# **TENDERS & NOTICES**



Company will be held at Sunville Banquet & Conference Rooms, 9, Dr. Annie Besant Road, Near Worli Flyover, Worli, Mumbai 400 018, on Thursday, 2nd August, 2018, at 4.00 p.m. to transact the business as mentioned in the Notice dated 24th May, 2018 convening the said

Meeting. The Notice and Annual Report along with the Attendance Slip and Proxy Form for the financial year ended 31st March, 2018, have been sent to the Members as on 29th June, 2018 through e-mail post/courier.

- Book Closure and Record Date for Payment of Dividend: Notice is hereby further given that pursuant to the provisions of Section 91 of the Companies Act, 2013, the Register of Members and Shar Transfer Books of the Company will remain closed from Friday 20th July, 2018 to Thursday, 2nd August, 2018 (both days inclusive) for equity shares held in physical form for determining names of the members entitled to dividend, if declared at the AGM. Also, 19th July 2018 has been fixed as Record Date for equity shares held in electronic form, for determining names of the members entitled to dividend, if declared at the AGM.
- Voting through Electronic Mode:

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the Listing Regulations and Secretaria Standard on General Meetings, the Company is providing remote evoting facility for transacting the businesses contained in the AGM notice. The shareholders of the Company holding shares either in physical form or in dematerialized form, as on 26th July, 2018 may cas their vote electronically. The procedure for e-voting is available in the Notice of the AGM sent to the Members.

- a) Date and time of commencement of remote e-voting: Monday, 30th July, 2018, 9.00 a.m.
- b) Date and time of end of remote e-voting: Wednesday, 1st August 2018, 5.00 p.m.
- c) The e-voting shall not be allowed beyond the date and time mentioned in point 'b' above.
- d) Cut-off date for determining the eligibility to vote: Thursday, 26th July, 2018.
- e) Any person who acquires shares and becomes a Member of the Company after the dispatch of AGM Notice, but on or before the cut off date i.e. 26th July, 2018, may obtain the login ID and passworr by sending an email to evoting@sharexindia.com o elpdesk.evoting@cdslindia.com by mentioning their Folio No. DPID & Client ID.
- f) Facility for voting through ballot paper shall also be made available at the AGM. Members attending the meeting, who have not already cast their vote by remote e-voting, shall be able to exercise the right at the meeting.
- g) Members who have cast their vote by remote e-voting may also atte the meeting but shall not be allowed to vote again at the AGM.
- h) Any person whose name appears in the Register of Members of th Company or the statement of beneficial ownership maintained by the Depositories as on Thursday, 26th July, 2018, shall be entitled to vote through remote e-voting or through ballot at the AGM. The Notice of AGM is available on the Company's website
- www.naperol.com and on the website of CDSL: www.evotingindia.com. j) Mr. Nilesh Shah of Nilesh Shah & Associates (Membership No: FCS
- 4554) Practicing Company Secretary, has been appointed as the Scrutinizer for conducting the e-voting process in a fair and transparent manner. The Results declared alongwith the Scrutinizer's Report shall be placed on the website of the Company and also of CDSL, and shall also be communicated to BSE Limited where the shares of the Company are listed.
- k) In case of any query or issue regarding e-voting, you may refer to the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com or write an email to helpdesk.evoting@cdslindia.com.
- Members may contact the following person of CDSL who responsible to address grievances, if any, connected with facility for voting by electronic means. Name: Mr. Rakesh Dalvi Designation: Manager Address: Central Depository Services (India) Limited A Wing, 25th Floor, Marathon Futurex Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (E), Mumbai - 400013, Email id: helpdesk.evoting@cdslindia.com Phone number: 1800225533 For National Peroxide Limited

Place : Mumbai Date : July 10, 2018

Open Offer to the public equity shareholders of YKM for acquisition of 11,67,374 Equity Shares of Face Value ₹10/- each of YKM representing 26.00% of total fully paid up equity share capital ("voting share capital") of Target company for cash, at price of ₹13/- (Indian Rupees Thirteen only) per equity share by Mr. Anil Jain ("Acquirer 1"), Mrs. Dimple Jain ("Acquirer 2"), Mrs. Ugam Devi Jain ("Acquirer3"), Sherisha Technologies Private Limited ("STPL") ("Acquirer 4") and Mr. Tarachand Jain ("Acquirer 3"), Sherisha Technologies Private Limited ("STPL") ("Acquirer 4") and Mr. Tarachand Jain "Person acting in Concert" / "PAC") ("Hereinafter referred to as Acquirers & PAC") under SEBI (SAST) Regulations, 2011

CIN: L05001TN1994PLC028263 (Hereinafter referred to as the "Target Company" or "YKM")

This Post Offer Advertisement is being issued by Keynote Corporate Services Limited ("Manager to the Offer"), on behalf of the Acquirers & PAC in connection with the offer made in compliance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011.This Post Offer Advertisement has to be read with Public Announcement issued on April 11, 2018 ("PA"), the Detailed Public Statement dated April 17, 2018 ("DPS") and Letter of Offer dated June 01, 2018 ("LOF") dispatched to the public shareholders on June 06, 2018 The DPS with respect to the aforementioned Offer was published in **Business Standard** (all editions) - English National Daily, **Business Standard** (all editions) - Hindi National Daily, **Navshakti** (Mumbai edition) - Marath Regional Daily (regional language daily where the place of the stock exchange is situated) and **Makkal Kura**l (Chennai Edition) - Tamil Regional Daily (regional language daily where registered office of the Target Company is situated)

Compa	any is situated).							
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	•			Proposed in t	he			
Sr. No.	r. No. Particulars			Offer Document			Actual	
7.1	Offer Price (₹)				13/-		13/-	
7.2	Aggregate Number of Shares Tendered			11,67,	374 10,97,710			
7.3	Aggregate Number of Shares Accepted			11,67,374 10,97,210				
7.4	Size of Offer (Number of Shares multiplied by offer price of shares) (3			1,51,75,862/- 1,42,63,730				
7.5	Shareholding of the Acquirers & PAC before Agreen Announcement (No. & %)	ments/Put	lic		Nil		Nil	
Sr. No.	Particulars			ed in the locument	Actual		tual	
			Number	% of Total Equity Share Capital	Nu	mber	% of Total Equity Share Capital	
7.6	Shares Acquired by way of Agreements		8,76,880	64.07	28,7	6,880	64.07	
7.7	Shares Acquired by way of Open Offer		1,67,374	26.00	10,9	7,210	24.44	
7.8	Shares Acquired after Detailed Public Statement		0	0.00		0	0.00	
7.9	Post offer share holding of Acquirers & PAC		0,44,254	90.07	39,7	4,090	88.51	
7.10	Pre offer shareholding of the Public		6,13,020	35.93		3,020	35.93	
7.11	Post offer shareholding of the Public		4,45,646	9.93	5,1	5,810	11.49	
for th 9. A co	Acquirers & PAC accept full responsibility for the in the obligations under SEBI (Substantial Acquisition py of this Post Offer Advertisement will be availab the Target Company. ISSUED BY MANAGER TO THE OFFE	n of Share ble on the ER ON BI	esand Take websites o EHALF OF	overs), 2011. f SEBI, BSE Lto <b>THE ACQUIR</b>	d and a	at the re		
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The Ruby, 9th Floor, Senapati Bapat Marg,Dadar (West), Mumbai – 400028. Tel: +91–22– 30266000-3; Fax: +91–22– 3026 6088; E-mail:mbd@keynoteindia.net Contact Person: Ms. Pooja Sanghvi; Website: www.keynoteindia.net SEBI Registration No.: INM 000003606; CIN: L67120MH1993PLC072407

Place: Mumbai Date: July 10, 2018

Jenny Shah Company Secretary

COMPANY SECRETARY AND COMPLIANCE OFFICER

Phase-II. New Delhi-110020

Mr. Shikhar Agarwa Avon Moldplast Limited

A-7/36-39, South of G. T. Road Industrial Area, Electrosteel Casting Compound, Ghaziabad 201009, Uttar Pradesh Tel: +91-120-4376091; Email: cs@avonmpl.com, Website: www.avonmpl.com

estors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post- Issue related problems, such as non receipt of letters of allocation, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc.

**CREDIT RATING** 

his being a public issue of equity shares, no credit rating is required

TRUSTEES

his being an issue of Equity shares, appointment of Trustees is not required

#### IPO GRADING

Since the Issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009, there is no requirement of appointing a IPO Grading agency.

#### ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Contents of the Memorandum of the Company as regards its Objects: Investors are requested to refer to clause III of the Memorandum of Association of the Company for the main objects and other objects of the Company. The Memorandum o Association of the Company is a material document for inspection in relation to the Issue. For details see the section "Materia Contracts and Documents for Inspection" on page 273-274 of the Prospectus.

Liability of Members as per MoA: The Liability of Members is Limited.

Capital Structure: Authorized Share Capital: Rs. 50,000,000 divided into 5,000,000 Equity Shares of Rs.10 each; Issued Subscribed and Paid-Up Capital before the Issuer Rs. 23,700,000 divided into 2,370,000 Equity Shares of Rs. 10 each fully paid up Proposed Post Issue Paid up capital: Rs. 32,540,000 divided into 3,254,000 Equity Shares of Rs. 10 each fully paid up

ORIGINAL	SIGNATORIES	CURRENT PROMOTERS		
Name of the Signatories to the MoA	Number of Shares subscribed	Name of the Current Promoters	Number of Shares	
Mrs.Anita Aggarwal	100	Mr.Sushil Kumar Aggarwal	780,000	
Mrs.Nirmala Aggarwal	100	Mrs. Anita Aggarwal	690,000	
Mrs.Sunehri Devi	100	Mr.Sahil Aggarwal	450,000	
Total	300	Total	1,920,000	

Note: Currently the Promoters collectively with other members of the Promoters Group are holding 2.220.000 Equity Shares of Rs. 10/- each

## AVAILABILITY OF APPLICATION FORMS

Application Forms may be obtained from the Registered Office of our Company i.e. Avon Moldplast Limited, the Lead Manager to the Issue i.e. Turnaround Corporate Advisors Private Limited, the Registrar to the Issue i.e. MAS Services Limited and the Bankers to the Issue i.e. Kotak Mahindra Bank Limited. The Application Forms may also be downloaded from the website of the National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amounts forms shall be available with the designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

# AVAILABILITY OF PROSPECTUS

Investors shall note that Investment in Equity Shares involves degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available on the SEBI's website (www.sebi.gov.in), website of the Company (www.avonmpl.com), the website of the Lead Manager to the Issue (www.tcagroup.in) and on the website of the National Stock Exchange of India Limited (www.nseindia.com).

## APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

Investors shall apply through the ASBA process. The Investors are required to fill the ASBA Form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA Form. On allotment, amount will be unblocked and account ill be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.
For Avon MoldplastLimited
On behalf of the Board of Directors
Sd/-

Date : July 10, 2018	(Sushil Kumar Aggarwal)
Place : Ghaziabad	Chairman & Whole Time Director
Place : Ghaziabad	

Avon Moldplast Limited is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the rospectus with the Registrar of Companies, Kanpur. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the ead Manager to the Issue at www.tcagroup.in and website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issue cad manager to the issue at www.reagroup.in and website of the National Stock Exchange of hida Linned at www.rsenini.com. organyan at www.avonmpi.com. nvestors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prosp

cluding the section titled "Risk Factors" of the Prospectus, which has been filed with RoC

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities aw in United States and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account enefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to registration requirements of the Securities Act.