

...continued from previous page.

BOOK RUNNING LEAD MANAGER OF THE ISSUE



INDORIENT FINANCIAL SERVICES LIMITED
 ADDRESS: A/501, Rustomjee Central Park, Executive Spaces, Andheri Kurla Road, Chakala, Mumbai - 400093, Maharashtra, India. Tel No.: +91-7977212186
 E-mail: compliance-fs@indorient.in, Investor Grievance Email: wecare@indorient.in
 Website: www.indorient.in, Contact Person: Mr. Ivor Anil Misquith
 SEBI Registration No.: INM000012861, CIN: U67190DL1993PLC052085

REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED
 Address: 56-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai - 400093, Maharashtra, India. Tel No.: +91 - 22 - 6263 8200, Fax No.: +91 - 22 - 6263 8299
 E-mail: ipo@bigshareonline.com, Investor Grievance Email: investor@bigshareonline.com
 Website: www.bigshareonline.com, Contact Person: Mr. Babu Raghav C
 SEBI Registration No.: INR000001385, CIN: U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER OF THE ISSUER



MRS. POONAM JAIN
 NEWJAISA TECHNOLOGIES LIMITED
 Address: 207/82, 2nd Cross Road, J.C. Industrial Estate Bikasipura Main Road, Off Kanakpura Road, Near Delhi Public School Bangalore, 560078, Karnataka, India
 Tel No.: +91 93901 77182, E-mail: cs@newjaisa.com

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the company at www.newjaisa.com, the website of the BRLM to the Issue at www.indorient.in and the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#nse_offer and is available on the websites of the BRLM at www.indorient.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company, NewJaisa Technologies Limited, Telephone: +91 9390177182, Registered office of the BRLM, Indorient Financial Services Limited, Telephone: +91-7977212186 and at the selected locations of the Self Certified Syndicate Banks, Registered Brokers, Designated RTA Locations and Designated CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE Emerge and the designated branches of SCSBs, the list of which is available at websites of the stock exchange and SEBI.

ESCRROW COLLECTION BANK / REFUND BANK / PUBLIC ISSUE ACCOUNT BANK/SPONSOR BANK: HDFC BANK LIMITED

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: https://www.newjaisa.com/pages/investors

UPI: Retail Individual Bidders can also Bid through UPI/Neft/Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

Place: Bangalore, Karnataka
 Date: September 25, 2023

Disclaimer: NewJaisa Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and the Red Herring Prospectus dated September 16, 2023 has been filed with the Registrar of Companies, Bangalore and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#nse_offer and is available on the websites of the BRLM at www.indorient.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

On behalf of Board of Directors
 NewJaisa Technologies Limited
 Sd/-
 Vishesh Handa
 Managing Director

"Form No. INC-26"
 [Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]
 Advertisement to be published in the newspaper for Change of registered office of the company from one state to another

Before the Regional Director (Central Government)
 Northern Region, Delhi

In the matter of sub-section (4) of Section 13 of Companies Act, 2013 And sub-rule (1) of rule 30 of the Companies (Incorporation) Rules, 2014
 AND
 in the matter of **IM+ CAPITALS LIMITED**
 Having its registered office at **GF-72, World Trade Centre, Connaught Place, New Delhi 110001**

Notice is hereby given to the General Public that the above mentioned petitioner Company proposes to make application to the Regional Director (Central Government) under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed through Postal Ballot on Friday, September 01, 2023 to enable the company to change its Registered Office from "The State of National Capital Territory Of Delhi" to "The State of Uttar Pradesh".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director at the address B-2 wing, 2nd Floor, Pt. Deendayal Artyadaya Bhawan, CGO Complex, New Delhi-110003, Delhi within fourteen days of the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below:

Reg. Add: GF-72, World Trade Centre Connaught Place, New Delhi DL 110001 IN

For and on behalf of
IM+ CAPITALS LIMITED
 Vishal Singhal
 Director
 DIN: 03518795

SALE NOTICE
SHAMKEN MULTIFAB LIMITED (IN LIQUIDATION)

Liquidator: Mr. Sanjay Gupta
 E-10A, Kailash Colony, Greater Kailash - I, New Delhi - 110048
 Communication Address: E-10A, Kailash Colony, Greater Kailash - I, New Delhi - 110048. Email: assetsale1@aaainsolvency.in, shamkenmultifab.cirp@gmail.com; sanjaygupta@aaainsolvency.com; Mob.-8800865284 (Mr. Puneet Sachdeva and Mr. Raj Kumar)

E-Auction: Sale of Assets under Insolvency and Bankruptcy Code, 2016
 Date and Time of E-Auction: 27th October, 2023 at 3:00 pm to 5:00 pm (With unlimited extension of 5 minutes each)
 Last Date of EMD submission: 25th October, 2023 till 3:00 pm
 Last date for Submission of Eligibility Documents by prospective bidder: From 25th September, 2023 to 8th October, 2023

SALE NOTICE
 Under Assets and Properties owned by Shamken Multifab Limited (in Liquidation) forming part of Liquidator Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Allahabad Bench, vide order dated 1st June, 2023. The sale will be done by the undersigned through the E-Auction platform i.e. M/s National E-Governance Services Ltd (NeSL) having website at: https://nbiid.nesl.co.in/applogin.

Particulars of the Asset	Reserve Price (INR)	Initial EMD Amount (INR)	Incremental Value (INR)
Block-A			
Sale of the Corporate Debtor as a going concern under Regulation 32(e) read with Regulation 32A of IBI (Liquidation Process) Regulation 2016	Rs.21.62 Crores	Rs.2.16 Crores	10 Lakhs

* Kindly refer to E-Auction Document for clarification on Corporate Debtor being sold as Going Concern under Block A as per Regulation 32(e) read with Regulation 32A of IBI (Liquidation Process) Regulation, 2016. Please note that the sale of the company as going concern will be subject to the final approval of Hon'ble NCLT Order.

Terms & Conditions of the sale is as under:

TERMS AND CONDITION:

- E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" and "WITHOUT RECOURSE BASIS" through approved service provider i.e. NeSL (National E-Governance Services Ltd.)
- It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and/or not to accept and/or identify any interested party/potential investor/bidder without assigning any reason and without any liability.
- All the terms and conditions are to be mandatorily referred from the website of AAA Insolvency Professionals LLP i.e. https://insolvencyandbankruptcy/public-announcement/shamken-multifab-limited/ and from the E-Auction Process Document, prior to submission of EMD and participation in the process.

Sd/- Sanjay Gupta
 Liquidator in the matter Shamken Multifab Limited
 IP Registration No. IBI/IPA-001/IP-P00117/2017-2019/10252
 Address: E-10A, Kailash Colony, Greater Kailash - I, New Delhi - 110048
 Contact Person: Mr. Puneet Sachdeva, and Mr. Raj Kumar: +91-8800865284
 assetsale1@aaainsolvency.in, shamkenmultifab.cirp@gmail.com

Date: 25.09.2023
 Place: New Delhi

MCXCC
MULTI COMMODITY EXCHANGE CLEARING CORPORATION LIMITED
 Regd. Office: - Exchange Square, CTS 255, Suren Road, Chakala, Andheri (East), Mumbai - 400093
 CIN: U74999MH2008PLC185349; Email id: ig-mcxcl@mcxcl.com; website: https://www.mcxcl.com

NOTICE

Notice is hereby given that Extraordinary General Meeting (EGM) of the Company will be held on Friday, September 29, 2023 at 04.30 P.M (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") at a shorter notice, to transact the business as set out in the Notice of EGM dated September 23, 2023. Pursuant to the circulars issued by Ministry of Corporate Affairs, EGM will be held through VC/OAVM.

In terms of said circulars, the EGM Notice has been sent in electronic mode to all the members on September 25, 2023 at their email addresses registered with the Company. The EGM Notice is available on the website of Company at https://www.mcxcl.com/disclosures/announcement. The instructions for attending the EGM are provided in the said EGM Notice.

The documents pertaining to the items of business to be transacted at the EGM shall be available for inspection upto the date of the meeting.

By order of Board
For Multi Commodity Exchange Clearing Corporation Limited
 Sd/-
 Mandar Kulkarni
 Company Secretary

Place: Mumbai
 Date: September 25, 2023

RATNAVEER PRECISION ENGINEERING LIMITED
 CIN: U27108J2002PLC040488
 (Formerly Known As RATNAVEER METALS LIMITED)
 Registered Address: E-77, G.D.C., Savli (Mangrur), Dist: Vadodra-391776.
 Website: www.ratnaveer.com | Email: cs@ratnaveer.com | Tel: +91 8487878075

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023 (Rs. in Millions)

Particulars	QUARTER ENDED		YEAR ENDED	
	JUNE 2023 (Unaudited)	MARCH 2023 (Unaudited)	JUNE 2022 (Audited)	MARCH 2023 (Audited)
Total revenue	1,181.78	1,518.32	937.91	4,811.45
Profit / (Loss) before Tax	106.72	110.03	67.52	307.12
Profit / (Loss) for the period from continuing operations	82.08	91.47	55.02	250.44
Profit / (Loss) from discontinued operations (before tax)	-	-	-	-
Profit/(Loss) for the period from continuing and discontinued operations	-	-	-	-
Total comprehensive income	82.07	91.34	55.02	250.44
Paid-up equity share capital (Face value of Rs.10)	348.94	348.94	42.82	348.94
Other Equity (excluding revaluation reserve)	793.67	872.98	617.12	711.60
Earnings per equity share for continuing operations of face value of Rs. 10 each, Basic & Diluted (in Rs.)	2.37	2.65	1.60	7.26
Earnings per equity share for continuing and discontinued operations of face value of Rs. 10 each, Basic & Diluted (in Rs.)	2.37	2.65	1.60	7.26

1. The above is an extract of the detailed format of financial results filed with the Stock Exchanges under regulation 33 of the SEBI (Listing and other Disclosures Requirements) Regulations, 2015. The full format of financial results are available on the websites of the stock exchange(s) (www.bseindia.com and www.nseindia.com) and on the company's website (www.ratnaveer.com).

2. The above financial statements have been reviewed and recommended by audit committee and have been approved and taken on record by the Board of Directors as its meeting held on September 25, 2023.

For and on behalf of Board of Directors of Ratnaveer Precision Engineering Limited
 Sd/-
 Vijay R Sanghvi
 (DIN 00495922)

Date: Vadodra
 Date: September 25, 2023

SALE NOTICE
GM AGRO ALLIED PRIVATE LIMITED
 (In Liquidation)

Regd. Off.: Village Muthara, PO: Uchalan, PS: Khandagosh, District - Burdwan, Khandagosh West Bengal - 713427

Liquidator: Sachin Gopal Jathar
 Correspondence Address: Mousumi Apartments, Ground Floor, 15B, Baijyungje Circular Road, Kolkata-700019
 Email Id: gmagro@aaainsolvency.com; sgjathar.ip@gmail.com; Assetsale2@aaainsolvency.in
 Mobile No.: +91 8800865284 (Mr. Mohd. Wasim)

E-Auction
 Sale of Assets under Insolvency and Bankruptcy Code, 2016
 Date and Time of E-Auction: 31st October, 2023 at 3:00 pm to 5:00 pm (With unlimited extension of 5 minutes each)
 Last date of submission of EMD: 29th October, 2023 upto 3:00 PM
 Last date for Submission of Eligibility Documents by prospective bidder: 26th September, 2023 to 16th October, 2023

Sale of Assets and Properties owned by GM Agro Allied Private Ltd (in Liquidation) [U01403WB2012PTC173737] forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Kolkata Bench vide order dated 15th April, 2021. The sale will be done by the undersigned through the e-Auction platform: https://nbiid.nesl.co.in/applogin.

Asset	Block	Reserve Price	EMD Amount
Lot No. 1: Company - Land & Building Poultry Farm building with asbestos shed covering area of about more or less 42,000 sq. ft. & Egg House (Plot 4383 & 4388) covering about more or less 3,900 sq. ft. along with total Land of the Company of about 10.27 acres located at Dist.- Burdwan, P.S. Khandagosh, P.O. - Uchalan, Mouza - Muthara bearing J.L. No. 106, L.R. Khalian No. 1170 - Plot No. 631, 632, 633, 634, 636, 638, 639, 640, 641, 642, 643, 644, 646, 648, 844 (measuring 8.53 acres) L.R. Khalian No. 468 - Plot No. 437, 497 (measuring 0.45 acres) and L.R. Khalian No. 469 - Plot Nos. 196, 637, 651 (measuring 1.29 acres) within the local limits of Gopalbera Gram Panchayat. P.S. Detailed asset particulars are listed in the E-Auction Process Document	Block 1	NR. 1.88 Crore	NR. 3.88 Lakh

Terms and Condition of the e-Auction are as under:

- E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider i.e. NeSL (National E-Governance Services Ltd.)
- This Sale Notice shall be read in conjunction with the Complete E-Auction Process Document containing details of the Assets, online e-Auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of the e-Auction Sale which are available on the website: https://nbiid.nesl.co.in/auction-notices-under-ibcl and www.insolvencyandbankruptcy.in. Contact: Mr. Araventhian at +91-9384676709, araventhian@nbiid.nesl.co.in or go to the link https://nbiid.nesl.co.in/auction-notices-under-ibcl/interested bidders will have to search for the Company by using either of the two options: (i) Company's Name (GM Agro Allied Pvt. Ltd.), or (ii) State and Type of Property
- The intending bidders, prior to submitting their bid, should make their independent inquiries regarding the title of properties, local tax dues, electricity and water charges, maintenance charges, if any and inspect the properties at their own expenses and satisfy themselves. The properties mentioned above can be inspected by the prospective bidders at the site with prior appointment by contacting +91 8800865284 (Mr. Mohd. Wasim) Email Id: Assetsale2@aaainsolvency.in
- The intending bidders are required to deposit Earnest Money Deposit (EMD) amount either through NEFT/RTGS in the Account of "GM AGRO ALLIED PVT LTD LIQUIDATOR", Account No.: 015221010000048, Union Bank of India, Dharmotola Branch, 5 Chowringhee Place, Kolkata - 700013, IFSC Code: UBI06530131, or through DD drawn on any Scheduled Bank in the name of "GM AGRO ALLIED PVT LTD LIQUIDATOR".
- The intending bidders should submit the evidence for EMD Deposit and Request Letter for participation in the e-Auction along with self-attested copy of (1) Proof of Identity (2) Current Address Proof (3) PAN Card; (4) Valid e-mail ID; (5) Landline and Mobile Number; (6) Affidavit and Undertaking, as per Annexure I; (7) Bid Application Form as per Annexure II; (8) Declaration by Bidder as per Annexure III. The formats of these Annexures can be taken from the Complete e-Auction Process Document. These documents should reach the office of the Liquidator physically or by email, at the address given below before 05.00 PM on or before 10th October, 2023.
- The Eligible Bidders, participating in the e-Auction, will have to Bid for at least the Reserve Price and increase their Bid by a minimum incremental amount of NR. 1,00,000 Lakhs for Block 1.
- The EMD of the Successful Bidder shall be retained towards part of the sale consideration and the EMD of unsuccessful bidders shall be refunded. The EMD shall not bear any interest. The Liquidator will issue a Letter of Intent (LOI) to the Successful Bidder and the Successful Bidder shall have to deposit the balance amount (Successful Bid Amount minus EMD Amount) within 30 days of issuance of the LOI by the Liquidator, terms of which is further detailed in the e-Auction Process Information Document. Default in depositing the balance amount by the Successful Bidder within the time limit as mentioned in the e-Auction Process Information Document & LOI would entail forfeiture of the entire amount deposited (EMD plus Any Other Amount) by the Successful Bidder.
- The Successful Bidder shall bear the applicable stamp duties/transfer charges, mutation, fees etc. and all the minor/major dues of land development agencies, local and municipal taxes, assessment charges, etc. in respect of the properties put on e-Auction.
- After payment of the entire sale consideration, the Sale Certificate will be issued in the name of the Successful Bidder only and will not be issued in any other name.
- The Liquidator has absolute right to accept or reject any or all bids or adjust/withdraw/cancel the e-Auction or withdraw any property or portion thereof from the e-Auction at any stage without assigning any reason therefor.
- The Sale shall be subject to the provisions of the Insolvency and Bankruptcy Code, 2016 and Regulations made thereunder.

Sachin Gopal Jathar
 Liquidator - GM Agro Allied Private Limited
 IBI Regn. No.: IBI/IPA-002/IP-N00640/2018-2019/11966
 AFA - AA2/11968/02/171123/2023/36 till 17/11/2023
 Date: 26th September, 2023
 Place: Kolkata
 email - sgjathar.ip@gmail.com

CORRIDGUMENT TO THE PROSPECTUS AND PRE-ISSUE ADVERTISEMENT
NOTICE TO INVESTORS (THE "NOTICE")
CITY CROPS AGRO LIMITED

Registered Office: A-208, Titanium City Centre, Near Sachin Tower, 100 Ft Ring Road, Satellite, Ahmedabad, Gujarat-380015, India, Delhi-110092

Corporate Office: 5th floor-513, Sgg Echelon, Nr. Indraprasth Flats, Makarba, Ahmedabad-380053
 CIN: U51200GJ2013PLC074296, Telephone No.: +91 94287 14136
 Website: www.citycropagro.in; Email-ID: cs@citycropagro.in

THIS CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 18, 2023 AND THE PRE-ISSUE ADVERTISEMENT DATED SEPTEMBER 22, 2023 ("CORRIDGUMENT") IS BEING ISSUED BY TURNAROUND CORPORATE ADVISORS PRIVATE LIMITED, ("LEAD MANAGER"), ON BEHALF OF CITY CROPS AGRO LIMITED ("ISSUER"), IN RESPECT OF THE INITIAL PUBLIC OFFER OF 80,00,000 EQUITY SHARES OF FACE VALUE OF RS.10/- EACH ("EQUITY SHARES") OF CITY CROPS AGRO LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS.25/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF RS.15/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 1,500 LAKHS ("THE ISSUE"), OF WHICH 3,00,000 EQUITY SHARES OF FACE VALUE OF RS.10/- EACH FOR CASH AT A PRICE OF RS.25/- PER EQUITY SHARE, AGGREGATING TO RS.75 LAKHS SHALL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE OF THE "MARKET MAKER RESERVATION PORTION", THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 57,00,000 EQUITY SHARES OF FACE VALUE OF RS.10/- EACH FOR CASH AT A PRICE OF RS.25/- PER EQUITY SHARE, AGGREGATING TO RS.1425 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 36.77% AND 34.93% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

PROMOTERS: MR. KAUPILKUMAR HASMUKHBHAI SHAH AND MRS. SHITALBEN KAUPILKUMAR SHAH

This Corrigendum should be read in continuation of, and in conjunction with the Prospectus dated September 18, 2023 and the Pre-Issue Advertisement dated September 22, 2023 published in all editions of Financial Express (English) including Gujarati edition and all editions of Jansatta (Hindi) and also the Application Forms, the Abridged Prospectus and General Information Document (All documents collectively referred to as "IPO Correspondence").

This is with reference to the IPO Correspondence including the Prospectus dated September 18, 2023, filed with the Securities and Exchange Board of India on September 21, 2023 in relation to the Offer.

Attention of the Investors is drawn to the following:

All at places in the IPO Correspondence where IDBI Bank has been referred to as the Sponsor Bank - it shall now stand replaced and to be read as Axis Bank Limited.

The Sponsor Bank for the IPO is Axis Bank Limited and the Banker to the Issue is IDBI Bank.

The details of the Sponsor Bank are as under:
 Name: AXIS BANK LIMITED
 Address: Axis House, 6th Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025
 Telephone number: (Direct) 022 24253672
 E-mail: vishal.lad@axisbank.com
 Website: www.axisbank.com
 Contact Person: Vishal M. Lade
 SEBI Registration Number: INB00000017
 Corporate Identity Number (CIN): L65110GU1993PLC02769

All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to such terms in the IPO Correspondence.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 152 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARLY, SOLICITED OR APPROVED BY BSE. NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

LEAD MANAGER TO THE ISSUE



Tumaround Corporate Advisors Private Limited
 714, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058
 Tel: +91-11-45510390
 E-mail: info@tcagroup.in
 Investor Grievance Email: complaints@tcagroup.in
 Website: www.tcagroup.in
 Contact Person: Mr. Heemadri Mukerjee
 SEBI Registration No.: MBINM00012290

On behalf of the Board of Directors
For CITY CROPS AGRO LIMITED
 Sd/-
 (KAUPILKUMAR HASMUKHBHAI SHAH)
 DIN: 08937535
 Managing Director

Date: September 25, 2023
 Place: Ahmedabad

City Crops Agro Limited is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcagroup.in and website of the BSE SME Limited at www.bseindia.com and website of Issuer Company at www.citycropagro.in.

Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 20 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States (as defined in the Securities Act) or its territory, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

CANARA ROBECO

Canara Robeco Mutual Fund
 Investment Manager : Canara Robeco Asset Management Co. Ltd.
 Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
 Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE

Declaration of Results of Voting regarding Winding-up of Canara Robeco Gilt Scheme 1988 and fixing Scheme Closure Date:

Unitholders of Canara Robeco Gilt Scheme 1988 ("Scheme") are hereby informed that Canara Robeco Asset Management Co. Ltd. ("AMC") had conducted meeting of Unitholders of Canara Robeco Gilt Scheme 1988 on September 18, 2023 at 11.30 a.m. at Construction House, Ground Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai - 400001 as per the Notice dated August 17, 2023 issued by AMC, to approve by simple majority of the unitholders present and voting at the meeting, a resolution to implement the decision to wind up the Scheme in accordance with SEBI direction.

Unitholder(s) present at the meeting voted in favour of the resolution to wind up the Scheme as per SEBI directions.

Based on the voting result, appropriate resolution has been passed to wind-up Canara Robeco Gilt Scheme, 1988 on September 26, 2023 (Closure Date).

For and on behalf of Canara Robeco Asset Management Company Ltd.
 (Investment manager for Canara Robeco Mutual Fund)
 Sd/-
 Authorised Signatory

Date: 25.09.2023
 Place: Mumbai

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

SHIRAM FINANCE LIMITED
 (Formerly Shiram Transport Finance Company Limited)
 Corporate Identity Number (CIN): L65191TN1979PLC007874
 Regd. Office: Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy Chennai - 600 032, Tamil Nadu.
 Tel No: +91 44 4852 4666 Fax: +91 44 4852 5666
 Website: www.shiramfinance.in

Invitation for Counter Bids for Sale of Non-Performing Assets of Shiram Finance Limited under Swiss Challenge Method on 100% Cash Basis

Shiram Finance Limited (the Company) intends to sell certain non-performing assets, the details of which are more particularly set out below (Proposed Sale), the Company invites counter bids (Counter Bids) from Asset Reconstruction Companies (ARCs)/ Banks/ NBFCs and FIs for the sale of the said non-performing assets on its books, as per the extant RBI guidelines (Interested Parties). Eligible Interested Parties may download the detailed public notice document from the website of the Company (https://www.shiramfinance.in) (Public Notice).

The Proposed Sale shall be on an 'as is what is, as is what is, whatever there is and without recourse basis' and is being conducted by way of a bidding process under the Swiss Challenge Method, based on an existing offer received by the Company (Primary Offer) at the price set out below (Reserve Price / Base Bid). Please note that the Proposed Sale will be subject to the outcome of the Counter Bid Process and final approval by competent authority of the Company.

Title of the account ("Stressed Assets")	Number Loan Accounts	Total Principal Outstanding as on August 31, 2023 (Rs.in Crores)	Reserve Price / Base Bid on all cash basis (Rs. in Crores)	Starting price for Counter Bids with 5% mark-up (Rs.in Crores)	Terms of Proposed Sale
Portfolio of Retail NPA Loan Accounts	7,183	31.52	2.69	2.82	100% Cash, payable upfront. Other terms and conditions are set out under Annexure A of the Public Notice.

Any bids received between September 26, 2023 and September 27, 2023 on or before 05.00 PM (IST) from eligible Interested Parties in compliance with the terms of the Public Notice, will be considered as Counter Bids under the Swiss Challenge Method.

The procedure for placing Counter Bids is set out under the Public Notice.

New Delhi

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FINANCIAL EXPRESS

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SHRIRAM FINANCE LIMITED

(Formerly Shriram Transport Finance Company Limited) Corporate Identity Number (CIN): L63191TN1979PLC007874 Regd. Office: Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032, Tamil Nadu.

Invitation for Counter Bids for Sale of Non-Performing Assets of Shriram Finance Limited under Swiss Challenge Method on 100% Cash Basis

Shriram Finance Limited (the Company) intends to sell certain non-performing assets, the details of which are more particularly set out below (Proposed Sale), the Company invites counter bids (Counter Bids) from Asset Reconstruction Companies (ARCs) / Banks / NBFCs and FIs for the sale of the said non-performing assets on its books, as per the extant RBI guidelines (Interested Parties).

The Proposed Sale shall be on an 'as is where is, as is what is, whatever there is and without recourse basis' and is being conducted by way of a bidding process under the Swiss Challenge Method, based on an existing offer received by the Company (Primary Offer) at the price set out below (Reserve Price / Base Bid). Please note that the Proposed Sale will be subject to the outcome of the Counter Bid Process and final approval by competent authority of the Company.

Table with 5 columns: Title of the account, Number of Loan Accounts, Total Principal Outstanding as on August 31, 2023, Reserve Price / Base Bid, Starting price for Counter Bids with 5% mark-up, Terms of Proposed Sale.

Any bids received between September 26, 2023 and September 27, 2023 on or before 05.00 PM (IST) from eligible Interested Parties in compliance with the terms of the Public Notice, will be considered as Counter Bids under the Swiss Challenge Method.



ISO 9001: 2015 | ISO 14001: 2015 | ISO 45001: 2018

રજીસ્ટર્ડ ઓફિસ: સર્કે-૧, ૨૨૭/૭૩/૩-૨ અને ૨૩૩૧ પી/૧-૨, સરખેડા બાવણા ઘાટિવે, અમ મહેલા, તા. સુરેશ, કલબે - અમદાવાદ-૩૮૨૨૧૩. ફોન: ૦૨૭૧૦-૨૨૧૨૧૧ | ફેક્સ: ૦૨૭૧૦-૨૨૧૦૧૧ | સીઆઈબીન: L33121GJ1994PLC022460 ઈમેલ: cs@transformerindia.com | વેબસાઇટ: www.transformerindia.com

કોરીજેન્ડમ નોટિસ

અસાધારણ સામાન્ય સભાના સંદર્ભમાં

કંપનીએ સંબંધિત અસાધારણ સામાન્ય સભા (ઈજીએમ), જે શુક્રવાર, તા. ૬ થી ઓક્ટોબર, ૨૦૨૩ના રોજ ૧૦-૦૦ વાગ્યે વડિયો કોન્ફરન્સ / અન્ય ઓડિયો વિગ્રહચલ માધ્યમો દ્વારા યોજનારી છે, તેની નોટિસ તા. ૧૨મી સપ્ટેમ્બર, ૨૦૨૩ના રોજ ઈજીએમની નોટિસમાં વિધારિત કરાયેલા સ્વચ્છ વિગ્રહચલનો વ્યવહાર અને તેમના કરાવોની મંજૂરી માટે જારી કરી હતી.

કેવી (ઈજીએમ) ઓફ ડેવિડ એન્ડ ડિસ્ક્લોઝર રિકવાયરમેન્ટ્સ) રેગ્યુલેશન, ૨૦૧૮ ની જોગવાઈ અનુસાર સુધારો કરવા / વધારાની વિગતો પ્રદાન કરવા માટે આ કોરીજેન્ડમ જારી કરવામાં આવી રહ્યો છે.

કોરીજેન્ડમ કંપનીની વેબસાઇટ www.transformerindia.com, સ્ટોક એક્સ્ચેન્જની વેબસાઇટ www.bseindia.com અને www.nseindia.com ઉપર અપલોડ કરવામાં આવશે. કોરીજેન્ડમ દ્વારા પૂરક સંબંધિત સિવાય ઈજીએમ ની નોટિસ ના અન્ય તમામ લેખન ચઢાવત રહેશે.

ઈજીએમ ની નોટિસ માટેની કોરીજેન્ડમ એ ઈજીએમ ની નોટિસ નો ત્યારથી અને તે તારીખથી એક અભિન્ય ભાગ બનશે જે કંપનીના ફોર ધારકોને પહેલાથી પ્રસારિત કરવામાં આવી છે. ઈજીએમ ની નોટિસ હંમેશા આ કોરીજેન્ડમ સાથે મળીને વાંચવામાં આવશે.

ફાઇનલ સ્ટેટમેન્ટ એન્ડ રેકોર્ડીંગ (ઈન્ટિમેડ) સિન્ટેસ વતી

સુવેનર સુ. મમતાજી વેરોન અને હોલ્ડિંગ ડીરેક્ટર (ડીઆઈઓ: ૦૦૧૩૨૬૧૧)

તારીખ: ૨૫મી સપ્ટેમ્બર, ૨૦૨૩ સ્થળ: અમદાવાદ

CORRIGENDUM TO THE PROSPECTUS AND PRE-ISSUE ADVERTISEMENT NOTICE TO INVESTORS (THE "NOTICE")

CITY CROPS AGRO LIMITED

Registered Office: A-208, Titanium City Centre, Near Sachin Tower, 100 Ft Ring Road, Satellite, Ahmedabad, Gujarat-380015, India Delhi-110092 Corporate Office: 5th floor, #13, Sreechakra, Nr. Indraprastha Plaza, Makarba, Ahmedabad-380053 CIN: U51200GJ2013PLC074296, Telephone No. +91 9426714136 Website: www.citycropsagro.in; Email ID: cs@citycropsagro.in

THIS CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 18, 2023 AND THE PRE-ISSUE ADVERTISEMENT DATED SEPTEMBER 22, 2023 ("CORRIGENDUM") IS BEING ISSUED BY URBANOUND CORPORATE ADVISORS PRIVATE LIMITED, ("LEAD MANAGER"), ON BEHALF OF CITY CROPS AGRO LIMITED ("ISSUER"), IN RESPECT OF THE INITIAL PUBLIC OFFER OF 60,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF CITY CROPS AGRO LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 25/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 15/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,500 LAKHS (THE "ISSUE"), OF WHICH 3,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 25/- PER EQUITY SHARE, AGGREGATING TO ₹ 75 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").

PROMOTERS: MR. KAUPIL KUMAR HASMUKHSHAI SHAH AND MRS. SHITALBEN KAUPIL KUMAR SHAH

This Corrigendum should be read in conjunction of, and in conjunction with the Prospectus dated September 18, 2023 and the Pre-Issue Advertisement dated September 22, 2023 published in all editions of Financial Express (English) including Gujarati edition and all editions of Jansatta (Hindi) and also the Application Forms, the Abridged Prospectus and General Information Document (All documents collectively referred to as "IPO Correspondence").

This is with reference to the IPO Correspondence including the Prospectus dated September 18, 2023, filed with the Securities and Exchange Board of India on September 21, 2023 in relation to the Offer. Attention of the investors is drawn to the following:

All places in the IPO Correspondence where IDBI Bank has been referred to as the Sponsor Bank-1 shall now stand replaced and to be read as Axis Bank Limited.

The Sponsor Bank for the IPO is Axis Bank Limited and the Banker to the Issue is IDBI Bank. The details of the Sponsor Bank are as under:

Name: AXIS BANK LIMITED Address: Vishal House, 6th Floor, C-2, Wadia International Centre, Pandurang Butliker Marg, Worli, Mumbai - 400025 Telephone number: (Direct) 022 24253672 E-mail: vishal.lade@axisbank.com Website: www.axisbank.com Contact Person: Vishal M. Lade SEBI Registration Number: INB00000017 Corporate Identity Number (CIN): L65110GJ11993PLC020769

All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to such terms in the IPO Correspondence.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI (ICDR) REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 152 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE. NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

LEAD MANAGER TO THE ISSUE

Urbanound Corporate Advisors Private Limited 714, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi - 110058 Tel: +91-11-45310300 E-mail: info@uzagroup.in Investor Grievance Email: comp@uzagroup.in Website: www.uzagroup.in Contact Person: Mr. Heemal M. Mulla SEBI Registration No: MB/INM000012290

On behalf of the Board of Directors For CITY CROPS AGRO LIMITED Sd/- (KAUPIL KUMAR HASMUKHSHAI SHAH) DIN: 08937535 Managing Director

Date: September 25, 2023 Place: Ahmedabad City Crops Agro Limited is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.uzagroup.in and website of the BSE SME Limited at www.bseindia.com and website of issuer Company at www.citycropsagro.in

Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 20 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulation under the Securities Act) or to, or for the account benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

This is only an advertisement for information purposes and is not a prospectus announcement.



(Please scan this QR Code to view the Prospectus)

VISHNUSURYA VISHNUSURYA PROJECTS AND INFRA LIMITED

(Formerly known as Vishnusurya Projects and Infra Private Limited) Corporate Identification Number: U63090TN1996PLC035491

Our Company was incorporated as 'Surya Developers and Promoters Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 17, 1996 issued by the Assistant Registrar of Companies, Tamil Nadu. The name of our Company was changed to 'Vishnusurya Logistics Private Limited', pursuant to a fresh certificate of incorporation dated September 1, 2010 issued by the Assistant Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on April 19, 2023 and a fresh certificate of incorporation dated May 12, 2023 was issued by the Registrar of Companies, Chennai consequent upon conversion, recording the change in the name of our Company to 'Vishnusurya Projects and Infra Limited'. For further details in relation to the change in the name and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 153 of the Prospectus.

Registered Office: 2nd Floor, Qbas Temple Tower, No. 76/25, North Mada Street, Mylapore, Chennai-600 004, Tamil Nadu, India. Telephone No: +91 44 24950019; E-Mail: cs@vishnusurya.com; Website: www.vishnusurya.com; Contact Person: Vakaday Subramanian Ravikumar, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: BHAVANI JAYAPRAKASH

THE ISSUE

INITIAL PUBLIC ISSUE OF 73,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VISHNUSURYA PROJECTS AND INFRA LIMITED ("VPI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 68/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 58/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,998.00 LAKHS (THE "ISSUE"), OF WHICH 3,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 68/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 58/- PER EQUITY SHARE AGGREGATING TO ₹ 251.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 69,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 68/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 58/- PER EQUITY SHARE AGGREGATING TO ₹ 4746.40 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.87% AND 28.36%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME ("SEBI (ICDR) REGULATIONS"). THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 320 OF THE PROSPECTUS.

ISSUE OPENS ON: FRIDAY, SEPTEMBER 29, 2023 CLOSES ON: WEDNESDAY, OCTOBER 4, 2023

FIXED PRICE ISSUE AT ₹68/- PER EQUITY SHARE. THE ISSUE PRICE OF ₹68/- IS 6.8 TIMES OF THE FACE VALUE.

Table with 2 columns: MINIMUM LOT SIZE, 2,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS, 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING NII/QIB CATEGORY

Table with 2 columns: ASBA, Simple, Safe, Smart way of Application - Make use of it!!!, *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RiBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialized segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations. Our Company has received an In-Principle approval letter dated September 15, 2023 from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this issue, the Designated Stock Exchange will be the NSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 302 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of the contents of the Offer Document. The investors are advised to refer to the full text of the 'Disclaimer Clause of NSE' on page 304 of the Prospectus.

Table with 3 columns: LEAD MANAGER TO THE ISSUE (KHANDWALA SECURITIES LIMITED), REGISTRAR TO THE ISSUE (CAMEO CAMEO CORPORATE SERVICES LIMITED), COMPANY SECRETARY AND COMPLIANCE OFFICER (VISHNUSURYA Vakaday Subramanian Ravikumar)

CREDIT RATING: As this is an Offer of Equity Shares there is no credit rating for this Issue. DEBENTURE TRUSTEES: This is an Offer of equity shares; hence appointment of debenture trustee is not required. IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 88 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 28 and 191, respectively, to get a more informed view before making the investment decision.

BANKER TO THE ISSUE AND SPONSOR BANK: ICICI BANK LIMITED AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Vishnusurya Projects and Infra Limited; the Office of the Lead Manager, Khandwala Securities Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.kslindia.com and the website of the Issuer Company at www.vishnusurya.com.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and this issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 28 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and this issue, including the risk factors on page no. 28 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the issue price ("Message") during the issue period IS AND/OR WILL NOT AND/OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 153 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 362 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited. Capital Structure: Authorized Capital of ₹2,500.00 Lakhs consisting of 2,50,00,000 (Two Crore and Fifty Lakh) Equity shares of ₹10 each Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹1,725.97 Lakhs consisting of 1,72,59,671 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹2,46,09,671 Lakhs consisting of 2,46,09,671 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 69 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. R. N. Jayaprakash (100 Equity Shares) and Ms. Bhavani Jayaprakash (100 Equity Shares) being the subscribers to the MoA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 23, 2023. Investors should read the Prospectus carefully, including the Risk Factors on page 28 of the Prospectus before making any investment decision.

For Vishnusurya Projects and Infra Limited On behalf of the Board of Directors Sd/- Sanal Kumar V Whole Time Director and CEO DIN: 07546821

Place : Chennai Date : September 25, 2023 Vishnusurya Projects and Infra Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Chennai ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.kslindia.com, the website of the NSE i.e. www.nseindia.com, and website of the issuer Company at www.vishnusurya.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the U.S. Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.