

TENDERS & NOTICES

**ENKEI Enkei Wheels (India) Limited**  
 Regd. Office : Gat 1425, Village Shikrapur, Tal. Shirur, Pune - 412 208.  
 Tel No.: (02137) - 618700 Fax No.: (02137) - 618720  
 Email: [secretarial@enkei.in](mailto:secretarial@enkei.in) Website: [www.enkei.in](http://www.enkei.in)  
 CIN: L34300PN2009PLC133702

**Notice of 9th Annual General Meeting, Remote E-Voting Information and Book Closure Date**

NOTICE is hereby given that the 9th Annual General Meeting (AGM) of the members of Enkei Wheels (India) Limited will be held on Thursday, the 2nd day of August, 2018, at 12.30 p.m. (I.S.T.), at the Registered Office of the Company at Gat 1425, Village Shikrapur, Tal. Shirur, Pune - 412 208, to transact the business as set out in the Notice dated 25th May, 2018 (Notice), which has been posted to all the members at their postal addresses or e-mailed at e-mail addresses, registered with the Company / Depository Participant, as the case may be, together with the Audited Financial Statements of the Company for the year ended 31st March, 2018 and the Reports of Board of Directors and Auditors thereon. The dispatch of the Notices has been completed on 10th July, 2018.

Members are hereby informed that the Notice of AGM and the aforesaid documents are made available on website of the Company viz. [www.enkei.in](http://www.enkei.in) for download by the members.

In compliance with the provisions of Section 108 of the Companies Act, 2013 read with the Rules made thereof the Company is providing to the members, holding shares in demat / physical form as on 26th July, 2018 (being the Cut-off Date) facility to exercise their right to vote, on all businesses to be transacted at the AGM of the Company by electronic means, i.e. through remote e-voting services (to cast their vote electronically from a place other than the venue of AGM) provided by Central Depository Services (India) Limited (CDSL). The details of remote e-voting process are as follows:

- Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by depositories, as on 26th July, 2018, (being the Cut-off Date) only shall be entitled to avail the facility of remote e-voting or voting at AGM for the businesses set out in the Notice.
- The remote e-voting period will commence on Monday, 30th July, 2018 at 9.00 a.m. (I.S.T.) and will end on Wednesday, 1st August, 2018 at 5.00 p.m. (I.S.T.)
- The remote e-voting module shall not be allowed beyond 5.00 p.m. (I.S.T.) on Wednesday, 1st August, 2018.
- Any person who becomes member of the Company after dispatch of the Notice of AGM and holding shares as on the Cut-off date for E-voting 26th July, 2018, may obtain the User ID and Password by sending a request at [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com). The Notice of AGM is available on Company's Website [www.enkei.in](http://www.enkei.in) and on CDSL's Website [www.evotingindia.com](http://www.evotingindia.com).
- In case of any queries, members may refer the Frequently Asked Questions (FAQs) for members and remote e-voting user manual for members available at the downloads Section of [www.evotingindia.com](http://www.evotingindia.com) or contact CDSL at the toll free No.1800-200-5566.
- Members may participate in the AGM even after casting their vote through remote e-voting but shall not be allowed to vote again at AGM. Kindly note that vote once casted cannot be changed subsequently.
- Members may contact Mr. Santosh Gamare, of Universal Capital Securities Private Limited (Registrar & Transfer Agent) for any queries / grievances relating to remote e-voting by writing to him on [info@unisc.in](mailto:info@unisc.in) or calling him on 022-28207203.

Members who do not have access to remote e-voting facility, may exercise their right to vote on all businesses forming part of the Notice, by submitting the Ballot Paper enclosed with the Notice, in a sealed envelope, to the Scrutinizer appointed by the Board of Directors of the Company, Mr. Shailesh Indapurkar, Practising Company Secretary, Unit: Enkei Wheels (India) Limited, C/o. Universal Capital Securities Pvt. Ltd., 21/25 Shakti Nivas, Opp. Satya Saibaba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, so as to reach not later than 5.00 p.m. (I.S.T.) on 26th July, 2018. Ballot Paper received thereafter will be treated as invalid.

A member shall opt for only one mode of voting i.e. either through remote e-voting or by Ballot Paper. If the member casts vote by both the modes, the voting done through remote e-voting system shall prevail and the Ballot Paper shall be treated as invalid. The Facility of voting through Ballot Paper shall also be available at the AGM to the members who have not casted their vote through remote e-voting or Ballot Paper. The members who have casted their vote by remote e-voting or by Ballot Paper may also attend the meeting but shall not be entitled to cast their vote again.

NOTICE is also hereby given that pursuant to Section 91 of the Companies Act, 2013 the Register of Members and Share Transfer Books of the Company will remain closed on from Thursday, 26th July, 2018 to Thursday, 2nd August, 2018 (both days inclusive) as an Annual Closure for AGM.

Enkei Wheels (India) Limited  
 Mr. Kazuhiko Shimamura  
 Managing Director

**National Peroxide Limited**  
 CIN: L24299MH1954PLC009254  
 Registered Office: Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai-400001  
 Head Office: C-1, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400025.  
 Tel: 022-66620000; Fax: 022-66193421  
 Website: [www.naperol.com](http://www.naperol.com); Email: [secretarial@naperol.com](mailto:secretarial@naperol.com)

**NOTICE**

- Annual General Meeting:**  
 Notice is hereby given to the Members of NATIONAL PEROXIDE LIMITED that the Sixty-Fourth Annual General Meeting (AGM) of the Company will be held at Sunville Banquet & Conference Rooms, 9, Dr. Annie Besant Road, Near Worli Flyover, Worli, Mumbai 400 018, on Thursday, 2nd August, 2018, at 4.00 p.m. to transact the business as mentioned in the Notice dated 24th May, 2018 convening the said Meeting. The Notice and Annual Report along with the Attendance Slip and Proxy Form for the financial year ended 31st March, 2018, have been sent to the Members as on 29th June, 2018 through e-mail/post/courier.
- Book Closure and Record Date for Payment of Dividend:**  
 Notice is hereby further given that pursuant to the provisions of Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer Books of the Company will remain closed from Friday, 20th July, 2018 to Thursday, 2nd August, 2018 (both days inclusive) for equity shares held in physical form for determining names of the members entitled to dividend, if declared at the AGM. Also, 19th July, 2018 has been fixed as Record Date for equity shares held in electronic form, for determining names of the members entitled to dividend, if declared at the AGM.
- Voting through Electronic Mode:**  
 Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the Listing Regulations and Secretarial Standard on General Meetings, the Company is providing remote e-voting facility for transacting the businesses contained in the AGM notice. The shareholders of the Company holding shares either in physical form or in dematerialized form, as on 26th July, 2018 may cast their vote electronically. The procedure for e-voting is available in the Notice of the AGM sent to the Members.  
 a) Date and time of commencement of remote e-voting: Monday, 30th July, 2018, 9.00 a.m.  
 b) Date and time of end of remote e-voting: Wednesday, 1st August, 2018, 5.00 p.m.  
 c) The e-voting shall not be allowed beyond the date and time mentioned in point 'b' above.  
 d) Cut-off date for determining the eligibility to vote: Thursday, 26th July, 2018.  
 e) Any person who acquires shares and becomes a Member of the Company after the dispatch of AGM Notice, but on or before the cut-off date i.e. 26th July, 2018, may obtain the login ID and password by sending an email to [evoting@sharexindia.com](mailto:evoting@sharexindia.com) or [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) by mentioning their Folio No. / DPID & Client ID.  
 f) Facility for voting through ballot paper shall also be made available at the AGM. Members attending the meeting, who have not already cast their vote by remote e-voting, shall be able to exercise their right at the meeting.  
 g) Members who have cast their vote by remote e-voting may also attend the meeting but shall not be allowed to vote again at the AGM.  
 h) Any person whose name appears in the Register of Members of the Company or the statement of beneficial ownership maintained by the Depositories as on Thursday, 26th July, 2018, shall be entitled to vote through remote e-voting or through ballot at the AGM.  
 i) The Notice of AGM is available on the Company's website: [www.naperol.com](http://www.naperol.com) and on the website of CDSL: [www.evotingindia.com](http://www.evotingindia.com)  
 j) Mr. Nilesh Shah of Nilesh Shah & Associates (Membership No: FCS 4554) Practising Company Secretary, has been appointed as the Scrutinizer for conducting the e-voting process in a fair and transparent manner. The Results declared alongwith the Scrutinizer's Report shall be placed on the website of the Company and also of CDSL, and shall also be communicated to BSE Limited, where the shares of the Company are listed.  
 k) In case of any query or issue regarding e-voting, you may refer to the Frequently Asked Questions ("FAQs") and e-voting manual available at [www.evotingindia.com](http://www.evotingindia.com) or write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com)  
 l) Members may contact the following person of CDSL who is responsible to address grievances, if any, connected with facility for voting by electronic means.  
 Name: Mr. Rakesh Dalvi  
 Designation: Manager  
 Address: Central Depository Services (India) Limited  
 A Wing, 25th Floor, Marathon Futrex,  
 Mafatal Mill Compounds, N M Joshi Marg,  
 Lower Panel (E), Mumbai - 400013.  
 Email id: [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com)  
 Phone number: 1800225533

For National Peroxide Limited  
 Sd/-  
 Jenny Shah  
 Company Secretary  
 Place : Mumbai  
 Date : July 10, 2018

**HARYANA PWD (B&R) PRESS NOTICE**  
 No.129693/R, Dated 04/07/2018.  
 The Governor of Haryana invites the bids from eligible bidders through online bids on the website: <https://haryanaeprocurement.gov.in> for the work detailed in the table.

Sr. No.	Name of Work	App. Value of works (Rs.)	Bid Security (Rs.)	Cost of document (Rs.)	Time limit
1.	S/R by providing widening and strengthening on 4 Nos. roads (Road ID 52, 56, 68 & 70) under Prov. Divn. No. 1, Ambala Cantt in Ambala Cantt constituency in Ambala district.	Rs.229.00 lacs.	Rs. 2.29 lacs (for societies) and Rs.4.58 lacs for contractors.	Rs. 15,000/- (Non refundable)	06 (six) months.

(i) **Date and time for Bid preparation and submission - 04/07/2018 17.00 Hrs. to 25/07/2018 17.00 Hrs.**  
 Pre bid meeting will be held on 16/07/2018 at 11.30 Hrs. in the office of the Executive Engineer, Provincial Division No. 1, PWD (B&R), Ambala Cantt.  
 (ii) E-service fee of Rs.1000/- is required to be provided online at the time of online bid preparation (hash submission) stage.  
 (iii) For further details and e-tendering schedule visit website <http://haryanapwd-bandr.org/> / <https://haryanaeprocurement.gov.in>  
**FOR AND ON BEHALF OF GOVERNOR OF HARYANA**  
 Sd/- Superintending Engineer,  
 Ambala Circle, PWD (B&R), Ambala Cantt  
 Ph. 0171-2644422, Email - [pwd-seambala@hry.nic.in](mailto:pwd-seambala@hry.nic.in)  
 68388

**HIL LIMITED**  
 CIN: L74999TG1955PLC000656  
 Regd. Off.: Office No 1 & 2, L7 Floor, SLN Terminus, Survey no 133, Near Botanical Gardens, Gachibowli, Hyderabad-500023, Telangana  
 Tel: 040-30999000, Website: [www.hil.in](http://www.hil.in)

**NOTICE**

**NOTICE TO SHAREHOLDERS U/S 124 OF THE COMPANIES ACT, 2013 TRANSFER OF UNCLAIMED DIVIDEND / SHARES TO IEPF FUND/IEPF SUSPENSE ACCOUNT FOR SHAREHOLDERS WHEREIN DIVIDEND IS UNCLAIMED FOR FINAL 2010-11**

It is notified from the records that certain shareholders have not encashed their dividend(s) for Final 2010-11 and the same is un-claimed for seven consecutive years, a list of such shareholders is displayed on the website of the Company (<http://hil.in/investors/unclaimed-dividend>). In pursuance to provisions of Section 124 of the Companies Act, 2013, read with rules thereunder in respect of which dividends were not claimed or encashed by the shareholders on or before 3rd August, 2018 for Final Dividend 2010-11 will be transferred by the Company to the INVESTOR EDUCATION AND PROTECTION FUND (IEPF) or IEPF SUSPENSE ACCOUNT (as notified by the authority) established by the Central Government. Accordingly, the shares, wherein the dividend(s) remains unclaimed for a period of seven consecutive years, will be transferred to IEPF or IEPF Suspende Account, if the same is not claimed on or before 3rd August, 2018 for Final Dividend 2010-11. The Company has already sent individual communication to the latest available addresses of the Shareholders, whose dividends are lying unclaimed since financial year 2010-11 till 7 (seven) consecutive years, advising them to claim the dividends expeditiously. To claim the shares and unclaimed dividend amount(s) before its credit to IEPF or IEPF Suspende Account, shareholders may forward to RTA a written undertaking alongwith the following documents on or before 3rd August, 2018 for Final Dividend 2010-11:

1. Duly signed Letter of Undertaking for claiming the Shares (ensure to mention Folio No./ DP ID - Client ID) [format available at <http://hil.in/investors/unclaimed-dividend>]
  2. Bank Mandate Form [format available at <http://hil.in/investors/unclaimed-dividend>]
  3. Self-attested copy of PAN Card.
  4. Signature attestation letter from Bank Manager with SEAL of the Bank and Employee ID of attesting authority.
  5. Further information/clarifications, in respect of unclaimed dividends, change of address and issue of duplicate share certificates and transmission cases please contact the undersigned or RTA.
- Note that, if we do not receive your claim on or before 3rd August, 2018, the shares in respect of which the dividend is unpaid/unclaimed will be transferred to IEPF Fund/IEPF Suspende Account and no claim shall be against the company in respect of the shares and/dividends thereof credited to the account of IEPF authority. The shareholders has to follow the procedure provided under IEPF Rules to claim the shares. Further also note that Company has transferred the unclaimed dividend and the shares, wherein the dividend is unclaimed for a period of consecutive seven years for the Interim & Final Dividend Accounts 2009-10 and Interim Dividend Account for the year 2010-11 to IEPF Suspende Account, as per the provisions of Section 124 of the Companies Act, 2013.**

**Correspondence Address**  
 Venture Capital & Corporate Investments Private Limited  
 12-10-167, Bharat Nagar, Hyderabad-500018, Telangana, India.  
 Tel: 91-40-23818471/475 | Fax 91-40-23868024  
 For HIL Limited  
 G. Manikandan  
 Company Secretary  
 & Financial Controller  
 Date: 10.07.2018  
 Place: Hyderabad

**POST OFFER ADVERTISEMENT IN TERMS OF REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC EQUITY SHAREHOLDERS OF**

**YKM INDUSTRIES LIMITED**  
 Registered Office: 4, Jayalakshmiapuram, Chennai, Tamil Nadu, 600034;  
 Tel No: 044-42113810, 42113820; Fax No: 044-28212494; Email id: [ykmindustrieslimited@gmail.com](mailto:ykmindustrieslimited@gmail.com)  
 CIN: L05001TN1994PLC028263 (Hereinafter referred to as the "Target Company" or "YKM")

**Open Offer to the public equity shareholders of YKM for acquisition of 11,67,374 Equity Shares of Face Value ₹10/- each of YKM representing 26.00% of total fully paid up equity share capital ("voting share capital") of Target company for cash, at price of ₹13/- (Indian Rupees Thirteen only) per equity share by Mr. Anil Jain ("Acquirer 1"), Mrs. Dimple Jain ("Acquirer 2"), Mrs. Ugam Devi Jain ("Acquirer 3"), Sherisha Technologies Private Limited ("STPL") ("Acquirer 4") and Mr. Tarachand Jain ("Person acting in Concert" / "PAC") ("Hereinafter referred to as Acquirers & PAC") under SEBI (SAST) Regulations, 2011**

This **Post Offer Advertisement** is being issued by **Keynote Corporate Services Limited** ("Manager to the Offer"), on behalf of the Acquirers & PAC in connection with the offer made in compliance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement has to be read with Public Announcement issued on April 11, 2018 ("PA"), the Detailed Public Statement dated April 17, 2018 ("DPS") and Letter of Offer dated June 01, 2018 ("LOF") dispatched to the public shareholders on June 06, 2018. The DPS with respect to the aforementioned Offer was published in **Business Standard** (all editions) - English National Daily, **Business Standard** (all editions) - Hindi National Daily, **Navshakti** (Mumbai edition) - Marathi Regional Daily (regional language daily where the place of the stock exchange is situated) and **Makkal Kural** (Chennai Edition) - Tamil Regional Daily (regional language daily where registered office of the Target Company is situated).

1. Name of the Target Company : YKM Industries Limited.
2. Name of the Acquirers & PAC : Acquirers  
 • Mr. Anil Jain ("Acquirer 1")  
 • Mrs. Dimple Jain ("Acquirer 2")  
 • Mrs. Ugam Devi Jain ("Acquirer 3")  
 • Sherisha Technologies Private Limited ("Acquirer 4")  
 PAC  
 • Mr. Tarachand Jain
3. Name of Manager to the Offer : Keynote Corporate Services Limited.
4. Name of Registrar to the Offer : Cameo Corporate Services Limited.
5. Offer Details :  
 a. Date of opening of the Offer : Wednesday, June 13, 2018.  
 b. Date of closing of the Offer : Tuesday, June 26, 2018.  
 c. Date of Payment of Consideration : Friday, July 06, 2018.
7. Details of Acquisition

Sr. No.	Particulars	Proposed in the Offer Document	Actual
7.1	Offer Price (₹)	13/-	13/-
7.2	Aggregate Number of Shares Tendered	11,67,374	10,97,710
7.3	Aggregate Number of Shares Accepted	11,67,374	10,97,210
7.4	Size of Offer (Number of Shares multiplied by offer price of shares) (₹)	1,51,75,862/-	1,42,63,730
7.5	Shareholding of the Acquirers & PAC before Agreements/Public Announcement (No. & %)	Nil	Nil

Sr. No.	Particulars	Proposed in the Offer Document		Actual	
		Number	% of Total Equity Share Capital	Number	% of Total Equity Share Capital
7.6	Shares Acquired by way of Agreements	28,76,880	64.07	28,76,880	64.07
7.7	Shares Acquired by way of Open Offer	11,67,374	26.00	10,97,210	24.44
7.8	Shares Acquired after Detailed Public Statement	0	0.00	0	0.00
7.9	Post offer share holding of Acquirers & PAC	40,44,254	90.07	39,74,090	88.51
7.10	Pre offer shareholding of the Public	16,13,020	35.93	16,13,020	35.93
7.11	Post offer shareholding of the Public	4,45,646	9.93	5,15,810	11.49

8. The Acquirers & PAC accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.  
 9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Ltd and at the registered office of the Target Company.

**ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS & PAC**  
**KEYNOTE**  
 Keynote Corporate Services Limited  
 The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028.  
 Tel: +91-22-30266000-3; Fax: +91-22-30266088; E-mail: [mbd@keynoteindia.net](mailto:mbd@keynoteindia.net)  
 Contact Person: Ms. Pooja Sanghvi; Website: [www.keynoteindia.net](http://www.keynoteindia.net)  
 SEBI Registration No.: INM 000003606; CIN: L67120MH1993PLC072407  
 Place: Mumbai  
 Date: July 10, 2018

Government of India  
 Ministry of Communications  
 Department of Posts  
 (Directorate of Postal Life Insurance) Chanakypuri, New Delhi-110021  
 No. 29-08/2018—LI Dated: 10.07.2018

**INVITATION FOR EXPRESSION OF INTEREST (EOI) for PROJECT CONSULTANCY ON OPERATIONALIZING POSTAL LIFE INSURANCE (PLI) STRATEGIC BUSINESS UNIT (SBU), IMPACT ASSESSMENT, CONVERSION INTO AN INDEPENDENT GOVERNMENT OWNED COMPANY WITHIN DEPARTMENT OF POSTS AND OVERSEEING IMPLEMENTATION THEREOF.**

Directorate of Postal Life Insurance, Department of Posts, Government of India invites applications for Expression of Interest (EOI) from experienced and reputed firms or a consortium of firms for providing comprehensive consultancy on restructuring life insurance business of Department of Posts (PLI and RPLI) by creating a Strategic Business Unit (SBU), impact assessment and conversion into an independent government owned company within Department of Posts.

Detailed terms and conditions are prescribed in the EOI document, which is available on the CPP Portal <http://eprocure.gov.in> and India Post Portal [www.indiapost.gov.in](http://www.indiapost.gov.in). The last date for submission of completed application electronically on the CPP Portal <https://eprocure.gov.in> using valid Digital Signature Certificates is 10.08.2018. More information useful for submitting on line bids on the CPP Portal may be obtained at <https://eprocure.gov.in>

The applications will be evaluated in accordance with the criteria for evaluation to shortlist applicants as prescribed in the EOI document. At a subsequent stage, the Request for Proposal (RFP) will be sent to the short-listed applicants only.  
 General Manager (B&I)  
 Tel: 011-24673958  
 e-mail: [r.mishra72@nic.in](mailto:r.mishra72@nic.in)  
 DAVP 06302/110010/1819

(This is only an advertisement for information purposes and not a prospectus announcement.)

**AVON MOLDPLAST LIMITED**  
 (Avon Moldplast Limited was originally incorporated as "Nira Investments Private Limited" on July 01, 1996 under the Companies Act, 1956 with a Certificate of Incorporation issued by the Registrar of Companies, Karnataka, Bangalore. Thereafter a fresh certificate of incorporation consequent upon change of name from "Nira Investments Private Limited" to "Nira Marketing Appliances Private Limited" was issued by the Registrar of Companies, Karnataka, Bangalore on August 01, 2002. Thereafter a fresh certificate of incorporation consequent upon change of name from "Nira Marketing Appliances Private Limited" to "Avon Moldplast Private Limited" was issued by the Registrar of Companies, Karnataka, Bangalore on November 11, 2002. Thereafter, the registered office of our Company was shifted from State of Karnataka to State of Uttar Pradesh and a certificate of registration of the order of the Regional Director, South East Region, dated January 17, 2018, confirming transfer of the registered office from one state to another was issued by the Registrar of Companies, Kanpur on February 15, 2018. Subsequently our Company was converted into a Public Limited Company and a fresh certificate of incorporation consequent upon conversion of the Company to public limited company in the name of the "Avon Moldplast Limited" was granted by the Registrar of Companies, Kanpur on March 01, 2018.)  
 Corporate Identification Number (CIN) of the Company is U25200UP1996PLC101013.  
 Regd. Office: A-736-39, South of G. T. Road Industrial Area, Electrosteel Casting Compound, Ghaziabad 201009, Uttar Pradesh;  
 Tel: +91-120-4376091; E-mail: [cs@avonmpl.com](mailto:cs@avonmpl.com); Website: [www.avonmpl.com](http://www.avonmpl.com)

**THE ISSUE**

PUBLIC ISSUE OF 884,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF AVON MOLDPLAST LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF RS. 51 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 41 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO RS. 45,184 LACS ("THE ISSUE"), OF WHICH 46,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 49.50 PER EQUITY SHARE, AGGREGATING TO RS. 23.46 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 838,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 51 PER EQUITY SHARE, AGGREGATING TO RS. 427.38 LACS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.17% AND 25.75% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER XB OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009 (as amended from time to time)  
 For further details see "Issue Information" beginning on page 201 of the Prospectus  
 THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH.  
 THE ISSUE PRICE IS RS. 51 PER EQUITY SHARE AND IS 5.10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

**ISSUE OPENS ON: Thursday, July 12, 2018**  
**CLOSES ON: Wednesday, July 18, 2018**

**ASBA\***  
 Simple, Safe, Smart way of Application - Make use of it.  
 \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

ALL POTENTIAL INVESTORS ARE MANDATORILY REQUIRED TO PARTICIPATE IN THE ISSUE THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF CERTIFIED SYNDICATE BANKS ("SCSB") FOR THE SAME AS PER THE SEBI CIRCULAR CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE 208 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

**PROMOTERS OF THE COMPANY**

MR. SUSHIL KUMAR AGGARWAL, MRS. ANITA AGGARWAL AND MR. SAHIL AGGARWAL

**LISTING**

The Equity shares issued through this Prospectus are proposed to be listed on SME platform of the National Stock Exchange of India Limited ("NSE") ("NSE EMERGE"). Our Company has received an in-principle approval letter dated May 30, 2018 from NSE for using its name in the issue document for listing of our shares on the NSE EMERGE. For the purpose of the Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

**DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI)**

Since the Issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009, the Draft Offer Document has not been filed with SEBI. In terms of the SEBI (ICDR) Regulations, 2009, SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the Disclaimer Clause of SEBI beginning on page 193 of the Prospectus.

**DISCLAIMER CLAUSE OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE)**

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE".

**LEAD MANAGER TO THE ISSUE**

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**COMPANY SECRETARY AND COMPLIANCE OFFICER**

Mr. Shikhar Agarwal  
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Investors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allocation, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc.

**CREDIT RATING**

This being a public issue of equity shares, no credit rating is required.