0.06	336000	0.52	10335	10335	12000	1	1	12000
40	366000	1	0.06	366000	0.56	11257	11257	12000	1	1	12000
41	384000	1	0.06	384000	0.59	11811	11811	12000	1	1	12000
42	390000	1	0.06	390000	0.60	11996	11996	12000	1	1	12000
43	498000	1	0.06	498000	0.76	15317	15317	18000	1	1	18000
44	510000	2	0.12	1020000	1.57	31373	15686.5	12000	1	1	24000
	510000		0.00		0.00			6000	1	2	6000
45	552000	1	0.06	552000	0.85	16978	16978	18000	1	1	18000
46	564000	1	0.06	564000	0.87	17347	17347	18000	1	1	18000
47	600000	1	0.06	600000	0.92	18455	18455	18000	1	1	18000
48	612000	1	0.06	612000	0.94	18824	18824	18000	1	1	18000
49	720000	1	0.06	720000	1.11	22146	22146	24000	1	1	24000
50	900000	1	0.06	900000	1.38	27682	27682	30000	1	1	30000
51	1200000	1	0.06	1200000	1.84	36909	36909	36000	1	1	36000
52	1572000	1	0.06	1572000	2.41	48351	48351	48000	1	1	48000
53	2124000	1	0.06	2124000	3.26	65330	65330	66000	1	1	66000
54	2310000	1	0.06	2310000	3.55	71051	71051	72000	1	1	72000
55	5700000	1	0.06	5700000	8.75	175320	175320	174000	1	1	174000
GRAND TOTAL		1697	100.00	65154000	100.00	2004000					2004000

The Board of Directors of the Company at its meeting held on Monday, October 07, 2024 have taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorised the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN and allotment advice and/or notices shall be dispatched to the address of the Investors as registered with the depositories. Further, the instructions to SCSBs have been issued for unblocking of funds and transfer to Public Offer Account on Tuesday, October 08, 2024. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within the prescribed time, Investors may contact at the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on BSE SME within 3 working days from the closure of the Issue. The trading is proposed to commence on or before Wednesday, October 09, 2024 subject to receipt of listing and trading approvals from the BSE Limited.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI/ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI/ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 243 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

INVESTORS PLEASE NOTE

The details of allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application has been lodged and payment details at the address of the Registrar to the Issue given below:



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For the purpose of Regulation 25(2) of the SEBI (ICDR) Regulations, if the retail individual investor category is entitled to more than fifty percent on proportionate basis, the retail individual investors shall be allocated that higher percentage.

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The details of valid applications received in the Issue (after technical rejections) are as follows:

Summary of Valid Applications

Sr. No.	Category	Gross Application		Less: Rejections (including withdrawals)		Valid Applications	
		Gross Application	Less: Rejection	Applications	Equity Shares	Valid Applications	Equity Shares
1	Reserved for Market Makers	1	3,00,000	0	0	1	3,00,000
2	Retail Individual Investors	20,347	12,20,82,000	376	22,56,000	19,971	11,98,26,000
3	Other than Retail Individual Investors	1,711	6,53,64,000	14	2,10,000	1,697	6,51,54,000
	Total	22,059	18,77,46,000	390	24,66,000	21,669	18,52,80,000

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. BSE on Monday, October 07, 2024.

A. Allocation to Market Maker (After Technical Rejection): The Basis of Allotment to the Market Maker, at the issue price of Rs. 20/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1 (one) time. The total number of shares allotted in this category is 3,00,000 Equity Shares consisting of reserved portion of 3,00,000 Equity Shares.

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted	
							Before Rounding off	After Rounding off			
1	3,00,000	1	100.00	3,00,000	100.00	3,00,000	3,00,000	3,00,000	1	1	3,00,000

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 20/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 32.42 times. The total number of shares allotted in this category is 36,96,000 Equity Shares. The category wise basis of allotment is as under:

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							Before Rounding off	After Rounding off			
1	6000	19,971	100.00	11,98,26,000	100.00	36,96,000	185.07	6,000	2	65	36,96,000

C. Allocation to Other than Retail Individual Applicants (After Technical Rejections): The Basis of Allotment to the other than Retail Individual Investors, at the issue price of Rs. 20/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 32.51 times. The total number of shares allotted in this category is 20,04,000 Equity Shares. The category wise basis of allotment is as under:

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2	18000	120	7.07	2160000	3.32	68437	553.64	6000	11	120	66000
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9	60000	36	2.12	2160000	3.32	66437	1845.47	6000	11	36	66000
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11	72000	9	0.53	648000	0.99	19931	2214.56	6000	1	3	18000
12	78000	5	0.29	390000	0.60	11995	2399.2	6000	2	5	12000
13	84000	4	0.24	336000	0.52	10335	2583.75	6000	1	2	12000
14	90000	10	0.59	900000	1.38	27682	2768.2	6000	1	2	30000
15	96000	4	0.24	384000	0.59	11811	2952.75	6000	1	2	12000
16	102000	5	0.29	510000	0.78	15686	3137.4	6000	3	5	18000
17	108000	4	0.24	432000	0.66	13287	3321.75	6000	1	2	12000
18	114000	2	0.12	228000	0.35	7013	3506.5	6000	1	2	6000
19	120000	25	1.47	3000000	4.60	92274	3690.96	6000	3	5	90000
20	126000	4	0.24	504000	0.77	15502	3875.5	6000	3	4	18000
21	132000	1	0.06	132000	0.20	4060	4060	6000	1	1	6000
22	138000	2	0.12	276000	0.42	8489	4244.5	6000	1	2	6000
23	150000	6	0.35	900000	1.38	27682	4813.67	6000	5	6	30000
24	162000	1	0.06	162000	0.25	4983	4983	6000	1	1	6000
25	168000	2	0.12	336000	0.52	10335	5167.5	6000	1	1	12000

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted	
							Before Rounding off	After Rounding off			
26	174000	2	0.12	348000	0.53	10704	5352	6000	1	1	12000
27	180000	11	0.65	1980000	3.04	60901	5536.45	6000	10	11	60000
28	186000	1	0.06	186000	0.29	5721	5721	6000	1	1	6000
29	204000	1	0.06	204000	0.31	6275	6275	6000	1	1	6000
30	210000	4	0.24	840000	1.29	25837	6459.25	6000	1	1	24000
31	216000	1	0.06	216000	0.33	6644	6644	6000	1	1	6000
32	228000	3	0.18	684000	1.05	21038	7012.67	6000	1	1	18000
33	240000	4	0.24	960000	1.47	29528	7382	6000	1	1	24000
	240000		0.00		0.00			6000	1	4	6000
34	246000	3	0.18	738000	1.13	22699	7566.33	6000	1	1	18000
	246000		0.00		0.00			6000	1	3	6000
35	252000	1	0.06	252000	0.39	7751	7751	6000	1	1	6000
36	258000	2	0.12	516000	0.79	15871	7935.5	6000	1	1	12000
	258000		0.00		0.00			6000	1	2	6000
37	282000	2	0.12	564000	0.87	17347	8673.5	6000	1	1	12000
	282000		0.00		0.00			6000	1	2	6000
38	300000	2	0.12	600000	0.92	18455	9227.5	6000	1	1	12000
	300000		0.00		0.00			6000	1	2	6000
39	336000	1	0.06	336000	0.52	10335	10335	12000	1	1	12000
40	366000	1	0.06	366000	0.56	11257	11257	12000	1	1	12000
41	384000	1	0.06	384000	0.59	11811	11811	12000	1	1	12000
42	390000	1	0.06	390000	0.60	11996	11996	12000	1	1	12000
43	498000	1	0.06	498000	0.76	15317	15317	18000	1	1	18000
44	510000	2	0.12	1020000	1.57	31373	15686.5	12000	1	1	24000
	510000		0.00		0.00			6000	1	2	6000
45	552000	1	0.06	552000	0.85	16978	16978	18000	1	1	18000
46	564000	1	0.06	564000	0.87	17347	17347	18000	1	1	18000
47	600000	1	0.06	600000	0.92	18455	18455	18000	1	1	18000
48	612000	1	0.06	612000	0.94	18824	18824	18000	1	1	18000
49	720000	1	0.06	720000	1.11	22146	22146	24000	1	1	24000
50	900000	1	0.06	900000	1.38	27682	27682	30000	1	1	30000
51	1200000	1	0.06	1200000	1.84	36909	36909	36000	1	1	36000
52	1572000	1	0.06	1572000	2.41	48351	48351	48000	1	1	48000
53	2124000	1	0.06	2124000	3.26	65330	65330	66000	1	1	66000
54	2310000	1	0.06	2310000	3.55	71051	71051	72000	1	1	72000
55	5700000	1	0.06	5700000	8.75	175320	175320	174000	1	1	174000
GRAND TOTAL		1697	100.00	65154000	100.00	2004000					2004000

The Board of Directors of the Company at its meeting held on Monday, October 07, 2024 have taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorised the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN and allotment advice and/or notices shall be dispatched to the address of the Investors as registered with the depositories. Further, the instructions to SCSBs have been issued for unblocking of funds and transfer to Public Offer Account on Tuesday, October 08, 2024. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within the prescribed time, Investors may contact at the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on BSE SME within 3 working days from the closure of the Issue. The trading is proposed to commence on or before Wednesday, October 09, 2024 subject to receipt of listing and trading approvals from the BSE Limited.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 243 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

INVESTORS PLEASE NOTE

The details of allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application has been lodged and payment details at the address of the Registrar to the Issue given below:



BIGSHARE SERVICES PRIVATE LIMITED
Office