ISSUE PROGRAMME: ISSUE OPENS ON: THURSDAY, JULY 12, 2018

COMMON

AVON MOLDPLAST LIMITED - INITIAL PUBLIC ISSUE - R

| CIN: U25200UP1996PLC101013 | | 13 | INTIAL I ODLIC 1330E - K | | | | | | | | | | | PAN | of Sole | / Fi | ret A | pplican | ıf | | | | | |
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| Bank & I | Branch | | | | | | | | | | | | | | | | | | | | | | | |
| Received | from Mr./Ms./ | M/s | | | | | | | | | | | | | | | | | | | | | | |
| Telephon | e / Mobile | | | | | | Emai | 1 | | | | | | | | | | | | | | | | |
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| Z Z Z | No. of Equity Shares | | In Figure | ; | | In Wor | ds | | Stamp | p & Sign | ature o | f Broker | r / SCSB | /RTA/ | DP N | ame o | f Sole | / Fir | st App | licant | | | | |
| AVON MOLDPLAST LIMITED - INITIAL PUBLIC ISSUE - R | | | | | | | | | | | | | | | - | | | | | | | | | |
| MOI ED- | Amount Blocked (₹) | | | | | | | | | | | | | | | | Ackr | iowle | dgemer | ıt Slip | for A | pplica | nt | |
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| ₩ II | Bank & Branch | | | | | | | | | | | | | | _ F | orm N | lo. | | | | | | | |
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TEAR HERE

PLEASE FILL IN BLOCK LETTERS

Acknowledgement Slip for Applicant

Application

Form No.

ISSUE PROGRAMME: ISSUE OPENS ON: THURSDAY, JULY 12, 2018

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Revised Amount Blocked (₹)

ASBA Bank A/c No.

Bank & Branch

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

INVESTOR'S UNDERTAKING FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

On the basis of the Company's Prospectus dated July 04, 2018, registered with ROC and having studied the attached details as per the Abridged Prospectus. I/We hereby apply for allotment of the Equity Shares to me/us upto my/our application for maximum number of Equity Shares at the Offer Price out of the above Initial Public Offer. I/We hereby confirm that I am / We are eligible person to invest in this Issue in accordance with applicable laws. The amount payable on application as shown below is remitted herewith. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, the Application Form, Abridged Prospectus, GID and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/us. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that incase of QIB applicant, the (i) SCSB and (ii) the LM have the right to reject the application at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, only on technical grounds and/or as specified in the Prospectus. In the event, the amount paid by

writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, only on technical grounds and/ or as specified in the Prospectus. In the event, the amount paid by me/us is not correct, I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend.

Nationality and Residentship (Tick whichever is applicable in the box and strike out whichever is not applicable in text).

I/We confirm that: (1) EITHER I am / We are Indian national(s), resident in India and I am / We are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am / We are Indian national(s), resident in India and I am / We are applying for the said Equity Shares as power of attorney holder(s) of Non-Resident Indian(s) as mentioned on non-repatriation basis OR I am / We are Indian national(s), resident outside India and I am / We are applying for the said Equity Shares on my/our own behalf through NRO Account on non-repatriation basis (2) I am/We are, or at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (3) I am / We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the U.S. Securities Act and the amplicable laws of jurisdiction where those offers and sales occur. The Equity Sha Equity Shares will be offered and sold only outside the United States in compliance with Regulations of Securities Act and the applicable laws of jurisdiction where those offers and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such

Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: (1) In accordance with ASBA process provided in the SEBI Regulations and as disclosed in the Prospectus, I/We authorize (a) the Lead Manager or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our Application, blocking or funds in the bank account maintained with the SCSB as specified in the Application Form, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue after finalization of Basis of Allotment. (2) In case the amount available in the specified bank account is insufficient, SCSB shall reject the Application. 3) I/We hereby authorize the Lead Manager or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA, as the case may be, to make relevant revisions as may be required to be done in the Application, in the event of a price revision.

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

- The Applications should be submitted on prescribed Application Form and should be filled in BLOCK LETTERS in ENGLISH only in accordance with the instructions contained herein. Applications not so made are liable to be rejected. ASBA Application Forms should bear the stamp of the SCSB's. ASBA Application Forms, which do not bear the stamp of the SCSB, will be rejected.
- Applicant's Depository Account and Bank Details: Please note that, providing bank account details in the space provided in the application form is mandatory and applications that do not contain such details are liable to be rejected: Applicants should note that on the basis of name of the Applicants, PAN, Depository Participant's name, Depository Participant Identification number and Beneficiary Account Number provided by them in the Application Form, the Registrar to the Issue will obtain from the Depository the demographic details including address, Applicants bank account details, MICR code and occupation (hereinafter referred to as 'Demographic Details'). These Bank Account details would be used for allotment technical rejection or unblocking of ASBA accounts to the Applicants. Hence, Applicants are advised to immediately update their Bank Account details as appearing on the records of the depository participant. Please note that failure to do so could result in delays in unblocking of ASBA account of Applicants sole risk and neither the Lead Manager or the Registrar or the SCSB nor our Company shall have any responsibility and undertake any liability for the same. Hence, Applicants should carefully fill in their Depository Account details in the Application Form. These Demographic Details would be used for all correspondence with the Applicants including mailing of the CANs/Allocation Advice. The Demographic Details given by Applicants in the Application Form would not be used for any other purpose by the Registrar to the Offer. By signing the Application Form, the Applicant would be deemed to have authorized the depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records.
- TERMS OF PAYMENT / PAYMENT INSTRUCTIONS: The entire Issue Price of ₹ 51 per share is payable on application. In case of allotment of lesser number of Equity shares than the number applied, the Company shall unblock the excess amount paid by the Applicants.
- 4. Cash/Stock invest/money order/postal orders/DD/Cheque will not be accepted. All applicant on applying on a repatriation basis by using the Non-resident Forms are required to authorise their SCSB to block their NRE/FCNRASBAAccounts and all NRI Applicants applying on a Non-Repatriation Basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Oridnary (NRO) Accounts for the full application amount at the time of the submission of the Application Form, the NRI Applicants can obtain Application Form from the Company's registered Office or from LM's office. Applicants please ensure that your Bank has notified an SCSB Branch in the city where Application From is being submitted.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Name of Sole/First Applicant should be exactly the same as it appears in the depository records. In case of Application jointly, only the name of the first Applicant (which should be the first name in which the beneficiary account is held) should be provided in the Application Form. The applicant may note that in case the DP ID, Client ID mentioned in the Application Form and entered into the electronic biddings systems of the Stock exchange do not match with the DP ID, client ID available in the Depository database, the Application Form is liable to be rejected.
- Except for Application by persons resident in the state of Sikkim, or on behalf of the Central or State Government and the officials appointed by the courts, the Applicants, or in the case of an Application in joint names, the first Applicants, should mention his/her PAN allotted under the Income Tax Act, and any Application Form without the PAN is liable to be rejected.
- Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a
- Special Executive Magistrate under official seal. Signature of bank account holder is mandatory.

 Other Instructions: a. Application must be made only in the prescribed Application Form. b. All Applicants must participate in the issue only through the ASBA process. c. Ensure that all applicable documents in support of the Application are attached with the application Form d. Applicant should note that the Registered Brokers, Collecting agent and/or SCSB/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Application Form.
- Market Lot and Trading Lot: The trading of the Equity Shares will happen in the minimum contract size of 2000 Equity Shares and the same may be modified by SME Platform of National Stock Exchange of India Limited ("NSE") ("NSE EMERGE") from time to time by giving prior notice to investors at large. Allocation and allotment of Equity Shares No. CIR/MRD/DSA/06/2012 dated February 21, 2012. For further details please refer to the section titled "Terms of the Issue" in the Prospectus.
- Maximum and Minimum Application Size: In case of QIB and NII, the minimum application size is Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value exceeds Rs. 2,00,000/- and 2000 equity shares in case of Retail Individuals. In case of QIB and NII, the maximum application size is such number of equity shares in multiples of 2000 equity shares such that the Application Size does not exceed Net Issue to the Public and in case of Retail Individuals Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value does not exceed Rs. 2,00,000/-.

TEAR HERE -COMPANY CONTACT DETAILS

In case of queries related to allotment/ credit of allotted equity shares, the Investors should contact Registrar to the Issue.

- In case of Applications submitted to the SCSBs, the Investors should contact the relevant SCSB.
- In case of queries related to upload of application submitted to the RTAs / Registered Brokers / DPs. as applicable the Applicants should contact the relevant Designated Intermediary.

AVON MOLDPLAST LIMITED Corporate Identification Number: U25200UP1996PLC101013

Regd. Office: A-7/36-39, South of G. T. Road Industrial Area, Electrosteel Casting Compound, Ghaziabad 201009, Uttar Pradesh;

Tel: +91-120-4376091; E-mail: cs@avonmpl.com; Website: www.avonmpl.com; Contact Person: Mr. Shikhar Agarwal,

Company Secretary & Compliance Officer

REGISTRAR CONTACT DETAILS

MAS SERVICES LIMITED

T-34 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

Tel:+91-11-26387281,82,83; Fax:+91-11-26387384 E-mail: info@masserv.com

Investor Grievance Email: info@mas Website: www.masserv.com

Contact Person: Ms. Aniali Agarwal SEBI Registration No.: INR000000049

IN THE NATURE OF ABRIDGED PROSPECTUS- MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application is enclosed for the revisions which are being requested. I/We agree to be bound by all terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Application Revision Form, in case any of the details of my existing Applications as appearing on the electronic system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE APPLICATION REVISION FORM

- 1. Name of Sole/First Applicant should be exactly the same as it appears in the depository records
- 2. Please ensure that the Application Options provided are in the same order as that provided in the Application Form submitted earlier.
- 3. In case there is no change in the particular Application Option, please write "NO CHANGE". In case you want to cancel the Application option, please write "CANCELLED".
- 4. TERMS OF PAYMENT / PAYMENT INSTRUCTIONS: The entire Issue Price of Rs. 51/- per share is payable on application. In case of allotment of lesser number of Equity shares than the number applied, the Company shall unblock the excess amount paid on Application to the Applicants.
- 5. Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of Bank Account Holder is mandatory.
- 6. Other Instructions: a. Revision to Applications must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/ Collecting Agents/ DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms. c. Ensure that Acknowledgement slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form); and d. Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

| ISSUE STRUCTURE | | | | | | | |
|---|---|--|--|--|--|--|--|
| Particulars of the Issue | Net Issue to Public* | Market Maker Reservation Portion | | | | | |
| Number of Equity Shares available for allocation | Upto 838,000 Equity Shares | Upto 46,000 Equity Shares | | | | | |
| Percentage of Issue Size available for allocation | 94.77% of the Issue size | 5.23 % of the Issue size | | | | | |
| Basis of Allotment | Proportionate subject to minimum allotment of 2,000 Equity Shares and further allotment in multiples of 2,000 Equity Shares each. For further details please refer to the "Basis of Allotment" on page 216 of the Prospectus. | Firm Allotment | | | | | |
| Mode of Application | Through ASBA Process Only | Through ASBA Process Only | | | | | |
| Minimum Application Size | For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 2,000 Equity Shares such that the Application Value exceeds Rs. 2,00,000 For Retail Individuals: 2,000 Equity Shares | 46,000 Equity Shares | | | | | |
| Maximum Application Size | For Other than Retail Individual Investors: For all other investors the maximum application size is the Net Issue to public (in multiples of 2,000 Equity Shares) subject to limits the investor has to adhere under the relevant laws and regulations as applicable. For Retail Individuals: Such number of Equity Shares in multiples of 2,000 Equity Shares such that the Application Value does not exceed Rs.2,00,000 | 46,000 Equity Shares | | | | | |
| Mode of Allotment | Compulsorily in Dematerialised mode | Compulsorily in Dematerialised mode | | | | | |
| Trading Lot | 2,000 Equity Shares | 2,000 Equity Shares, However the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2009. | | | | | |
| Terms of Payment | Terms of Payment The entire Application Amount will be payable at the time of submission of the Application Form. | | | | | | |
| Application Lot Size | 2,000 Equity Share and in multiples of 2,000 Equity Shares thereafter | | | | | | |

Note:

Designated Intermediary.

 $1) \hspace{0.2in} 50 \hspace{0.1cm} \% \hspace{0.1in} \text{of the Equity Share offered are reserved for allocation to Applicants below or equal to 2.00 lakhs and the balance for higher amount Applications.}$

Company Secretary & Compliance Officer

- 2) In case of joint Applications, the Application Form should contain only the name of the First Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such First Applicant would be required in the Application Form and such First Applicant would be deemed to have signed on behalf of the joint holders.
- 3) Applicants will be required to confirm and will be deemed to have represented to our Company, the Lead Manager, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable laws, rules, regulations, guidelines and approvals to acquire the Equity Shares in this Issue.
- 4) SCSBs applying in the Issue must apply through an ASBAAccount maintained with any other SCSB.

TEAR HERE

| In case of queries related to allotment/ credit of | COMPANY CONTACT DETAILS | REGISTRAR CONTACT DETAILS |
|---|--|---|
| allotted equity shares, the Investors should contact Registrar to the Issue. | HAVON MOLDPLAST LIMITED | MAS SERVICES LIMITED |
| | Corporate Identification Number: U25200UP1996PLC101013 | T-34 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 Tel:+91-11-26387281,82,83; Fax:+91-11-26387384 |
| Investors should contact the relevant SCSB. | Regd. Office: A-7/36-39, South of G. T. Road Industrial Area, Electrosteel | E-mail: info@masserv.com |
| In case of queries related to upload of application | Casting Compound, Ghaziabad 201009, Uttar Pradesh; | Investor Grievance Email: info@masserv.com |
| submitted to the RTAs / Registered Brokers / DPs, as | Tel: +91-120-4376091; E-mail: cs@avonmpl.com; | Website: www.masserv.com |
| applicable the Applicants should contact the relevant | Website: www.avonmpl.com; Contact Person: Mr. Shikhar Agarwal, | Contact Person: Ms. Anjali Agarwal |

SEBI Registration No.: INR000000049