

CONFIDENCE FUTURISTIC ENERGETECH LIMITED

(formerly known as Globe Industrial Resources Limited)

Registered Office: D-9, Jangpura Extension, New Delhi -110014

Telephone No.: 011-65392244

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI(SAST) REGULATIONS")

OPEN OFFER FOR ACQUISITION OF UPTO 9,93,200 (NINE LAKHS NINETY THREE THOUSAND TWO HUNDRED) FULLY PAID UP EQUITY SHARES OF RS. 10 EACH OF CONFIDENCE FUTURISTIC ENERGETECH LIMITED (FORMERLY KNOWN AS GLOBE INDUSTRIAL RESOURCES LIMITED) (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY" OR "CFEL" OR "GLOBE") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY M/S CONFIDENCE PETROLEUM INDIA LIMITED (HEREINAFTER REFERRED TO AS "THE ACQUIRER") AS AMENDED ("OFFER" OR "OPEN OFFER")

This Post-Offer Advertisement ("Post-Offer Advertisement") is being issued by Turnaround Corporate Advisors Private Limited, ("Manager to the Offer"/ "Manager"), on behalf of the Acquirer, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement ("DPS") dated September 11, 2017 with respect to the Open Offer was published on September 12, 2017 in all editions of "Business Standard (English)", all editions of "Business Standard (Hindi)" and Mumbai edition of "Mumbai Lakshadeep (Marathi)". Further, the Corrigendum to the Detailed Public Statement dated November 30, 2017 ("Corrigendum to DPS") with respect to the Open Offer was published on December 01, 2017 in all editions of "Business Standard (English)", all editions of "Business Standard (Hindi)" and Mumbai edition of "Mumbai Lakshadeep (Marathi)".

1.	Name of the Target Company	Confidence Futuristic Energetech Limited (formerly known as Globe Industrial Resources Limited)
2.	Name of the Acquirer(s) and PAC	M/s Confidence Petroleum India Limited ("Acquirer")
3.	Name of the Manager to the Offer	Turnaround Corporate Advisors Private Limited
4.	Name of the Registrar to the Offer	Skyline Financial Services Private Limited
5.	Offer Details	
a.	Date of Opening of the Offer	Thursday, December 07, 2017
b.	Date of Closure of the Offer	Wednesday, December 20, 2017
6.	Date of Payment of Consideration	Wednesday, January 03, 2017#

Settlement Date for payment to the Shareholders who have tendered their Equity Shares in the Offer.

7. Details of Acquisition

S. No.	Particulars	Proposed in the Offer Document		Actual	
7.1	Offer Price (A)	Rs. 30.00 per equity share		Rs. 30.00 per equity share	
7.2	Aggregate number of shares tendered (B)	9,93,200		543,500	
7.3	Aggregate number of shares accepted (C)	9,93,200 (Assuming Full Acceptance in the Offer)		543,500	
7.4	Size of the Offer (Number of shares multiplied by offer price per share) (A * C)	Rs. 29,796,000		Rs. 16,305,000	
7.5	Shareholding of the Acquirer before Agreements/ Public Announcement				
	▪ Number	495,500		495,500	
	▪ % of Fully Paid Up Share Capital	24.78%		24.78%	
7.6	Shares Acquired by way of Agreements#				
	▪ Number	11,300		11,300	
	▪ % of Fully Paid Up Share Capital	0.57%		0.57%	
7.6	Shares Acquired by way of Open Offer				
	▪ Number	993,200		543,500	
	▪ % of Fully Paid Up Share Capital	49.66%		27.18%	
7.7	Shares acquired after Detailed Public Statement				
	▪ Number of shares acquired	Nil		Nil	
	▪ % of the shares acquired	Nil		Nil	
	▪ Price of the shares acquired	Not Applicable		Not Applicable	
7.8	Post offer share holding of Acquirer				
	▪ Number	1,500,000		1,050,300	
	▪ % of Fully Paid Up Share Capital	75.00%		52.52%	
7.9	Pre & Post offer shareholding of the Public	Pre-Offer	Post Offer	Pre-Offer	Post Offer
	▪ Number	1,493,200	500,000	1,493,200	949,700
	▪ % of Fully Paid Up Share Capital	74.66%	25.00%	74.66%	47.49%

to be acquired in terms of SPA

Note:

The Acquirer along with its directors, severally and jointly, accept full responsibility for the information contained in this Post-Offer Advertisement and also for the obligations under SEBI (SAST) REGULATIONS.

Copy of this Post Offer Advertisement will be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of Metropolitan Stock Exchange of India Limited (Formerly known as MCX Stock Exchange Limited) at www.msei.in, website of Manager to the Offer at www.tcagroup.in and at the Registered Office of the Target Company.

Capitalized terms used but not defined in this Post-Offer Advertisement shall have the meanings assigned to such terms in the Letter of Offer Dated November 27, 2017.

ISSUED BY MANAGER TO THE OFFER

Turnaround Corporate Advisors Private Limited

714, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058

Tel: +91-11-45510390

E-mail: info@tcagroup.in

Website: www.tcagroup.in

Contact Person : Mr. Heemadri Mukerjea and Deepali Jain

SEBI Registration No.: MB/IN/M000012290

Place : New Delhi

Date : January 08, 2017

Acquirer :

For Confidence Petroleum India Limited

(NITIN PUNAMCHAND KHARA)

Managing Director

DIN: 01670977

12cm x 29cm