

COMMON REVISION FORM

NEOPOLITAN PIZZA AND FOODS LIMITED - INITIAL PUBLIC ISSUE REVISION - NR

(Formerly known as Neopolitan Pizza Limited)

Registered and Corporate Office: 434 & 435, SWC Hub, Opp. Rajpath Complex, Vasna Bhayli Road, Vadodara - 391410, Gujarat, India; Contact Person: Manish Kumar Arora, Company Secretary & Compliance Officer
Tel No: +91 95740 00428; Email: csneo@neopolitanpizza.in; Website: www.neopolitanpizza.in; CIN: U24123GJ2011PLC063940

FOR NON-RESIDENT INCLUDING ELIGIBLE NRIS, FPIs OR FVCIS ETC. APPLYING ON A REPATRIATION BASIS

ISSUE OPENS ON: MONDAY, SEPTEMBER 30, 2024
ISSUE CLOSES ON: FRIDAY, OCTOBER 04, 2024



To,
The Board of Directors
NEOPOLITAN PIZZA AND FOODS LIMITED

FIXED PRICE SME ISSUE
ISIN: INE471R01019

Application Form No. _____

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-AGENT'S STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT

Mr./Ms./M/s. _____

Address _____

Email _____

Tel. No. (with STD code) / Mobile _____

2. PAN OF SOLE / FIRST APPLICANT

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS NSDL CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

PHYSICAL

4. FROM (AS PER LAST APPLICATION OR REVISION)

Options	No. of Equity Shares applied (Application must be in multiples of 6,000 Equity Shares)							Price per Equity Share Rs. 20/- (In Figures)											
	(In Figures)							Issue Price			Discount, if any				Net Price				
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2				NOT APPLICABLE															
(OR) Option 3				NOT APPLICABLE															

5. TO (REVISED APPLICATION)

Options	No. of Equity Shares applied (Application must be in multiples of 6,000 Equity Shares)							Price per Equity Share Rs. 20/- (In Figures)											
	(In Figures)							Issue Price			Discount, if any				Net Price				
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2				NOT APPLICABLE															
(OR) Option 3				NOT APPLICABLE															

6. PAYMENT DETAILS [IN CAPITAL LETTERS] PAYMENT OPTION : FULL PAYMENT

Amount blocked (Rs. in figures) _____ (Rs. in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____

OR

UPI ID (Maximum 45 characters) _____

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR THE INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER/REGISTERED BROKER /SCSB/ CDP/ RTASTAMP (Acknowledging upload of Application in Stock Exchange system)
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
Date: _____, 2024	1) _____ 2) _____ 3) _____	

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NEOPOLITAN PIZZA AND FOODS LIMITED
INITIAL PUBLIC ISSUE - REVISION - NR

Acknowledgement Slip for
Syndicate Member/ Registered
Broker/ SCSB/DP/RTA

Application Form No. _____

PAN of Sole / First Applicant _____

DP ID / CL ID	_____	_____
Additional Amount Blocked (Rs. in figures)	Bank Name & Branch	SCSB Branch Stamp & Signature
ASBA Bank A/c. No./UP ID		
Received from Mr./Ms./M/s.		
Telephone / Mobile	Email	

----- TEAR HERE -----

NEOPOLITAN PIZZA AND FOODS LIMITED - INITIAL PUBLIC ISSUE REVISION - NR	In Figures	In Words	Stamp & Signature of Syndicate Member/ Registered Broker /SCSB / CDP / RTA	Name of Sole / First Applicant
	No. of Equity Shares			
	Amount Blocked (Rs.)			
	ASBA Bank A/c No./UPI Id:			
	Bank Name & Branch			

Acknowledgement Slip for Applicant

Application Form No. _____

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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Total amount to be paid must be calculated net of total amount paid at a time of submission of Application Form.
- Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=43>
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 260 of the Prospectus
- Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

ISSUE STRUCTURE

Particulars	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares	57,00,000 Equity Shares	3,00,000 Equity Shares
Percentage of Issue Size available for allocation	95.00% of the Issue Size	5.00% of the Issue Size
Basis of Allotment/Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of Equity Shares and further allotment in multiples of 6,000 Equity Shares each. For further details please refer to "Basis of Allotment" under Chapter titled "Issue Procedure" beginning on page 260 of the Prospectus.	Firm Allotment
Mode of Application	Through ASBA Process or up to Rs. 5.00 lakhs through UPI for Individual Investors	Through ASBA Process Only
Mode of Allotment	Compulsorily in dematerialised form	Compulsorily in dematerialised form
Minimum Application Size	For Other than Retail Individual Investors: 12,000 Equity Shares at Issue price of Rs.20/- each so that the Application Value exceeds Rs.2,00,000. For Retail Individuals: 6,000 Equity Shares at Issue price of Rs.20/- each.	3,00,000 Equity Shares @ Rs.20/- each
Maximum Application Size	For Other than Retail Individual Investors: 57,00,000 Equity Shares at Issue price of Rs.20/- each. (The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable.) For Retail Individuals Investors: 6,000 Equity Shares at Issue price of Rs.20/- each.	3,00,000 Equity Shares @ Rs.20/- each
Trading Lot	6,000 Equity Shares	6,000 Equity Shares. However, the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of payment	100% at the time of application	100% at the time of application

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations. For further details please refer to section titled "Issue Structure" beginning on page 258 of the Prospectus.

*Since present issue is a fixed price issue, the allocation in the net offer to the public category in terms of Regulation 253 (2) of the SEBI (ICDR) Regulations, 2018 shall be made as follows:

- Minimum fifty per cent to retail individual investors; and
- Remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for; Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

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	COMPANY CONTACT DETAILS	REGISTRAR TO THE ISSUE CONTACT DETAILS
<ul style="list-style-type: none"> In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Issue. In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB. In case of queries related to upload of Application submitted to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intermediaries. For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 E-mail: ipo.upi@npciorg.in 	<p>NEOPOLITAN PIZZA AND FOODS LIMITED Registered and Corporate Office: 434 & 435, SWC Hub, Opp. Rajpath Complex, Vasna Bhayli Road, Vadodara - 391410, Gujarat, India Contact Person: Manish Kumar Arora, Company Secretary & Compliance Officer; Tel No: +91 95740 00428 Email: csneo@neopolitanpizza.in Website: www.neopolitanpizza.in; CIN: U24123GJ2011PLC063940</p>	<p>BIGSHARE SERVICES PRIVATE LIMITED Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali, Caves Road, Andheri (East), Mumbai - 400093 Contact Person: Mr. Swapnil Kate; Telephone: 022-62638200 E-mail: ipo@bigshareonline.com; Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com; SEBI Registration No: INR000001385; CIN: U99999MH1994PTC076534</p>